March 30, 2022

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.

Dear Sir(s)/Madam(s),

Subject: - Intimation under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements), 2015.

Pursuant to Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 15 of SEBI (Issue and Listing of Non-Convertible Securities) Regulation 2021, we wish to inform you that the Company has send an call option notice to the respective Debenture holders and Debenture Trustee of the Company for the following series of Debentures. The details of the same are as follows:

<table>
<thead>
<tr>
<th>Series</th>
<th>ISIN</th>
<th>Scrip Code</th>
<th>Record date</th>
<th>Call Option date</th>
</tr>
</thead>
<tbody>
<tr>
<td>IECPSeries I</td>
<td>INE248U07BC6</td>
<td>958657</td>
<td>April 12, 2022</td>
<td>April 27, 2022</td>
</tr>
<tr>
<td>IECPSeries II</td>
<td>INE248U07BE2</td>
<td>958658</td>
<td>April 12, 2022</td>
<td>April 27, 2022</td>
</tr>
<tr>
<td>IECPSeries III</td>
<td>INE248U07BD4</td>
<td>958660</td>
<td>April 12, 2022</td>
<td>April 27, 2022</td>
</tr>
<tr>
<td>IECPSeries IV</td>
<td>INE248U07BF9</td>
<td>958720</td>
<td>April 12, 2022</td>
<td>April 27, 2022</td>
</tr>
<tr>
<td>IECPSeries V</td>
<td>INE248U07BH5</td>
<td>958748</td>
<td>April 20, 2022</td>
<td>May 5, 2022</td>
</tr>
</tbody>
</table>

The call option notice(s) as communicated to the respective Debenture holders are attached herewith for the record purpose.

For IIFL Wealth Prime Limited
(formerly known as IFL Wealth Finance Limited)

AMIT BHANDARI
Company Secretary
Membership No: A25871
Email: nbfc-compliance@iiflw.com
March 30, 2022

To

Dear Sir/Madam,

Subject: Call option Notice for Non-Convertible Debentures (NCDs) - ISIN: INE248U07BC6 (IECP-I) – IIFL Wealth Prime Limited (Formerly Known as IIFL Wealth Finance Limited)

This call option Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and pursuant Information memorandum issued by the Company for Non-Convertible Debentures issued by the Company vide ISIN: INE248U07BC6 ("IECP-I") on private placement basis in various tranches. As per the terms of the issue of the IECP-I, the Company has an option to redeem the NCDs in full on completion of 37 months from the Initial trade date / issue date. In this regards, key details and the process of exercise of call option are set out below:

<table>
<thead>
<tr>
<th>ISIN</th>
<th>INE248U07BC6</th>
</tr>
</thead>
<tbody>
<tr>
<td>Face Value</td>
<td>Rs. 1,00,000/-</td>
</tr>
<tr>
<td>Date of Maturity</td>
<td>March 12, 2026</td>
</tr>
<tr>
<td>Interest Payment date</td>
<td>At the time of maturity/redemption</td>
</tr>
<tr>
<td>Call option Date</td>
<td>April 27, 2022</td>
</tr>
<tr>
<td>Record Date for Call Option</td>
<td>April 12, 2022</td>
</tr>
<tr>
<td>Redemption Amount (Per Debenture)</td>
<td>Rs. 1,29,880/-</td>
</tr>
</tbody>
</table>

Procedure for Call Option:

1. **Record Date**: The NCD holders holding such NCDs as on Record Date, i.e. April 27, 2022 shall be eligible for Redemption amount. The Redemption Amount will be paid into the bank accounts of each NCD Holders (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records). After the Record Date, the depository shall freeze the ISIN of the NCDs and no transaction in NCDs could be carried out by any NCD Holders.

2. **Redemption Amount**: On exercise of Call Option by the Company, the NCDs will be redeemed at their face value of Rs. 1,00,00/- each along with interest amount accrued thereon which together be referred as Redemption Amount.

3. **Payment Date**: The Redemption Amount shall be paid on May 12, 2022.

