March 09, 2022

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.

Dear Sir(s)/Madam(s),

Subject: - Intimation under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements), 2015.

Pursuant to Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has send an early redemption notice to the respective Debenture holders and Debenture Trustee of the Company for the following series of Debentures. The details of the same are as follows:

<table>
<thead>
<tr>
<th>Series</th>
<th>ISIN</th>
<th>Scrip Code</th>
<th>Number of Debentures outstanding as on date (As on March 04, 2022)</th>
</tr>
</thead>
<tbody>
<tr>
<td>EC950</td>
<td>INE248U07BJ1</td>
<td>958823</td>
<td>77,123</td>
</tr>
<tr>
<td>INCS - 03</td>
<td>INE248U07CO9</td>
<td>959403</td>
<td>6,245</td>
</tr>
<tr>
<td>INCS - 04</td>
<td>INE248U07CP6</td>
<td>959404</td>
<td>4,430</td>
</tr>
<tr>
<td>SR-A-JUNE2022 9.5 LOA 06JU22 FVRS10LAC</td>
<td>INE248U08101</td>
<td>956599</td>
<td>611</td>
</tr>
</tbody>
</table>

Kindly note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to the Early Redemption Notice.

Record date for the purpose of determining the eligible Debenture Holders, who can opt for the early redemption option is April 05, 2022, April 12, 2022 and April 22, 2022.

The early redemption notice(s) as e-mailed to the respective Debenture holders is attached herewith for the record purpose.

For IIFL Wealth Prime Limited
(formerly known as IFL Wealth Finance Limited)

Amit Bhandari
Company Secretary
Membership No: A25871
Email: nbfc-compliance@iiflw.com

IIFL WEALTH PRIME LIMITED
(formerly known as IIFL WEALTH FINANCE LIMITED)
Corporate & Registered Office:
6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg,
Lower Parel (W), Mumbai - 400 013
TEL: (91-22) 4876 5600 | FAX: (91-22) 4875 5606
(IIFL Wealth Group)
www.iiflwealthprime.com

CIN: U65990MH1994PLC080646
Dear Sir/Madam

Subject: Early Redemption Option Notice for Non-Convertible Debentures

Ref: Non-Convertible Debenture issued by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U07BJ1 (Series EC950-020822) on private placement basis in various tranches.

1. This is an Early Redemption Option Notice pursuant to Debenture trust deed executed between Company and Beacon Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for ISIN: INE248U07BJ1 (EC950-020822) Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

2. We hereby would like to notify you that we intend to exercise our option to redeem the Debentures as described below, prior to final maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.

3. **Details of Debentures eligible for early redemption:** We wish to redeem the above mentioned Debentures pursuant to the Early Redemption Option:

<table>
<thead>
<tr>
<th>Series</th>
<th>ISIN</th>
<th>BSE Scrip Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>EC950-020822</td>
<td>INE248U07BJ1</td>
<td>958823</td>
</tr>
</tbody>
</table>

4. **Record Date:** The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, as specified in Table 1 below, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture Holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee. As a measure of good governance, the Company shall send this Early Redemption Notice, to such debenture holders who may hold the Debentures as on the respective Record Date(s) but who do not hold the Debentures as on the date of this Early Redemption Notice.

5. **Early Redemption Option Exercise Period:** The offer period will open on the respective dates as specified in Table 1 below.
6. **Payment Date:** Payment Date(s) for the respective Early Redemption Option Exercise Period(s) shall be as specified in Table 1 below.

7. **Redemption Amount:** The respective Early Redemption Amount(s) payable per Debenture on the respective Early Redemption Date(s) shall be as specified in Table 1 below.

<table>
<thead>
<tr>
<th>Record Date</th>
<th>April 05, 2022</th>
<th>April 12, 2022</th>
<th>April 22, 2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>Freeze Period</td>
<td>April 05, 2022 to April 11, 2022</td>
<td>April 12, 2022 to April 20, 2022</td>
<td>April 22, 2022 to April 28, 2022</td>
</tr>
<tr>
<td>Early Redemption</td>
<td>April 06, 2022 to April 08, 2022</td>
<td>April 13, 2022 to April 19, 2022</td>
<td>April 25, 2022 to April 27, 2022</td>
</tr>
<tr>
<td>Payment Date</td>
<td>April 11, 2022</td>
<td>April 20, 2022</td>
<td>April 28, 2022</td>
</tr>
</tbody>
</table>

