May 14, 2021

To,
BSE Limited,
First Floor, P.J. Towers, Dalal Street,
Mumbai – 400001

Dear Sir / Madam,


Subject: Disclosures pursuant to SEBI circular dated November 26, 2018.

Pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 on fund raising by issuance of debt securities by large entities, please find enclosed, Annexure B1, the details of the incremental borrowing done during the FY 2020-2021

Kindly take the same on record.

Thanking you,

Yours faithfully,

For IIFL Wealth Prime Limited
(Formerly known as IIFL Wealth Finance Limited)

Amit Bhandari
Company Secretary
**Annexure B1**

**Annual Disclosure to be made by the Company identified as Large Corporate**

1. Name of Company: IIFL Wealth Prime Limited
2. CIN: U65990MH1994PLC080646
4. Details of the Borrowing

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Particular</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Current Financial Year</td>
<td>2021</td>
</tr>
<tr>
<td>2.</td>
<td>Outstanding Borrowing as on March 31&lt;sup&gt;st&lt;/sup&gt; of Previous FY. (as on March 31, 2020)</td>
<td>5704.8 Crore</td>
</tr>
<tr>
<td>3.</td>
<td>Whether framework applicable</td>
<td>Yes</td>
</tr>
<tr>
<td>4.</td>
<td>Incremental borrowing done in FY (a)</td>
<td>1326.03 Crore</td>
</tr>
<tr>
<td>5.</td>
<td>Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)</td>
<td>331.51 Crore</td>
</tr>
<tr>
<td>6.</td>
<td>Actual borrowings done through debt securities in FY (c)</td>
<td>1326.03 Crore</td>
</tr>
<tr>
<td>7.</td>
<td>Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) {If the calculated value is zero or negative, write &quot;nil&quot;}</td>
<td>Nil</td>
</tr>
<tr>
<td>8.</td>
<td>Reasons for short fall, if any, in mandatory borrowings through debt securities</td>
<td>NA</td>
</tr>
</tbody>
</table>

**For IIFL Wealth Prime Limited**  
(Formerly known as IIFL Wealth Finance Limited)

Amit Bhandari  
Company Secretary  
E-mail: amit.bhandari@iiflw.com  
Telephone No.: +91-22-48765712

Mihir Nanavati  
Chief Financial Officer  
E-mail: mihir.nanavati@iiflw.com  
Telephone No.: +91-22-48765468

Date: May 14, 2021