4. **Redemption and Extinction**: On exercise of call option by the company, the Company shall fully extinguish all NCDs after the payment of Redemption Amount. No Claim shall be lie against the Company for NCDs after the redemption amount are paid.
5. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and Registrar and Share Transfer Agent (RTA)

**Company Contact Person:**
Mr. Rahul Gupta, Senior Executive Vice President or
Mr. Amit Bhandari, Company Secretary & Compliance Officer
Phone No: 022 – 4876 5624 / 022- 4876 5712
Email id: treasuryops@iiflw.com

**Contact person of RTA**
Contact person: Amit Dabhade
Phone No.: +91 9766923470
Email Id: amit.dabha@linkintime.co.in

**IIFL Wealth Prime Limited**

Amit Bhandari
Company Secretary & Compliance Officer
March 30, 2022

To

Dear Sir/Madam,

Subject: Call option Notice for Non-Convertible Debentures (NCDs)- ISIN: INE248U07BE2 (IECP-II) – IIFL Wealth Prime Limited (Formerly Known as IIFL Wealth Finance Limited)

This call option Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and pursuant Information memorandum issued by the Company for Non-Convertible Debentures issued by the Company vide ISIN: INE248U07BE2 (“IECP-II”) on private placement basis in various tranches. As per the terms of the issue of the IECP-II, the Company has an option to redeem the NCDs in full on completion of 37 months from the Initial trade date / issue date. In this regards, key details and the process of exercise of call option are set out below:

<table>
<thead>
<tr>
<th>ISIN</th>
<th>INE248U07BE2</th>
</tr>
</thead>
<tbody>
<tr>
<td>Face Value</td>
<td>Rs. 1,00,000/-</td>
</tr>
<tr>
<td>Date of Maturity</td>
<td>April 12, 2026</td>
</tr>
<tr>
<td>Interest Payment date</td>
<td>At the time of maturity/redemption</td>
</tr>
<tr>
<td>Call option Date</td>
<td>April 27, 2022</td>
</tr>
<tr>
<td>Record Date for Call Option</td>
<td>April 12, 2022</td>
</tr>
<tr>
<td>Redemption Amount (Per Debenture)</td>
<td>Rs. 1,29,945/-</td>
</tr>
</tbody>
</table>

**Procedure for Call Option:**

1. **Record Date:** The NCD holders holding such NCDs as on Record Date, i.e. April 27, 2022 shall be eligible for Redemption amount. The Redemption Amount will be paid into the bank accounts of each NCD Holders (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records). After the Record Date, the depository shall freeze the ISIN of the NCDs and no transaction in NCDs could be carried out by any NCD Holders.

2. **Redemption Amount:** On exercise of Call Option by the Company, the NCDs will be redeemed at their face value of Rs. 1,00,000/- each along with interest amount accrued thereon which together be referred as Redemption Amount.

3. **Payment Date:** The Redemption Amount shall be paid on May 12, 2022.

4. **Redemption and Extinction:** on exercise of call option by the company, **the Company shall fully extinguish all NCDs after the payment of Redemption Amount. No Claim shall be lie against the Company for NCDs after the redemption amount are paid.**
5. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and Registrar and Share Transfer Agent (RTA)

**Company Contact Person:**
Mr. Rahul Gupta, Senior Executive Vice President or 
Mr. Amit Bhandari, Company Secretary & Compliance Officer
Phone No: 022 – 4876 5624 / 022- 4876 5712
Email id: treasuryops@iiflw.com

**Contact person of RTA**
Contact person: Amit Dabhade
Phone No.: +91 9766923470
Email Id: amit.dabha@linkintime.co.in

**IIFL Wealth Prime Limited**

Amit Bhandari  
Company Secretary & Compliance Officer
March 30, 2022

To

Dear Sir/Madam,

Subject: Call option Notice for Non-Convertible Debentures (NCDs) - ISIN: INE248U07BD4 (IECP-III) – IIFL Wealth Prime Limited (Formerly Known as IIFL Wealth Finance Limited)

This call option Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and pursuant Information memorandum issued by the Company for Non-Convertible Debentures issued by the Company vide ISIN: INE248U07BD4 ("IECP-III") on private placement basis in various tranches. As per the terms of the issue of the IECP-III, the Company has an option to redeem the NCDs in full on completion of 37 months from the Initial trade date / issue date.-In this regards, key details and the process of exercise of call option are set out below:

