

March 30, 2022

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.

Dear Sir(s)/Madam(s),

Subject: - Intimation under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements), 2015.

Pursuant to Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 15 of SEBI (Issue and Listing of Non-Convertible Securities) Regulation 2021, we wish to inform you that the Company has send an call option notice to the respective Debenture holders and Debenture Trustee of the Company for the following series of Debentures. The details of the same are as follows:

Series	ISIN	Scrip Code	Record date	Call Option date
IECP-Series I	INE248U07BC6	958657	April 12, 2022	April 27, 2022
IECP-Series II	INE248U07BE2	958658	April 12, 2022	April 27, 2022
IECP-Series III	INE248U07BD4	958660	April 12, 2022	April 27, 2022
IECP-Series IV	INE248U07BF9	958720	April 12, 2022	April 27, 2022
IECP-Series V	INE248U07BH5	958748	April 20, 2022	May 5, 2022

The call option notice(s) as communicated to the respective Debenture holders are attached herewith for the record purpose.

For IIFL Wealth Prime Limited
(formerly known as IFL Wealth Finance Limited)

Amit Bhandari
Company Secretary
Membership No: A25871
Email: nbfc-compliance@iiflw.com

IIFL WEALTH PRIME LIMITED

(FORMERLY KNOWN AS IIFL WEALTH FINANCE LIMITED)

Corporate & Registered Office:

6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg,

Lower Parel (W), Mumbai – 400 013

TEL: (91-22) 4876 5600 | FAX: (91-22) 4875 5606

(IIFL Wealth Group)

www.iiflwealthprime.com

CIN: U65990MH1994PLC080646

Dipali Thakkar, IIFL Private Wealth

From: Treasury Ops, IIFL Private Wealth
Sent: Wednesday, March 30, 2022 5:51 PM
Subject: Call option Notice for Non- Convertible Debentures (NCDs)- ISIN: INE248U07BC6 (IECP-I) – IIFL Wealth Prime Limited (Formerly Known as IIFL Wealth Finance Limited)

March 30, 2022

To

Dear Sir/Madam,

Subject: Call option Notice for Non- Convertible Debentures (NCDs)- ISIN: INE248U07BC6 (IECP-I) – IIFL Wealth Prime Limited (Formerly Known as IIFL Wealth Finance Limited)

This call option Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and pursuant Information memorandum issued by the Company for **Non- Convertible Debentures issued by the Company vide ISIN: INE248U07BC6 ("IECP-I")** on private placement basis in various tranches. As per the terms of the issue of the IECP-I, the Company has an option to redeem the NCDs in full on completion of 37 months from the Initial trade date / issue date. In this regards, key details and the process of exercise of call option are set out below:

ISIN	INE248U07BC6
Face Value	Rs. 1,00,000/-
Date of Maturity	March 12, 2026
Interest Payment date	At the time of maturity/redemption
Call option Date	April 27, 2022
Record Date for Call Option	April 12, 2022
Redemption Amount (Per Debenture)	Rs. 1,29,880 /-

Procedure for Call Option:

- Record Date:** The NCD holders holding such NCDs as on Record Date, i.e. April 27, 2022 shall be eligible for Redemption amount. The Redemption Amount will be paid into the bank accounts of each NCD Holders (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records). After the Record Date, the depository shall freeze the ISIN of the NCDs and no transaction in NCDs could be carried out by any NCD Holders.
- Redemption Amount:** On exercise of Call Option by the Company, the NCDs will be redeemed at their face value of Rs. 1,00,00/- each along with interest amount accrued thereon which together be referred as Redemption Amount.
- Payment Date:** The Redemption Amount shall be paid on May 12, 2022.
- Redemption and Extinction:** on exercise of call option by the company, **the Company shall fully extinguish all NCDs after the payment of Redemption Amount. No Claim shall be lie against the Company for NCDs after the redemption amount are paid.**

5. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and Registrar and Share Transfer Agent (RTA)

Company Contact Person:

Mr. Rahul Gupta, Senior Executive Vice President **or**
Mr. Amit Bhandari, Company Secretary & Compliance Officer
Phone No: 022 – 4876 5624 / 022- 4876 5712
Email id: treasuryops@iiflw.com

Contact person of RTA

Contact person: Amit Dabhade
Phone No.: +91 9766923470
Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited

Amit Bhandari
Company Secretary & Compliance Officer

Dipali Thakkar, IIFL Private Wealth

From: Treasury Ops, IIFL Private Wealth
Sent: Wednesday, March 30, 2022 5:55 PM
Subject: Call option Notice for Non- Convertible Debentures (NCDs)- ISIN: INE248U07BE2 (IECP-II) – IIFL Wealth Prime Limited (Formerly Known as IIFL Wealth Finance Limited)

March 30, 2022

To

Dear Sir/Madam,

Subject: Call option Notice for Non- Convertible Debentures (NCDs)- ISIN: INE248U07BE2 (IECP-II) – IIFL Wealth Prime Limited (Formerly Known as IIFL Wealth Finance Limited)

