



March 09, 2022

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.

Dear Sir(s)/Madam(s),

Subject: - Intimation under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements), 2015.

Pursuant to Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has send an early redemption notice to the respective Debenture holders and Debenture Trustee of the Company for the following series of Debentures. The details of the same are as follows:

Series	ISIN	Scrip Code	Number of Debentures outstanding as on date (As on March 04, 2022)
EC950-020822	INE248U07BJ1	958823	77,123
INCS – 03	INE248U07CO9	959403	6,245
INCS - 04	INE248U07CP6	959404	4,430
SR-A-JUNE2022 9.5 LOA 06JU22 FVRS10LAC	INE248U08101	956599	611
SR-A1-JUNE2022 9.5 LOA 13JU22 FVRS10LAC	INE248U08119	956598	321

Kindly note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to the Early Redemption Notice.

Record date for the purpose of determining the eligible Debenture Holders, who can opt for the early redemption option is April 05, 2022, April 12, 2022 and April 22, 2022.

The early redemption notice(s) as e-mailed to the respective Debenture holders is attached herewith for the record purpose.

For IIFL Wealth Prime Limited
(formerly known as IFL Wealth Finance Limited)

Amit Bhandari
Company Secretary
Membership No: A25871
Email: nbfc-compliance@iiflw.com

IIFL WEALTH PRIME LIMITED
(FORMERLY KNOWN AS IIFL WEALTH FINANCE LIMITED)
Corporate & Registered Office:
6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg,
Lower Parel (W), Mumbai – 400 013
TEL: (91-22) 4876 5600 | **FAX:** (91-22) 4875 5606
(IIFL Wealth Group)
www.iiflwealthprime.com

CIN: U65990MH1994PLC080646

Dipali Thakkar, IIFL Private Wealth

From: Treasury Ops, IIFL Private Wealth
Sent: Wednesday, March 9, 2022 8:03 PM
Subject: Early Redemption Option Notice for Non- Convertible Debentures

Dear Sir/Madam

Subject: Early Redemption Option Notice for Non- Convertible Debentures

Ref: Non-Convertible Debenture issued by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U07BJ1 (Series EC950-020822) on private placement basis in various tranches.

1. This is an Early Redemption Option Notice pursuant to Debenture trust deed executed between Company and Beacon Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for **ISIN: INE248U07BJ1 (EC950-020822)** Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.
2. We hereby would like to notify you that we intend to exercise our option to redeem the Debentures as described below, prior to final maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.

Series	ISIN	BSE Scrip Code
EC950-020822	INE248U07BJ1	958823

3. **Details of Debentures eligible for early redemption:** We wish to redeem the above mentioned Debentures pursuant to the Early Redemption Option:
4. **Record Date:** The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, as specified in Table 1 below, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture Holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee. As a measure of good governance, the Company shall send this Early Redemption Notice, to such debenture holders who may hold the Debentures as on the respective Record Date(s) but who do not hold the Debentures as on the date of this Early Redemption Notice.
5. **Early Redemption Option Exercise Period:** The offer period will open on the respective dates as specified in Table 1 below.

6. **Payment Date:** Payment Date(s) for the respective Early Redemption Option Exercise Period(s) shall be as specified in Table 1 below.
7. **Redemption Amount:** The respective Early Redemption Amount(s) payable per Debenture on the respective Early Redemption Date(s) shall be as specified in Table 1 below.

Table 1

(amounts in Rs.)

Record Date		April 05, 2022,		April 12, 2022		April 22, 2022	
Freeze Period (during which trading in Debentures will be suspended)		April 05, 2022 to April 11, 2022		April 12, 2022 to April 20, 2022		April 22, 2022 to April 28, 2022	
Early Redemption Option Exercise Period (only working days are counted)		April 06, 2022 to April 08, 2022		April 13, 2022 to April 19, 2022		April 25, 2022 to April 27, 2022	
Payment Date		April 11, 2022		April 20, 2022		April 28, 2022	
Series	Face Value (A)	Redemption Premium (B)	Early Redemption Amount (A) + (B)	Redemption Premium (C)	Early Redemption Amount (A) + (C)	Redemption Premium (D)	Early Redemption Amount (A) + (D)
EC950-020822	1,00,000	29,703	1,29,703	30,026	1,30,026	30,350	1,30,350