<table>
<thead>
<tr>
<th>ISIN</th>
<th>INE248U07BD4</th>
</tr>
</thead>
<tbody>
<tr>
<td>Face Value</td>
<td>Rs. 1,00,000/-</td>
</tr>
<tr>
<td>Date of Maturity</td>
<td>March 12, 2026</td>
</tr>
<tr>
<td>Interest Payment date</td>
<td>At the time of maturity/redemption</td>
</tr>
<tr>
<td>Call option Date</td>
<td>April 27, 2022</td>
</tr>
<tr>
<td>Record Date for Call Option</td>
<td>April 12, 2022</td>
</tr>
<tr>
<td>Redemption Amount (Per Debenture)</td>
<td>Rs. 1,28,723/-</td>
</tr>
</tbody>
</table>

Procedure for Call Option:

1. **Record Date**: The NCD holders holding such NCDs as on Record Date, i.e. April 27, 2022 shall be eligible for Redemption amount. The Redemption Amount will be paid into the bank accounts of each NCD Holders (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records). After the Record Date, the depository shall freez the ISIN of the NCDs and no transaction in NCDs could be carried out by any NCD Holders.

2. **Redemption Amount**: On exercise of Call Option by the Company, the NCDs will be redeemed at their face value of Rs. 1,00,000/- each along with interest amount accrued thereon which together be referred as Redemption Amount.

3. **Payment Date**: The Redemption Amount shall be paid on May 12, 2022.

4. **Redemption and Extinction**: on exercise of call option by the company, the Company shall fully extinguish all NCDs after the payment of Redemption Amount. No Claim shall be lie against the Company for NCDs after the redemption amount are paid.
5. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and Registrar and Share Transfer Agent (RTA)

**Company Contact Person:**
Mr. Rahul Gupta, Senior Executive Vice President or
Mr. Amit Bhandari, Company Secretary & Compliance Officer
Phone No: 022 – 4876 5624 / 022- 4876 5712
Email id: treasuryops@iiflw.com

**Contact person of RTA**
Contact person: Amit Dabhade
Phone No.: +91 9766923470
Email Id: amit.dabhade@linkintime.co.in

**IIFL Wealth Prime Limited**

Amit Bhandari
Company Secretary & Compliance Officer
March 30, 2022

To

Dear Sir/Madam,

Subject: Call option Notice for Non-Convertible Debentures (NCDs) - ISIN: INE248U07BF9 (IECP-IV) – IIFL Wealth Prime Limited (Formerly Known as IIFL Wealth Finance Limited)

This call option Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and pursuant Information memorandum issued by the Company for Non-Convertible Debentures issued by the Company vide ISIN: INE248U07BF9 ("IECP-IV") on private placement basis in various tranches. As per the terms of the issue of the IECP-IV, the Company has an option to redeem the NCDs in full on completion of 37 months from the Initial trade date / issue date. In this regards, key details and the process of exercise of call option are set out below:

<table>
<thead>
<tr>
<th>ISIN</th>
<th>INE248U07BF9</th>
</tr>
</thead>
<tbody>
<tr>
<td>Face Value</td>
<td>Rs. 1,00,000/-</td>
</tr>
<tr>
<td>Date of Maturity</td>
<td>April 27, 2026</td>
</tr>
<tr>
<td>Interest Payment date</td>
<td>At the time of maturity/redemption</td>
</tr>
<tr>
<td>Call option Date</td>
<td>April 27, 2022</td>
</tr>
<tr>
<td>Record Date for Call Option</td>
<td>April 12, 2022</td>
</tr>
<tr>
<td>Redemption Amount (Per Debenture)</td>
<td>Rs. 1,30,485/-</td>
</tr>
</tbody>
</table>

Procedure for Call Option:

1. **Record Date**: The NCD holders holding such NCDs as on Record Date, i.e. April 27, 2022 shall be eligible for Redemption amount. The Redemption Amount will be paid into the bank accounts of each NCD Holders (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records). After the Record Date, the depository shall freeze the ISIN of the NCDs and no transaction in NCDs could be carried out by any NCD Holders.

