April 06, 2022

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.

Dear Sir(s)/Madam(s),

Subject: - Intimation under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements), 2015.

Pursuant to Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has send an early redemption notice to the respective Debenture holders and Debenture Trustee of the Company for the following series of Debentures. The details of the same are as follows:

<table>
<thead>
<tr>
<th>Series</th>
<th>ISIN</th>
<th>Scrip Code</th>
<th>Number of Debentures outstanding as on date (As on April 01, 2022)</th>
</tr>
</thead>
<tbody>
<tr>
<td>INES-03</td>
<td>INE248U07A29</td>
<td>958519</td>
<td>9765</td>
</tr>
<tr>
<td>SR-A-JUNE2022 9.5 LOA 06JU22 FVRS10LAC</td>
<td>INE248U08101</td>
<td>956599</td>
<td>611</td>
</tr>
<tr>
<td>SR-A-JUNE2022 9.5 LOA 13JU22 FVRS10LAC</td>
<td>INE248U08119</td>
<td>956598</td>
<td>321</td>
</tr>
</tbody>
</table>

Kindly note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to the Early Redemption Notice.

Record date for the purpose of determining the eligible Debenture Holders, who can opt for the early redemption option is April 27, 2022, May 04, 2022 & May 16, 2022.

The early redemption notice(s) as e-mailed to the respective Debenture holders is attached herewith for the record purpose.

For IIFL Wealth Prime Limited
(formerly known as IFL Wealth Finance Limited)

Amit Bhandari
Company Secretary
Membership No: A25871
Email: nbfc-compliance@iiflw.com
Dear Sir/Madam,

Subject: Early Redemption Option Notice for Non-Convertible Debentures

Ref: Non-Convertible Debenture issued by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U07AZ9 (Series INES-03) on private placement basis in multiple tranches.

1. This is an Early Redemption Option Notice pursuant to Debenture trust deed executed between Company and Beacon Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for ISIN: INE248U07AZ9 (Series INES-03) Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

2. **Details of Debentures eligible for early redemption:** We hereby would like to notify that we intend to exercise our option to redeem the Debentures as described below, prior to final maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.

<table>
<thead>
<tr>
<th>Series</th>
<th>ISIN</th>
<th>BSE Scrip Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>INES-03</td>
<td>INE248U07AZ9</td>
<td>958519</td>
</tr>
</tbody>
</table>

3. **Record Date:** The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, as specified in Table I below, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee. As a measure of good governance, the Company shall send this Early Redemption Notice, to such debenture holders who may hold the Debentures as on the respective Record Date(s) but who do not hold the Debentures as on the date of this Early Redemption Notice.

4. **Early Redemption Option Exercise Period:** The offer period will open on the respective dates as specified in Table I below.

5. **Payment Date:** Payment Date(s) for the respective Early Redemption Option Exercise Period(s) shall be as specified in Table I below.
6. **Redemption Amount**: The respective Early Redemption Amount(s) payable per Debenture on the respective Early Redemption Date(s) shall be as specified in Table I below.

<table>
<thead>
<tr>
<th>Record Date</th>
<th>Freeze Period (during which trading in Debentures will be suspended)</th>
<th>Early Redemption Option Exercise Period (only working days are counted)</th>
<th>Payment Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>April 27, 2022</td>
<td>April 27, 2022 to May 02, 2022</td>
<td>April 28, 2022 to May 02, 2022</td>
<td>May 04, 2022</td>
</tr>
<tr>
<td>May 04, 2022</td>
<td>May 04, 2022 to May 9, 2022</td>
<td>May 05, 2022 to May 09, 2022</td>
<td>May 10, 2022</td>
</tr>
<tr>
<td>May 16, 2022</td>
<td>May 16, 2022 to May 19, 2022</td>
<td>May 17, 2022 to May 19, 2022</td>
<td>May 20, 2022</td>
</tr>
</tbody>
</table>

**Table I**

<table>
<thead>
<tr>
<th>ISIN</th>
<th>Face Value (A)</th>
<th>Redemption Premium (B)</th>
<th>Early Redemption Amount (A) + (B)</th>
<th>Redemption Premium (B)</th>
<th>Early Redemption Amount (A) + (B)</th>
<th>Redemption Premium (B)</th>
<th>Early Redemption Amount (A) + (B)</th>
</tr>
</thead>
<tbody>
<tr>
<td>INE248U07AZ9</td>
<td>1,00,000</td>
<td>60,145</td>
<td>1,60,145</td>
<td>60,464</td>
<td>1,60,464</td>
<td>60,864</td>
<td>1,60,864</td>
</tr>
</tbody>
</table>

The Early Redemption Amount for the respective Early Redemption Option Exercise Period is as set out above in Table I within the column marked “Early Redemption Amount”. The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

7. **Consent for Early Redemption**: All the Debenture Holders, holding debenture of the Company as on respective Record date as specified in Table I above and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to treasuryops@iiflw.com and amit.dabhade@linkintime.co.in. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.

