

IIFL WEALTH PRIME LIMITED

(A WHOLLY OWNED SUBSIDIARY OF 360 ONE WAM LIMITED)

February 16, 2023

General Manager
Listing Compliance Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,

Sub: Intimation under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; and Report under Regulation 15(9) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

Pursuant to our earlier intimation dated January 09, 2023 to the stock exchange, with respect to option given to debenture holders for early redemption of secured redeemable non-convertible debenture (“Debenture”) of below mentioned series issued by the Company on private placement basis and the Record Date(s) for the purpose of ascertaining the eligible debenture holders and the newspaper publication made in this regard, we hereby certify that the Company has made timely payment on February 16, 2023, to the debenture holders who have agreed for early redemption of their debentures, as per the details mentioned below:

Series	ISIN	Scrip Code	Number of Debentures outstanding as on Record date (As on February 10, 2023)	No. of Debenture for which early redemption confirmation received & redeemed	Payment made per debenture as Early Redemption price (Rs.) (face value Rs. 1 Lakh each)	Number of Debentures outstanding post redemption
IIFLWPL-6.75-2023	INE248U07DB4	973020	36900	18907	1,13,783	17,993

You are requested to take the same on record and acknowledge.

For IIFL Wealth Prime Limited
(formerly known as IFL Wealth Finance Limited)

Amit Bhandari
Company Secretary
Membership No: A25871

IIFL WEALTH PRIME LIMITED
(Formerly known as IIFL Wealth Finance Limited)

Corporate & Registered Office:
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CIN: U65990MH1994PLC080646

(IIFL Wealth Group)

AMFI-Registered Mutual Fund Distributor