June 07, 2022

To,
General Manager
Listing Compliance Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,


As per the Information memorandum / Disclosure Document for the issuance of Non-Convertible Market linked Debentures, on private placement basis in multiple tranches, for ISIN INE248U07BB8 (Series IHRS-01), Company had received a notice from one of the Debenture holder for exercising put option and accordingly, the Company has made timely payment on June 07, 2022, to the debenture holder, as per the details mentioned below:

<table>
<thead>
<tr>
<th>Series</th>
<th>ISIN</th>
<th>Scrip Code</th>
<th>No. of Debentures</th>
<th>Put Option Exercise Date</th>
<th>Payment date</th>
<th>Payment made per debenture (Amt. in Rs.) (face value Rs. 1 Lakh each)</th>
</tr>
</thead>
<tbody>
<tr>
<td>IHRS-01</td>
<td>INE248U07BB8</td>
<td>958559</td>
<td>3565</td>
<td>May 12, 2022</td>
<td>June 06, 2022</td>
<td>1,47,300</td>
</tr>
</tbody>
</table>

For IIFL Wealth Prime Limited
(Formerly known as IIFL Wealth Finance Limited)

Amit Bhandari
Company Secretary & Compliance Officer