**Table 1**

<table>
<thead>
<tr>
<th>Record Date</th>
<th>April 05, 2022</th>
<th>April 12, 2022</th>
<th>April 22, 2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>Freeze Period (during which trading in Debentures will be suspended)</td>
<td>April 05, 2022 to April 11, 2022</td>
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<td>April 22, 2022 to April 28, 2022</td>
</tr>
<tr>
<td>Early Redemption Option Exercise Period (only working days are counted)</td>
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<td>April 13, 2022 to April 19, 2022</td>
<td>April 25, 2022 to April 27, 2022</td>
</tr>
<tr>
<td>Payment Date</td>
<td>April 11, 2022</td>
<td>April 20, 2022</td>
<td>April 28, 2022</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Series</th>
<th>Face Value (A)</th>
<th>Redemption Premium (B)</th>
<th>Early Redemption Amount (A) + (B)</th>
<th>Redemption Premium (C)</th>
<th>Early Redemption Amount (A) + (c)</th>
<th>Redemption Premium (D)</th>
<th>Early Redemption Amount (A) + (D)</th>
</tr>
</thead>
<tbody>
<tr>
<td>EC950-020822</td>
<td>1,00,000</td>
<td>29,703</td>
<td>1,29,703</td>
<td>30,026</td>
<td>1,30,026</td>
<td>30,350</td>
<td>1,30,350</td>
</tr>
</tbody>
</table>

The Early Redemption Amount in respect of each Series of Debentures for the respective Early Redemption Option Exercise Period(s) is as set out above in Table 1 within the column marked “Early Redemption Amount”. The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

8. **Consent for Early Redemption:** All the Debenture Holders, holding debenture of the Company as on respective Record date as specified in Table 1 above and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to treasuryops@iiflw.com and amit.dabhade@linkintime.co.in. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.

9. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and / or Registrar and Share Transfer Agent (RTA)

**Company Contact Person:**
Mr. Rahul Gupta, Senior Executive Vice President or
Mr. Amit Bhandari, Company Secretary & Compliance Officer
Phone No: 022 – 4876 5624 / 022- 4876 5712
Email id: treasuryops@iiflw.com

RTA Contact person
Contact person: Amit Dabhade
Phone No.: +91 9766923470
Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited

Amit Bhandari
Company Secretary & Compliance Officer
Dear Sir/Madam

Subject: Early Redemption Notice of Non-Convertible Debentures

Ref: Non-Convertible Debenture issued by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U07CO9 (INCS-03) on private placement basis in various tranches.

1. This is an Early Redemption Notice pursuant to Debenture trust deed executed between Company and Beacon Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for ISIN: INE248U07CO9 (INCS-03) Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

2. We hereby would like to notify you that we intend to exercise our option to redeem the Debentures as described below, prior to final maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.

3. **Details of Debentures eligible for early redemption:** We are willing to redeem the following Debentures pursuant to the Early Redemption Option:

<table>
<thead>
<tr>
<th>Series</th>
<th>ISIN</th>
<th>Scrip Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>INCS-03</td>
<td>INE248U07CO9</td>
<td>959403</td>
</tr>
</tbody>
</table>

3. **Record Date:** The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, being April 05, 2022, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture Holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee.

4. **Early Redemption Option Exercise Period:** The offer period will open on April 06, 2022 to April 08, 2022, for above mentioned record date.

5. **Payment Date:** The Early Redemption Date i.e. Payment Date shall be April 11, 2022.

6. **Redemption Amount:** The Early Redemption Amount payable per Debenture on the Early Redemption Date is provided below (in INR).
<table>
<thead>
<tr>
<th>Series</th>
<th>Face Value (A)</th>
<th>Redemption Premium (B)</th>
<th>Early Redemption Amount (A) + (B)</th>
</tr>
</thead>
<tbody>
<tr>
<td>INCS-03</td>
<td>1,00,000</td>
<td>41,795</td>
<td>1,41,795</td>
</tr>
</tbody>
</table>

The Early Redemption Amount in respect of each Series of Debentures is as set out above within the column marked “Early Redemption Amount”. The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

7. **Consent for Early Redemption**: All the Debenture Holders, holding debenture of the Company as on Record date i.e. April 05, 2022 and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to treasuryops@iiflw.com and amit.dabhade@linkintime.co.in. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.

8. **Contact details**: For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and Registrar and Share Transfer Agent (RTA)

**Company Contact Person:**
Mr. Rahul Gupta, Senior Executive Vice President  
Mr. Amit Bhandari, Company Secretary & Compliance Officer  
Phone No: 022 – 4876 5624 / 022- 4876 5712  
Email id: treasuryops@iiflw.com

**Contact person of RTA**
Contact person: Amit Dabhade  
Phone No.: +91 9766923470  
Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited

Amit Bhandari  
Company Secretary & Compliance Officer
Dear Sir/Madam

Subject: Early Redemption Notice of Non-Convertible Debentures

Ref: Non-Convertible Debenture issued by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U07CP6 (INCS-04) on private placement basis in various tranches.

