

April 07, 2022

To,
BSE Limited,
First Floor, P.J. Towers, Dalal Street,
Mumbai – 400001

Dear Sir / Madam,

Subject: Large Corporate Entity Initial Disclosures

Pursuant to para 3 of chapter XII of SEBI Operational Circular for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, dated August 10, 2021, bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613 ("Circular") and as amended from time to time, please find enclosed herewith the initial disclosure by the Company for FY 2022-23, as per the format prescribed as Annex - XII-A of the Circular.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For IIFL Wealth Prime Limited (Formerly known as IIFL Wealth Finance Limited)

Amit Bhandari Company Secretary

(ACS: 25871) Encl: As above

IIFL WEALTH PRIME LIMITED

(FORMERLY KNOWN AS HEL WEALTH FINANCE LIMITED)

Corporate & Registered Office: 6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400 013 TEL: (91-22) 4876 5600 | FAX: (91-22) 4875 5606



Initial Disclosures to be made by the entity identified as a Large Corporate

Annexure XII- A

Sr No.	Particulars	Details
1	Name of the company	IIFL Wealth Prime Limited
2	CIN	U65990MH1994PLC080646
3	Outstanding long term borrowing of company as on 31st March 2022 (in Rs Cr)*	3419.61
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency:	
a.	Principal Protected Market Linked Debenture	"PP-MLD[ICRA] AA"(Pronounced Principal Protected Market Linked Debenture ICRA double A) rating with stable outlook and "PP-MLD CARE AA"
b.	Non-Convertible Debenture	"[ICRA]AA"(Pronounced as ICRA double A) rating with a stable outlook
C.	Commercial Paper	"[ICRA]A1+" (Pronounced as ICRA A one plus) and "CRISIL A1+"
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

^{*}The outstanding long term borrowing of the Company as on March 31, 2022 is on provisional and unaudited basis.

We confirm that we are a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021.

Yours faithfully,
For IIFL Wealth Prime Limited
(Formerly known as IIFL Wealth Finance Limited)

Amit Bhandari Company Secretary

ABNOON 2

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Chief Financial Officer E-mail: sanjay.wadhwa@iiflw.com

Telephone No.: +91-22-48765600

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