

November 23, 2016

To,
Listing Compliance Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,

Sub: <u>Intimation under Regulation 50(2) and (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.</u>

In Compliance with the requirements of Regulation 50(2) and 50 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the meeting of the Debenture Allotment Committee of the Company is proposed to be held on Monday, November 28, 2016, to consider issuance of Principal Protected Secured Redeemable Market Linked Non-Convertible Debentures aggregating to Rs. 500 Crore (Rupees Five Hundred Crore only) on private placement basis.

Kindly take the same on record and acknowledge.

Thanking you,

Yours truly,
For IIFL Wealth Finance Limited

Manoj Gujaran

Company Secretary

Membership No.: ACS-22201

IFL WEALTH FINANCE LIMITED(FORMERLY KNOWN AS CHEPHIS CAPITAL MARKETS LIMITED)

CORPORATE & REGD. OFFICE:

6TH FLOOR, IIFL CENTRE, KAMALA CITY, SENAPATI BAPAT MARG, LOWER PAREL (W), MUMBAI - 400 013. INDIA TEL: (91-22) 3958 5600 | FAX: (91-22) 4646 4706 (An IIFL Wealth & Asset Management Group Company)