2. **Redemption Amount**: On exercise of Call Option by the Company, the NCDs will be redeemed at their face value of Rs. 1,00,00/- each along with interest amount accrued thereon which together be referred as Redemption Amount.

3. **Payment Date**: The Redemption Amount shall be paid on May 12, 2022.

4. **Redemption and Extinction**: on exercise of call option by the company, the Company shall fully extinguish all NCDs after the payment of Redemption Amount. No Claim shall be lie against the Company for NCDs after the redemption amount are paid.
5. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and Registrar and Share Transfer Agent (RTA)

**Company Contact Person:**
Mr. Rahul Gupta, Senior Executive Vice President or  
Mr. Amit Bhandari, Company Secretary & Compliance Officer  
Phone No: 022 – 4876 5624 / 022- 4876 5712  
Email id: treasuryops@iiflw.com

**Contact person of RTA**
Contact person: Amit Dabhade  
Phone No.: +91 9766923470  
Email Id: amit.dabhade@linkintime.co.in

**IIFL Wealth Prime Limited**

Amit Bhandari  
Company Secretary & Compliance Officer
March 30, 2022

To

Dear Sir/Madam,

**Subject: Call option Notice for Non-Convertible Debentures (NCDs) - ISIN: INE248U07BH5 (IECP-V) – IIFL Wealth Prime Limited (Formerly Known as IIFL Wealth Finance Limited)**

This call option Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and pursuant Information memorandum issued by the Company for **Non-Convertible Debentures issued by the Company vide ISIN: INE248U07BH5 (“IECP-V”) on private placement basis in various tranches. As per the terms of the issue of the IECP-V, the Company has an option to redeem the NCDs in full on completion of 37 months from the Initial trade date / issue date.-In this regards, key details and the process of exercise of call option are set out below:**

<table>
<thead>
<tr>
<th>ISIN</th>
<th>INE248U07BH5</th>
</tr>
</thead>
<tbody>
<tr>
<td>Face Value</td>
<td>Rs. 1,00,000/-</td>
</tr>
<tr>
<td>Date of Maturity</td>
<td>April 05, 2029</td>
</tr>
<tr>
<td>Interest Payment date</td>
<td>At the time of maturity/redemption</td>
</tr>
<tr>
<td>Call option Date</td>
<td>May 05, 2022</td>
</tr>
<tr>
<td>Record Date for Call Option</td>
<td>April 20, 2022</td>
</tr>
<tr>
<td>Redemption Amount (Per Debenture)</td>
<td>Rs. 1,33,480/-</td>
</tr>
</tbody>
</table>

**Procedure for Call Option:**

1. **Record Date:** The NCD holders holding such NCDs as on Record Date, i.e. April 20, 2022 shall be eligible for Redemption amount. The Redemption Amount will be paid into the bank accounts of each NCD Holders (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records). After the Record Date, the depository shall freeze the ISIN of the NCDs and no transaction in NCDs could be carried out by any NCD Holders.

2. **Redemption Amount:** On exercise of Call Option by the Company, the NCDs will be redeemed at their face value of Rs. 1,00,00/- each along with interest amount accrued thereon which together be referred as Redemption Amount.

3. **Payment Date:** The Redemption Amount shall be paid on May 20, 2022.

4. **Redemption and Extinction:** on exercise of call option by the company, the Company shall fully extinguish all NCDs after the payment of Redemption Amount. No Claim shall be lie against the Company for NCDs after the redemption amount are paid.
5. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and Registrar and Share Transfer Agent (RTA)

**Company Contact Person:**
Mr. Rahul Gupta, Senior Executive Vice President or  
Mr. Amit Bhandari, Company Secretary & Compliance Officer  
Phone No: 022 – 4876 5624 / 022- 4876 5712  
Email id: treasuryops@iiflw.com

**Contact person of RTA**
Contact person: Amit Dabhade  
Phone No.: +91 9766923470  
Email Id: amit.dabha@linkintime.co.in

**IIFL Wealth Prime Limited**

Amit Bhandari  
**Company Secretary & Compliance Officer**