

May 05, 2017

To, Listing Compliance Department, BSE Limited, P.J. Towers, Dalal Street, Mumbai – 400 001.

Dear Sir/Madam,

<u>Subject: Submission of Statement of Material Deviations as per the Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.</u>

With reference to the Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby state that there is no material deviations in use of proceeds of issue of Non-Convertible Debt securities from the objects stated in the offer document for the Half Year ended March 31, 2017.

Kindly take the same on record and acknowledge.

Thanking you,

Yours truly,

For IIFL Wealth Finance Limited

Manøj Gujaran Company Secretary

Membership No.: ACS-22201

IIFL WEALTH FINANCE LIMITED

(FORMERLY KNOWN AS CHEPHIS CAPITAL MARKETS LIMITED)

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