This call option Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and pursuant Information memorandum issued by the Company for **Non-Convertible Debentures issued by the Company vide ISIN: INE248U07BE2 (“IECP-II”)** on private placement basis in various tranches. As per the terms of the issue of the IECP-II, the Company has an option to redeem the NCDs in full on completion of 37 months from the Initial trade date / issue date. In this regards, key details and the process of exercise of call option are set out below:

ISIN	INE248U07BE2
Face Value	Rs. 1,00,000/-
Date of Maturity	April 12, 2026
Interest Payment date	At the time of maturity/redemption
Call option Date	April 27, 2022
Record Date for Call Option	April 12, 2022
Redemption Amount (Per Debenture)	Rs. 1,29,945/-

Procedure for Call Option:

- Record Date:** The NCD holders holding such NCDs as on Record Date, i.e. April 27, 2022 shall be eligible for Redemption amount. The Redemption Amount will be paid into the bank accounts of each NCD Holders (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records). After the Record Date, the depository shall freeze the ISIN of the NCDs and no transaction in NCDs could be carried out by any NCD Holders.
- Redemption Amount:** On exercise of Call Option by the Company, the NCDs will be redeemed at their face value of Rs. 1,00,00/- each along with interest amount accrued thereon which together be referred as Redemption Amount.
- Payment Date:** The Redemption Amount shall be paid on May 12, 2022.
- Redemption and Extinction:** on exercise of call option by the company, **the Company shall fully extinguish all NCDs after the payment of Redemption Amount. No Claim shall be lie against the Company for NCDs after the redemption amount are paid.**

5. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and Registrar and Share Transfer Agent (RTA)

Company Contact Person:

Mr. Rahul Gupta, Senior Executive Vice President **or**
Mr. Amit Bhandari, Company Secretary & Compliance Officer
Phone No: 022 – 4876 5624 / 022- 4876 5712
Email id: treasuryops@iiflw.com

Contact person of RTA

Contact person: Amit Dabhade
Phone No.: +91 9766923470
Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited

Amit Bhandari
Company Secretary & Compliance Officer

Dipali Thakkar, IIFL Private Wealth

From: Treasury Ops, IIFL Private Wealth
Sent: Wednesday, March 30, 2022 6:02 PM
Subject: Call option Notice for Non- Convertible Debentures (NCDs)- ISIN: INE248U07BD4 (IECP-III) – IIFL Wealth Prime Limited (Formerly Known as IIFL Wealth Finance Limited)

March 30, 2022

To

Dear Sir/Madam,

Subject: Call option Notice for Non- Convertible Debentures (NCDs)- ISIN: INE248U07BD4 (IECP-III) – IIFL Wealth Prime Limited (Formerly Known as IIFL Wealth Finance Limited)

This call option Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and pursuant Information memorandum issued by the Company for **Non- Convertible Debentures issued by the Company vide ISIN: INE248U07BD4 (“IECP-III”)** on private placement basis in various tranches. As per the terms of the issue of the IECP-III, the Company has an option to redeem the NCDs in full on completion of 37 months from the Initial trade date / issue date. In this regards, key details and the process of exercise of call option are set out below:

ISIN	INE248U07BD4
Face Value	Rs. 1,00,000/-
Date of Maturity	March 12, 2026
Interest Payment date	At the time of maturity/redemption
Call option Date	April 27, 2022
Record Date for Call Option	April 12, 2022
Redemption Amount (Per Debenture)	Rs. 1,28,723/-

Procedure for Call Option:

- Record Date:** The NCD holders holding such NCDs as on Record Date, i.e. April 27, 2022 shall be eligible for Redemption amount. The Redemption Amount will be paid into the bank accounts of each NCD Holders (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records). After the Record Date, the depository shall freeze the ISIN of the NCDs and no transaction in NCDs could be carried out by any NCD Holders.
- Redemption Amount:** On exercise of Call Option by the Company, the NCDs will be redeemed at their face value of Rs. 1,00,00/- each along with interest amount accrued thereon which together be referred as Redemption Amount.
- Payment Date:** The Redemption Amount shall be paid on May 12, 2022.
- Redemption and Extinction:** on exercise of call option by the company, **the Company shall fully extinguish all NCDs after the payment of Redemption Amount. No Claim shall be lie against the Company for NCDs after the redemption amount are paid.**

5. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and Registrar and Share Transfer Agent (RTA)

Company Contact Person:

Mr. Rahul Gupta, Senior Executive Vice President **or**
Mr. Amit Bhandari, Company Secretary & Compliance Officer
Phone No: 022 – 4876 5624 / 022- 4876 5712
Email id: treasuryops@iiflw.com

Contact person of RTA

Contact person: Amit Dabhade
Phone No.: +91 9766923470
Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited

Amit Bhandari
Company Secretary & Compliance Officer

Dipali Thakkar, IIFL Private Wealth

From: Treasury Ops, IIFL Private Wealth
Sent: Wednesday, March 30, 2022 6:04 PM
Subject: Call option Notice for Non- Convertible Debentures (NCDs)- ISIN: INE248U07BF9 (IECP-IV) – IIFL Wealth Prime Limited (Formerly Known as IIFL Wealth Finance Limited)