The Early Redemption Amount in respect of each Series of Debentures for the respective Early Redemption Option Exercise Period(s) is as set out above in Table 1 within the column marked "Early Redemption Amount". The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

8. **Consent for Early Redemption:** All the Debenture Holders, holding debenture of the Company as on respective Record date as specified in Table 1 above and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to treasuryops@iifl.com and amit.dabhade@linkintime.co.in. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.
9. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and / or Registrar and Share Transfer Agent (RTA)

Company Contact Person:

Mr. Rahul Gupta, Senior Executive Vice President or

Mr. Amit Bhandari, Company Secretary & Compliance Officer
Phone No: 022 – 4876 5624 / 022- 4876 5712
Email id: treasuryops@iiflw.com

RTA Contact person

Contact person: Amit Dabhade
Phone No.: +91 9766923470
Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited

Amit Bhandari
Company Secretary & Compliance Officer

Dipali Thakkar, IIFL Private Wealth

From: Treasury Ops, IIFL Private Wealth
Sent: Wednesday, March 9, 2022 7:47 PM
Subject: Early Redemption Notice of Non- Convertible Debentures

Dear Sir/Madam

Subject: Early Redemption Notice of Non- Convertible Debentures

Ref: Non-Convertible Debenture issued by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U07CO9 (INCS-03) on private placement basis in various tranches.

1. This is an Early Redemption Notice pursuant to Debenture trust deed executed between Company and Beacon Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for ISIN: **INE248U07CO9 (INCS-03)** Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.
2. We hereby would like to notify you that we intend to exercise our option to redeem the Debentures as described below, prior to final maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.

Details of Debentures eligible for early redemption: We are willing to redeem the following Debentures pursuant to the Early Redemption Option:

Series	ISIN	Scrip Code
INCS-03	INE248U07CO9	959403

3. **Record Date:** The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, being April 05, 2022, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture Holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee.
4. **Early Redemption Option Exercise Period:** The offer period will open on April 06, 2022 to April 08, 2022, for above mentioned record date.
5. **Payment Date:** The Early Redemption Date i.e. Payment Date shall be April 11, 2022.
6. **Redemption Amount:** The Early Redemption Amount payable per Debenture on the Early Redemption Date is provided below (in INR).

Series	Face Value (A)	Redemption Premium (B)	Early Redemption Amount (A) + (B)
INCS-03	1,00,000	41,795	1,41,795

The Early Redemption Amount in respect of each Series of Debentures is as set out above within the column marked "Early Redemption Amount". The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

7. **Consent for Early Redemption:** All the Debenture Holders, holding debenture of the Company as on Record date i.e. April 05, 2022 and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to treasuryops@iiflw.com and amit.dabhade@linkintime.co.in. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.
8. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and Registrar and Share Transfer Agent (RTA)

Company Contact Person:

Mr. Rahul Gupta, Senior Executive Vice President **or**
Mr. Amit Bhandari, Company Secretary & Compliance Officer
Phone No: 022 – 4876 5624 / 022- 4876 5712
Email id: treasuryops@iiflw.com

Contact person of RTA

Contact person: Amit Dabhade
Phone No.: +91 9766923470
Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited

Amit Bhandari

Company Secretary & Compliance Officer

Dipali Thakkar, IIFL Private Wealth

From: Treasury Ops, IIFL Private Wealth
Sent: Wednesday, March 9, 2022 7:55 PM
Subject: Early Redemption Notice of Non- Convertible Debentures

Dear Sir/Madam

Subject: Early Redemption Notice of Non- Convertible Debentures

Ref: Non-Convertible Debenture issued by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U07CP6 (INCS-04) on private placement basis in various tranches.

1. This is an Early Redemption Notice pursuant to Debenture trust deed executed between Company and Beacon Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for ISIN: **INE248U07CP6 (INCS-04)** Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.
2. We hereby would like to notify you that we intend to exercise our option to redeem the Debentures as described below, prior to final maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.

Details of Debentures eligible for early redemption: We are willing to redeem the following Debentures pursuant to the Early Redemption Option:

Series	ISIN	Scrip Code
INCS-04	INE248U07CP6	959404

3. **Record Date:** The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, being April 05, 2022, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture Holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee.
4. **Early Redemption Option Exercise Period:** The offer period will open on April 06, 2022 to April 08, 2022, for above mentioned record date.
5. **Payment Date:** The Early Redemption Date i.e. Payment Date shall be April 11, 2022.
6. **Redemption Amount:** The Early Redemption Amount payable per Debenture on the Early Redemption Date is provided below (in INR).

