



April 11, 2022

To,  
The Manager,  
Bombay Stock Exchange Ltd ('BSE')  
1<sup>st</sup> Floor, P.J. Towers,  
Dalal Street,  
Mumbai – 400001

**Subject:** Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Financial Year 2021-2022

**Reference:** Details of Non-Convertible Debentures issued by the Company on Private Placement Basis:

Series / Tranche	ISIN	Security Name	BSE Security Code
INES-02	INE248U07AX4	IIFL Wealth Prime Limited	958452
INES-01	INE248U07AY2	IIFL Wealth Prime Limited	958451
INES-03	INE248U07AZ9	IIFL Wealth Prime Limited	958519
IHRS -01	INE248U07BB8	IIFL Wealth Prime Limited	958559
IECP-I	INE248U07BC6	IIFL Wealth Prime Limited	958657
IECP-III	INE248U07BD4	IIFL Wealth Prime Limited	958660
IECP-II	INE248U07BE2	IIFL Wealth Prime Limited	958658
IECP-IV	INE248U07BF9	IIFL Wealth Prime Limited	958720
IFGD 1	INE248U07BG7	IIFL Wealth Prime Limited	958742
IECP-V	INE248U07BH5	IIFL Wealth Prime Limited	958748
EC950-020822	INE248U07BJ1	IIFL Wealth Prime Limited	958823
IHRS -02	INE248U07BK9	IIFL Wealth Prime Limited	958859
IFGD 4	INE248U07BN3	IIFL Wealth Prime Limited	959017
IIFLWF-INCS - 03-MLD-2030	INE248U07CO9	IIFL Wealth Prime Limited	959403
IIFLWF-INCS - 04-MLD-2030	INE248U07CP6	IIFL Wealth Prime Limited	959404
IIFLWF-INCS - 01-MLD-2030	INE248U07CT8	IIFL Wealth Prime Limited	959407
IIFLWF-INCS - 02-MLD-2030	INE248U07CU6	IIFL Wealth Prime Limited	959408
IIFLWF- IIFL DDC -III-MLD-101122	INE248U07CY8	IIFL Wealth Prime Limited	960210
IIFLWF- IIFL DDC -IV-MLD-101122	INE248U07CZ5	IIFL Wealth Prime Limited	960211
IIFLWPL-7%-2024	INE248U07DA6	IIFL Wealth Prime Limited	960471
IIFLWPL-6.75%-2023	INE248U07DB4	IIFL Wealth Prime Limited	973020
IIFLWPL-IFRS-03-2024	INE248U07DC2	IIFL Wealth Prime Limited	973054
IIFLWPL-6.5%-2022	INE248U07DD0	IIFL Wealth Prime Limited	973148
IDPR – 01	INE248U07DE8	IIFL Wealth Prime Limited	973161
IIFLWPL-7%-28FEB2024	INE248U07DF5	IIFL Wealth Prime Limited	973605
IIFLWPL-7.25%-01JAN2025	INE248U07DG3	IIFL Wealth Prime Limited	973628
IIFLWPL-08AUG2023	INE248U07DH1	IIFL Wealth Prime Limited	973778
9.10% DEBT MONTHLY IIFL WEALTH FINANCE LIMITED	INE248U08051	IIFL Wealth Prime Limited	956133

**IIFL WEALTH PRIME LIMITED**  
(FORMERLY KNOWN AS IIFL WEALTH FINANCE LIMITED)

**Corporate & Registered Office:**  
6<sup>th</sup> Floor, IIFL Centre, Kamala City, Senapati Bapat Marg,  
Lower Parel (W), Mumbai – 400 013  
**Tel:** (91-22) 39585600 | **Fax:** (91-22) 46464706

(IIFL Wealth Group)  
[www.iiflwealthprime.com](http://www.iiflwealthprime.com)

CIN: U65990MH1994PLC080646

NCD SERIES B 240622 FVRS10LAC			
DEBT CUMULATIVE IIFL WEALTH FINANCE LIMITED NCD SERIES C 240622 FVRS10LAC	INE248U08069	IIFL Wealth Prime Limited	956135
DEBT CUMULATIVE IIFL WEALTH FINANCE LIMITED NCD SERIES C1 300622 FVRS10LAC	INE248U08077	IIFL Wealth Prime Limited	956157
9.1%-NCD B1-2022	INE248U08085	IIFL Wealth Prime Limited	956214
9.10% NCD SERIES B2 220722	INE248U08093	IIFL Wealth Prime Limited	956357
9.5% NCD - SERIES A- JUNE 2022	INE248U08101	IIFL Wealth Prime Limited	956599
9.5%NCD-SERIES A1-JUNE 2022	INE248U08119	IIFL Wealth Prime Limited	956598
IIFLWF-ZERO-COUPON SUBDEBT-SERIES A2-MAY 2023	INE248U08127	IIFL Wealth Prime Limited	956861
IIFLWF-ZERO-COUPON SUBDEBT-SERIES A3-JAN-2024	INE248U08143	IIFL Wealth Prime Limited	957955

As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period April 1, 2021 to March 31, 2022 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000004058.

Thanking you.

<b>For IIFL Wealth Prime Limited (Formerly known as IIFL Wealth Finance Limited)</b>  <b>Amit Bhandari</b> <b>Company Secretary &amp; Compliance Officer</b>	<b>For Link Intime India Private Limited</b>    <b>Authorised Signatory</b>
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(FORMERLY KNOWN AS IIFL WEALTH FINANCE LIMITED)

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