8. **Contact details**: For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and / or Registrar and Share Transfer Agent (RTA)

**Company Contact Person:**
Mr. Rahul Gupta, Senior Executive Vice President or
Mr. Amit Bhandari, Company Secretary & Compliance Officer
Phone No: 022 – 4876 5624 / 022- 4876 5712
Email id: treasuryops@iiflw.com

**RTA Contact person**
Contact person: Amit Dabhade
Phone No.: +91 9766923470
Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited

Amit Bhandari
Company Secretary & Compliance Officer

Digitally signed by AMIT BHANDARI
Date: 2023/04/06 15:58:26 +05'30'
Dear Sir/Madam,

Subject: Early Redemption Option Notice for Non-Convertible Debentures

Ref: Non-Convertible Debenture issued by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U08101 on private placement basis in multiple tranches.

1. This is an Early Redemption Option Notice pursuant to Debenture trust deed executed between Company and Beacon Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for ISIN: INE248U08101 (SR-A-JUNE2022 9.5 LOA 06JU22 FVRS10LAC) Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

2. Details of Debentures eligible for early redemption: We hereby would like to notify that we intend to exercise our option to redeem the Debentures as described below, prior to final maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.

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<tr>
<th>Series</th>
<th>ISIN</th>
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</tr>
</thead>
<tbody>
<tr>
<td>SR-A-JUNE2022 9.5 LOA 06JU22 FVRS10LAC</td>
<td>INE248U08101</td>
<td>956599</td>
</tr>
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</table>

3. Record Date: The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, as specified in Table I below, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee. As a measure of good governance, the Company shall send this Early Redemption Notice, to such debenture holders who may hold the Debentures as on the respective Record Date(s) but who do not hold the Debentures as on the date of this Early Redemption Notice.

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5. Payment Date: Payment Date(s) for the respective Early Redemption Option Exercise Period(s) shall be as specified in Table I below.
6. **Redemption Amount**: The respective Early Redemption Amount(s) payable per Debenture on the respective Early Redemption Date(s) shall be as specified in Table I below.

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<tr>
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<th>May 16, 2022</th>
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<tr>
<td>Freeze Period (during which trading in Debentures will be suspended)</td>
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<tr>
<th>ISIN</th>
<th>Face Value (A)</th>
<th>Redemption Premium (B)</th>
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<th>Redemption Premium (B)</th>
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<th>Redemption Premium (B)</th>
<th>Early Redemption Amount (A) + (B)</th>
</tr>
</thead>
<tbody>
<tr>
<td>INE248U08101</td>
<td>10,00,000</td>
<td>5,86,331</td>
<td>15,86,331</td>
<td>5,89,445</td>
<td>15,89,445</td>
<td>5,93,346</td>
<td>15,93,346</td>
</tr>
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The Early Redemption Amount for the respective Early Redemption Option Exercise Period is as set out above in Table I within the column marked “Early Redemption Amount”. The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

7. **Consent for Early Redemption**: All the Debenture Holders, holding debenture of the Company as on respective Record date as specified in Table I above and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to treasuryops@iiflw.com and amit.dabhade@linkintime.co.in. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.

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Phone No: 022 – 4876 5624 / 022- 4876 5712
Email id: treasuryops@iiflw.com
RTA Contact person
Contact person: Amit Dabhade
Phone No.: +91 9766923470
Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited
AMIT
BHAND
ARI

Amit Bhandari
Company Secretary & Compliance Officer
Janvi Doshi, IIFL Private Wealth

From: Treasury Ops, IIFL Private Wealth
Sent: 06 April 2022 12:59
Subject: Early Redemption Option Notice for Non-Convertible Debentures

Dear Sir/Madam,

Subject: Early Redemption Option Notice for Non-Convertible Debentures

Ref: Non-Convertible Debenture issued by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U08119 on private placement basis in Multiple tranches.

1. This is an Early Redemption Option Notice pursuant to Debenture trust deed executed between Company and Beacon Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for ISIN: INE248U08119 (SR-A-JUNE2022 9.5 LOA 13JU22 FVRS10LAC) Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

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</thead>
<tbody>
<tr>
<td>SR-A-JUNE2022 9.5 LOA 13JU22 FVRS10LAC</td>
<td>INE248U08119</td>
<td>956598</td>
</tr>
</tbody>
</table>

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<td>May 16, 2022 to May 19, 2022</td>
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<td>May 20, 2022</td>
</tr>
<tr>
<td>ISIN</td>
<td>Face Value (A)</td>
<td>Redemption Premium (B)</td>
<td>Early Redemption Amount (A) + (B)</td>
</tr>
<tr>
<td>INE248U08119</td>
<td>10,00,000</td>
<td>5,83,611</td>
<td>15,83,611</td>
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IIFL Wealth Prime Limited

Amit Bhandari
Company Secretary & Compliance Officer