Series	Face Value (A)	Redemption Premium (B)	Early Redemption Amount (A) + (B)
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INCS-04	1,00,000	41,795	1,41,795
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The Early Redemption Amount in respect of each Series of Debentures is as set out above within the column marked "Early Redemption Amount". The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

7. **Consent for Early Redemption:** All the Debenture Holders, holding debenture of the Company as on Record date i.e. April 05, 2022 and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to treasuryops@iiflw.com and amit.dabhade@linkintime.co.in. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.
8. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and Registrar and Share Transfer Agent (RTA)

Company Contact Person:

Mr. Rahul Gupta, Senior Executive Vice President **or**

Mr. Amit Bhandari, Company Secretary & Compliance Officer

Phone No: 022 – 4876 5624 / 022- 4876 5712

Email id: treasuryops@iiflw.com

Contact person of RTA

Contact person: Amit Dabhade

Phone No.: +91 9766923470

Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited

Amit Bhandari

Company Secretary & Compliance Officer

Dipali Thakkar, IIFL Private Wealth

From: Treasury Ops, IIFL Private Wealth
Sent: Wednesday, March 9, 2022 8:11 PM
Subject: Early Redemption Option Notice for Non- Convertible Debentures

Dear Sir/Madam,

Subject: Early Redemption Option Notice for Non- Convertible Debentures

Ref: Non-Convertible Debenture issued by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U08101 (Series SR-A-JUNE2022 9.5 LOA 06JU22 FVRS10LAC) on private placement basis in various tranches.

1. This is an Early Redemption Option Notice pursuant to Debenture trust deed executed between Company and Beacon Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for **ISIN: INE248U08101 (SR-A-JUNE2022 9.5 LOA 06JU22 FVRS10LAC)** Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.
2. We hereby would like to notify you that we intend to exercise our option to redeem the Debentures as described below, prior to final maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.

Series	ISIN	BSE Scrip Code
SR-A-JUNE2022 9.5 LOA 06JU22 FVRS10LAC	INE248U08101	956599

3. **Details of Debentures eligible for early redemption:** We wish to redeem the above mentioned Debentures pursuant to the Early Redemption Option:
4. **Record Date:** The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, as specified in Table 1 below, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture Holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee. As a measure of good governance, the Company shall send this Early Redemption Notice, to such debenture holders who may hold the Debentures as on the respective Record Date(s) but who do not hold the Debentures as on the date of this Early Redemption Notice.
5. **Early Redemption Option Exercise Period:** The offer period will open on the respective dates as specified in Table 1 below.

6. **Payment Date:** Payment Date(s) for the respective Early Redemption Option Exercise Period(s) shall be as specified in Table 1 below.
7. **Redemption Amount:** The respective Early Redemption Amount(s) payable per Debenture on the respective Early Redemption Date(s) shall be as specified in Table 1 below.

Table 1

(amounts in Rs.)

Record Date		April 05, 2022,		April 12, 2022		April 22, 2022	
Freeze Period (during which trading in Debentures will be suspended)		April 05, 2022 to April 11, 2022		April 12, 2022 to April 20, 2022		April 22, 2022 to April 28, 2022	
Early Redemption Option Exercise Period (only working days are counted)		April 06, 2022 to April 08, 2022		April 13, 2022 to April 19, 2022		April 25, 2022 to April 27, 2022	
Payment Date		April 11, 2022		April 20, 2022		April 28, 2022	
Series	Face Value (A)	Redemption Premium (B)	Early Redemption Amount (A) + (B)	Redemption Premium (B)	Early Redemption Amount (A) + (B)	Redemption Premium (B)	Early Redemption Amount (A) + (B)
SR-A-JUNE2022 9.5 LOA 06JU22 FVRS10LAC	10,00,000	5,77,799	15,77,799	5,81,671	15,81,671	5,85,554	15,85,554

The Early Redemption Amount in respect of each Series of Debentures for the respective Early Redemption Option Exercise Period(s) is as set out above in Table 1 within the column marked "Early Redemption Amount". The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