March 30, 2022

To

Dear Sir/Madam,

Subject: Call option Notice for Non- Convertible Debentures (NCDs)- ISIN: INE248U07BF9 (IECP-IV) – IIFL Wealth Prime Limited (Formerly Known as IIFL Wealth Finance Limited)

This call option Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and pursuant Information memorandum issued by the Company for **Non- Convertible Debentures issued by the Company vide ISIN: INE248U07BF9 (“IECP-IV”)** on private placement basis in various tranches. As per the terms of the issue of the IECP-IV, the Company has an option to redeem the NCDs in full on completion of 37 months from the Initial trade date / issue date. In this regards, key details and the process of exercise of call option are set out below:

ISIN	INE248U07BF9
Face Value	Rs. 1,00,000/-
Date of Maturity	April 27, 2026
Interest Payment date	At the time of maturity/redemption
Call option Date	April 27, 2022
Record Date for Call Option	April 12, 2022
Redemption Amount (Per Debenture)	Rs. 1,30,485/-

Procedure for Call Option:

- Record Date:** The NCD holders holding such NCDs as on Record Date, i.e. April 27, 2022 shall be eligible for Redemption amount. The Redemption Amount will be paid into the bank accounts of each NCD Holders (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records). After the Record Date, the depository shall freeze the ISIN of the NCDs and no transaction in NCDs could be carried out by any NCD Holders.
- Redemption Amount:** On exercise of Call Option by the Company, the NCDs will be redeemed at their face value of Rs. 1,00,00/- each along with interest amount accrued thereon which together be referred as Redemption Amount.
- Payment Date:** The Redemption Amount shall be paid on May 12, 2022.
- Redemption and Extinction:** on exercise of call option by the company, **the Company shall fully extinguish all NCDs after the payment of Redemption Amount. No Claim shall be lie against the Company for NCDs after the redemption amount are paid.**

5. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and Registrar and Share Transfer Agent (RTA)

Company Contact Person:

Mr. Rahul Gupta, Senior Executive Vice President **or**
Mr. Amit Bhandari, Company Secretary & Compliance Officer
Phone No: 022 – 4876 5624 / 022- 4876 5712
Email id: treasuryops@iiflw.com

Contact person of RTA

Contact person: Amit Dabhade
Phone No.: +91 9766923470
Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited

Amit Bhandari
Company Secretary & Compliance Officer

Dipali Thakkar, IIFL Private Wealth

From: Treasury Ops, IIFL Private Wealth
Sent: Wednesday, March 30, 2022 7:00 PM
Subject: Call option Notice for Non- Convertible Debentures (NCDs)- ISIN: INE248U07BH5 (IECP-V) – IIFL Wealth Prime Limited (Formerly Known as IIFL Wealth Finance Limited)

March 30, 2022

To

Dear Sir/Madam,

Subject: Call option Notice for Non- Convertible Debentures (NCDs)- ISIN: INE248U07BH5 (IECP-V) – IIFL Wealth Prime Limited (Formerly Known as IIFL Wealth Finance Limited)

This call option Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and pursuant Information memorandum issued by the Company for **Non- Convertible Debentures issued by the Company vide ISIN: INE248U07BH5 (“IECP-V”)** on private placement basis in various tranches. As per the terms of the issue of the IECP-V, the Company has an option to redeem the NCDs in full on completion of 37 months from the Initial trade date / issue date. In this regards, key details and the process of exercise of call option are set out below:

ISIN	INE248U07BH5
Face Value	Rs. 1,00,000/-
Date of Maturity	April 05, 2029
Interest Payment date	At the time of maturity/redemption
Call option Date	May 05, 2022
Record Date for Call Option	April 20, 2022
Redemption Amount (Per Debenture)	Rs. 1,33,480/-

Procedure for Call Option:

- Record Date:** The NCD holders holding such NCDs as on Record Date, i.e. April 20, 2022 shall be eligible for Redemption amount. The Redemption Amount will be paid into the bank accounts of each NCD Holders (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records). After the Record Date, the depository shall freeze the ISIN of the NCDs and no transaction in NCDs could be carried out by any NCD Holders.
- Redemption Amount:** On exercise of Call Option by the Company, the NCDs will be redeemed at their face value of Rs. 1,00,00/- each along with interest amount accrued thereon which together be referred as Redemption Amount.
- Payment Date:** The Redemption Amount shall be paid on May 20, 2022.
- Redemption and Extinction:** on exercise of call option by the company, **the Company shall fully extinguish all NCDs after the payment of Redemption Amount. No Claim shall be lie against the Company for NCDs after the redemption amount are paid.**

5. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and Registrar and Share Transfer Agent (RTA)

Company Contact Person:

Mr. Rahul Gupta, Senior Executive Vice President **or**
Mr. Amit Bhandari, Company Secretary & Compliance Officer
Phone No: 022 – 4876 5624 / 022- 4876 5712
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Contact person of RTA

Contact person: Amit Dabhade
Phone No.: +91 9766923470
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IIFL Wealth Prime Limited

Amit Bhandari
Company Secretary & Compliance Officer