April 06, 2022

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.

Dear Sir(s)/Madam(s),

Subject: - Intimation under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements), 2015.

Pursuant to Information memorandum / Disclosure Document issued by the Company for the issuance Non- Convertible Market linked Debentures, on private placement basis in multiple tranches, for ISIN INE248U07AX4 (Series INES-02), Company has received a notice from one of the Debenture holder for excising put option.

Accordingly, Company will redeem the Debenture as prescribed below:

<table>
<thead>
<tr>
<th>ISIN</th>
<th>No. of Debenture</th>
<th>Put option exercise Date</th>
<th>Payment Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>INE248U07AX4</td>
<td>1089</td>
<td>April 19, 2022</td>
<td>May 4, 2022</td>
</tr>
</tbody>
</table>

You are requested take the same on record.

For IIFL Wealth Prime Limited
(formerly known as IFL Wealth Finance Limited)

Amit Bhandari
Company Secretary
Membership No: A25871
Email: nbfc-compliance@iiflw.com