1. This is an Early Redemption Notice pursuant to Debenture trust deed executed between Company and Beacon Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for ISIN: INE248U07CP6 (INCS-04) Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

2. We hereby would like to notify you that we intend to exercise our option to redeem the Debentures as described below, prior to final maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.

Details of Debentures eligible for early redemption: We are willing to redeem the following Debentures pursuant to the Early Redemption Option:

<table>
<thead>
<tr>
<th>Series</th>
<th>ISIN</th>
<th>Scrip Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>INCS-04</td>
<td>INE248U07CP6</td>
<td>959404</td>
</tr>
</tbody>
</table>

3. **Record Date:** The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, being April 05, 2022, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture Holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee.

4. **Early Redemption Option Exercise Period:** The offer period will open on April 06, 2022 to April 08, 2022, for above mentioned record date.

5. **Payment Date:** The Early Redemption Date i.e. Payment Date shall be April 11, 2022.

6. **Redemption Amount:** The Early Redemption Amount payable per Debenture on the Early Redemption Date is provided below (in INR).

<table>
<thead>
<tr>
<th>Series</th>
<th>Face Value (A)</th>
<th>Redemption Premium (B)</th>
<th>Early Redemption Amount (A) + (B)</th>
</tr>
</thead>
</table>
INCS-04 | 1,00,000 | 41,795 | 1,41,795

The Early Redemption Amount in respect of each Series of Debentures is as set out above within the column marked “Early Redemption Amount”. The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

7. **Consent for Early Redemption**: All the Debenture Holders, holding debenture of the Company as on Record date i.e. April 05, 2022 and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to treasuryops@iiflw.com and amit.dabhade@linkintime.co.in. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.

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**Company Contact Person:**
Mr. Rahul Gupta, Senior Executive Vice President or
Mr. Amit Bhandari, Company Secretary & Compliance Officer
Phone No: 022 – 4876 5624 / 022- 4876 5712
Email id: treasuryops@iiflw.com

**Contact person of RTA**
Contact person: Amit Dabhade
Phone No.: +91 9766923470
Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited

AMIT BHANDA

Amit Bhandari
Company Secretary & Compliance Officer
Early Redemption Option Notice for Non-Convertible Debentures

Ref: Non-Convertible Debenture issued by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U08101 (Series SR-A-JUNE2022 9.5 LOA 06JU22 FVRS10LAC) on private placement basis in various tranches.

1. This is an Early Redemption Option Notice pursuant to Debenture trust deed executed between Company and Beacon Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for ISIN: INE248U08101 (SR-A-JUNE2022 9.5 LOA 06JU22 FVRS10LAC) Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

2. We hereby would like to notify you that we intend to exercise our option to redeem the Debentures as described below, prior to final maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.

3. Details of Debentures eligible for early redemption: We wish to redeem the above mentioned Debentures pursuant to the Early Redemption Option:

<table>
<thead>
<tr>
<th>Series</th>
<th>ISIN</th>
<th>BSE Scrip Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>SR-A-JUNE2022 9.5 LOA 06JU22 FVRS10LAC</td>
<td>INE248U08101</td>
<td>956599</td>
</tr>
</tbody>
</table>

4. Record Date: The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, as specified in Table 1 below, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture Holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee. As a measure of good governance, the Company shall send this Early Redemption Notice, to such debenture holders who may hold the Debentures as on the respective Record Date(s) but who do not hold the Debentures as on the date of this Early Redemption Notice.

5. Early Redemption Option Exercise Period: The offer period will open on the respective dates as specified in Table 1 below.
6. **Payment Date:** Payment Date(s) for the respective Early Redemption Option Exercise Period(s) shall be as specified in Table 1 below.

7. **Redemption Amount:** The respective Early Redemption Amount(s) payable per Debenture on the respective Early Redemption Date(s) shall be as specified in Table 1 below.

<table>
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<tr>
<th>Record Date</th>
<th>April 05, 2022</th>
<th>April 12, 2022</th>
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<tbody>
<tr>
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<td>April 05, 2022 to April 11, 2022</td>
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<td>April 22, 2022 to April 28, 2022</td>
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<tr>
<td>Early Redemption Option Exercise Period (only working days are counted)</td>
<td>April 06, 2022 to April 08, 2022</td>
<td>April 13, 2022 to April 19, 2022</td>
<td>April 25, 2022 to April 27, 2022</td>
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<table>
<thead>
<tr>
<th>Series</th>
<th>Face Value (A)</th>
<th>Redemption Premium (B)</th>
<th>Early Redemption Amount (A) + (B)</th>
<th>Redemption Premium (B)</th>
<th>Early Redemption Amount (A) + (B)</th>
<th>Redemption Premium (B)</th>
<th>Early Redemption Amount (A) + (B)</th>
</tr>
</thead>
<tbody>
<tr>
<td>SR-A-JUNE2022 9.5 LOA 06JU22 FVRS10LAC</td>
<td>10,00,000</td>
<td>5,77,799</td>
<td>15,77,799</td>
<td>5,81,671</td>
<td>15,81,671</td>
<td>5,85,554</td>
<td>15,85,554</td>
</tr>
</tbody>
</table>

