December 06, 2016

To,
Listing Compliance Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,

Sub: Intimation under Regulation 50(2) and (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In Compliance with the requirements of Regulation 50(2) and 50 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the meeting of the Debenture Allotment Committee of the Company is proposed to be held on Monday, December 12, 2016, to consider issuance of Principal Protected Secured Redeemable Market Linked Non-Convertible Debentures aggregating to Rs. 1000 Crore (Rupees One Thousand Crore only) on private placement basis.

Kindly take the same on record and acknowledge.

Thanking you,

Yours truly,
For IIFL Wealth Finance Limited

[Signature]
Manoj Gujran
Company Secretary
Membership No.: ACS-22201

IIFL WEALTH FINANCE LIMITED
/formerly known as CHEMTIB CAPITAL MARKETS LIMITED

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