



May 14, 2021

To,
BSE Limited,
First Floor, P.J. Towers, Dalal Street,
Mumbai – 400001

Dear Sir / Madam,

Reference: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

Subject: Disclosures pursuant to SEBI circular dated November 26, 2018.

Pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 on fund raising by issuance of debt securities by large entities, please find enclosed, Annexure B1, the details of the incremental borrowing done during the FY 2020-2021

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **IIFL Wealth Prime Limited**
(Formerly known as IIFL Wealth Finance Limited)

A handwritten signature in blue ink, appearing to read "Amit Bhandari".



Amit Bhandari
Company Secretary

IIFL WEALTH PRIME LIMITED
(FORMERLY KNOWN AS IIFL WEALTH FINANCE LIMITED)

Corporate & Registered Office:
6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg,
Lower Parel (W), Mumbai - 400 013
TEL: (91-22) 4876 5600 | FAX: (91-22) 4875 5606

(IIFL Wealth Group)
www.iiflwealthprime.com
CIN: U65990MH1994PLC080646

Annual Disclosure to be made by the Company identified as Large Corporate

1. Name of Company: IIFL Wealth Prime Limited
2. CIN: U65990MH1994PLC080646
3. Report filed for F.Y. : 2021
4. Details of the Borrowing

Sr. No.	Particular	Details
1.	Current Financial Year	2021
2.	Outstanding Borrowing as on March 31 st of Previous FY. (as on March 31, 2020)	5704.8 Crore
3.	Whether framework applicable	Yes
4.	Incremental borrowing done in FY (a)	1326.03 Crore
5.	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	331.51 Crore
6.	Actual borrowings done through debt securities in FY (c)	1326.03 Crore
7.	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) {If the calculated value is zero or negative, write "nil"}	Nil
8.	Reasons for short fall, if any, in mandatory borrowings through debt securities	NA

For IIFL Wealth Prime Limited
(Formerly known as IIFL Wealth Finance Limited)



Amit Bhandari
Company Secretary
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Telephone No.: +91-22-48765712



Mihir Nanavati
Chief Financial Officer
E-mail: mihir.nanavati@iiflw.com
Telephone No.: +91-22-48765468

Date: May 14, 2021

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