8. **Consent for Early Redemption:** All the Debenture Holders, holding debenture of the Company as on respective Record date as specified in Table 1 above and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to treasuryops@iiflw.com and amit.dabhade@linkintime.co.in. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.
9. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and / or Registrar and Share Transfer Agent (RTA)

Company Contact Person:

Mr. Rahul Gupta, Senior Executive Vice President or
Mr. Amit Bhandari, Company Secretary & Compliance Officer

Phone No: 022 – 4876 5624 / 022- 4876 5712

Email id: treasuryops@iiflw.com

RTA Contact person

Contact person: Amit Dabhade

Phone No.: +91 9766923470

Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited

Amit Bhandari

Company Secretary & Compliance Officer

Dipali Thakkar, IIFL Private Wealth

From: Treasury Ops, IIFL Private Wealth
Sent: Wednesday, March 9, 2022 8:14 PM
Subject: Early Redemption Option Notice for Non- Convertible Debentures

Dear Sir/Madam,

Subject: Early Redemption Option Notice for Non- Convertible Debentures

Ref: Non-Convertible Debenture issued by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U08119 (Series SR-A-JUNE2022 9.5 LOA 13JU22 FVRS10LAC) on private placement basis in various tranches.

1. This is an Early Redemption Option Notice pursuant to Debenture trust deed executed between Company and Beacon Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for **ISIN: INE248U08119 (SR-A-JUNE2022 9.5 LOA 13JU22 FVRS10LAC)** Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.
2. We hereby would like to notify you that we intend to exercise our option to redeem the Debentures as described below, prior to final maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.

Series	ISIN	BSE Scrip Code
SR-A-JUNE2022 9.5 LOA 13JU22 FVRS10LAC	INE248U08119	956598

3. **Details of Debentures eligible for early redemption:** We wish to redeem the above mentioned Debentures pursuant to the Early Redemption Option:
4. **Record Date:** The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, as specified in Table 1 below, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture Holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee. As a measure of good governance, the Company shall send this Early Redemption Notice, to such debenture holders who may hold the Debentures as on the respective Record Date(s) but who do not hold the Debentures as on the date of this Early Redemption Notice.
5. **Early Redemption Option Exercise Period:** The offer period will open on the respective dates as specified in Table 1 below.

6. **Payment Date:** Payment Date(s) for the respective Early Redemption Option Exercise Period(s) shall be as specified in Table 1 below.
7. **Redemption Amount:** The respective Early Redemption Amount(s) payable per Debenture on the respective Early Redemption Date(s) shall be as specified in Table 1 below.

Table 1

(amounts in Rs.)

Record Date		April 05, 2022,		April 12, 2022		April 22, 2022	
Freeze Period (during which trading in Debentures will be suspended)		April 05, 2022 to April 11, 2022		April 12, 2022 to April 20, 2022		April 22, 2022 to April 28, 2022	
Early Redemption Option Exercise Period (only working days are counted)		April 06, 2022 to April 08, 2022		April 13, 2022 to April 19, 2022		April 25, 2022 to April 27, 2022	
Payment Date		April 11, 2022		April 20, 2022		April 28, 2022	
Series	Face Value (A)	Redemption Premium (B)	Early Redemption Amount (A) + (B)	Redemption Premium (C)	Early Redemption Amount (A) + (C)	Redemption Premium (D)	Early Redemption Amount (A) + (D)
SR-A-JUNE2022 9.5 LOA 13JU22 FVRS10LAC	10,00,000	5,75,094	15,75,094	5,78,960	15,78,960	5,82,835	15,82,835

The Early Redemption Amount in respect of each Series of Debentures for the respective Early Redemption Option Exercise Period(s) is as set out above in Table 1 within the column marked "Early Redemption Amount". The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

8. **Consent for Early Redemption:** All the Debenture Holders, holding debenture of the Company as on respective Record date as specified in Table 1 above and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to treasuryops@iiflw.com and amit.dabhade@linkintime.co.in. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.
9. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and / or Registrar and Share Transfer Agent (RTA)

Company Contact Person:

Mr. Rahul Gupta, Senior Executive Vice President or
Mr. Amit Bhandari, Company Secretary & Compliance Officer
Phone No: 022 – 4876 5624 / 022- 4876 5712
Email id: treasuryops@iiflw.com

RTA Contact person

Contact person: Amit Dabhade
Phone No.: +91 9766923470
Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited

Amit Bhandari
Company Secretary & Compliance Officer