August 26, 2022

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.

Dear Sir(s)/Madam(s),

Subject: - Intimation under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 15 of SEBI (Issue and Listing of Non-Convertible Securities) Regulation, 2021, we wish to inform you that the company has sent an early redemption notice to the Debenture holders and Published advertisement in newspapers.

The advertisement as published in the newspapers are attached herewith for your record.

For IIFL Wealth Prime Limited
(formerly known as IIFL Wealth Finance Limited)

Amit Bhandari
Company Secretary
Membership No: A25871
Email: nbfc-compliance@iiflw.com
**Public Notice**

A Public Notice is hereby given that a meeting of the Board of Directors of IIFL Wealth Prime Limited to be held on [Date], 2022, at [Time], at [Venue], will consider the resolution for the early redemption of certain Debentures of the Company issued to [Holder(s)] in is/are in the following manner:

- **Debenture Series**: [Series]
- **ISIN**: [ISIN]
- **Scrip Code**: [Scrip Code]
- **Number of Debentures outstanding as on date**: [Number]

The early redemption amount will be paid into the bank accounts of each Debenture holder, (holding debentures as on the record date) as set out in the Table below.

The early redemption offer will be open as per the table given below. All the Debenture Holders, holding debenture of the Company as on the record date are hereby notified of the aforesaid event.

### Table: Early Redemption Details

<table>
<thead>
<tr>
<th>Debenture Series</th>
<th>ISIN</th>
<th>Scrip Code</th>
<th>Number of Debentures</th>
<th>Redemption Premium Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>ISIN</td>
<td>Scrip Code</td>
<td>Number</td>
<td>Premium Amount</td>
</tr>
<tr>
<td>2</td>
<td>ISIN</td>
<td>Scrip Code</td>
<td>Number</td>
<td>Premium Amount</td>
</tr>
</tbody>
</table>

The Debenture Holders holding Debentures of the Company as on the record date are hereby notified to file their claims for early redemption of Debentures within the aforesaid period.

The Company shall intimate the said Debenture Holders in writing by email/registered post to the address claimed by them.

The Debenture Holders, who have not received any intimation of early redemption offer, are requested to contact the Company at the following address for their proper information:

**Address**: IIFL Wealth Prime Limited, 1st Floor, 54/25, Patel Bldg., 108, Kesarwani, Beside Ashok Hotel, New Delhi - 110001

**City & State**: New Delhi, Delhi

**Pin Code**: 110001

**Email**: compliance@iiflwealthpr.ltd

**Phone**: 011-41345000

**Website**: www.iiflwealthpr.ltd

**Note**: All the above details are true and correct to the best of the knowledge and belief of the subscriber.

**Authorised Officers**: [Names and Designations]

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**SBI State Bank of India**

**Auction Sale Notice for the Recovery of Secured Debt**

[Details of the property and the auction notice]

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**IFL Wealth Prime Limited**

**Board Resolution Notice**

[Details of the board resolution]

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**Hindura Housing Finance Limited**

**Possession Notice (Rule 8(2))**

[Details of the possession notice]

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*[Other notices and notices related to real estate, finance, and banking]*

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**Annual Report of IIFL Wealth Prime Limited**

[Details of the annual report]