The Early Redemption Amount in respect of each Series of Debentures for the respective Early Redemption Option Exercise Period(s) is as set out above in Table 1 within the column marked “Early Redemption Amount”. The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

8. **Consent for Early Redemption:** All the Debenture Holders, holding debenture of the Company as on respective Record date as specified in Table 1 above and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to treasuryops@iiflw.com and amit.dabhade@linkintime.co.in. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.

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Mr. Amit Bhandari, Company Secretary & Compliance Officer
Phone No: 022 – 4876 5624 / 022- 4876 5712
Email id: treasuryops@iiflw.com

RTA Contact person
Contact person: Amit Dabhade
Phone No.: +91 9766923470
Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited

Amit Bhandari
Company Secretary & Compliance Officer
Dear Sir/Madam,

**Subject: Early Redemption Option Notice for Non-Convertible Debentures**

Ref: Non-Convertible Debenture issued by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U08119 (Series SR-A-JUNE2022 9.5 LOA 13JU22 FVRS10LAC) on private placement basis in various tranches.

1. This is an Early Redemption Option Notice pursuant to Debenture trust deed executed between Company and Beacon Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for ISIN: INE248U08119 (SR-A-JUNE2022 9.5 LOA 13JU22 FVRS10LAC) Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

2. We hereby would like to notify you that we intend to exercise our option to redeem the Debentures as described below, prior to final maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.

3. **Details of Debentures eligible for early redemption:** We wish to redeem the above mentioned Debentures pursuant to the Early Redemption Option:

<table>
<thead>
<tr>
<th>Series</th>
<th>ISIN</th>
<th>BSE Scrip Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>SR-A-JUNE2022 9.5 LOA 13JU22 FVRS10LAC</td>
<td>INE248U08119 956598</td>
<td></td>
</tr>
</tbody>
</table>

4. **Record Date:** The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, as specified in Table 1 below, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture Holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee. As a measure of good governance, the Company shall send this Early Redemption Notice, to such debenture holders who may hold the Debentures as on the respective Record Date(s) but who do not hold the Debentures as on the date of this Early Redemption Notice.

5. **Early Redemption Option Exercise Period:** The offer period will open on the respective dates as specified in Table 1 below.
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7. **Redemption Amount**: The respective Early Redemption Amount(s) payable per Debenture on the respective Early Redemption Date(s) shall be as specified in Table 1 below.

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<th>April 12, 2022</th>
<th>April 22, 2022</th>
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<tbody>
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<td>April 22, 2022 to April 28, 2022</td>
</tr>
<tr>
<td>Early Redemption Option Exercise Period (only working days are counted)</td>
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<td>April 13, 2022 to April 19, 2022</td>
<td>April 25, 2022 to April 27, 2022</td>
</tr>
<tr>
<td>Payment Date</td>
<td>April 11, 2022</td>
<td>April 20, 2022</td>
<td>April 28, 2022</td>
</tr>
<tr>
<td>Series</td>
<td>Face Value (A)</td>
<td>Redemption Premium (B)</td>
<td>Early Redemption Amount (A) + (B)</td>
</tr>
<tr>
<td>SR-A-JUNE2022 9.5 LOA 13JU22 FVRS10LAC</td>
<td>10,00,000</td>
<td>5,75,094</td>
<td>15,75,094</td>
</tr>
</tbody>
</table>

The Early Redemption Amount in respect of each Series of Debentures for the respective Early Redemption Option Exercise Period(s) is as set out above in Table 1 within the column marked “Early Redemption Amount”. The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

8. **Consent for Early Redemption**: All the Debenture Holders, holding debenture of the Company as on respective Record date as specified in Table 1 above and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to treasuryops@iifl.com and amit.dabhade@linkintime.co.in. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.

9. **Contact details**: For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and / or Registrar and Share Transfer Agent (RTA)
Company Contact Person:
Mr. Rahul Gupta, Senior Executive Vice President or
Mr. Amit Bhandari, Company Secretary & Compliance Officer
Phone No: 022 – 4876 5624 / 022- 4876 5712
Email id: treasuryops@iiflw.com

RTA Contact person
Contact person: Amit Dabhade
Phone No.: +91 9766923470
Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited

Amit Bhandari
Company Secretary & Compliance Officer