April 30, 2019

To,
BSE Limited,
First Floor, P.J. Towers, Dalal Street,
Mumbai - 400001

Dear Sir / Madam,


Subject: Fund raising by issuance of Debt Securities by Large Entities.

With reference to clause 4.1. of the captioned circular, we hereby disclose that the company is identified Large Corporate:

<table>
<thead>
<tr>
<th>Sr No.</th>
<th>Particulars</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Name of the company</td>
<td>IIFL Wealth Finance Ltd</td>
</tr>
<tr>
<td>2</td>
<td>CIN</td>
<td>U65990MH1994PLC080646</td>
</tr>
<tr>
<td>3</td>
<td>Outstanding borrowing of company as on 31st March 2019 (in Rs Cr)*</td>
<td>6274.78</td>
</tr>
<tr>
<td>4</td>
<td>Highest Credit Rating during the previous FY along with name of the Credit Rating Agency:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Principal Protected Market Linked Debenture</td>
<td>“PP-MLD(ICRA)AA” (Pronounced as ICRA double A) rating with stable outlook</td>
</tr>
<tr>
<td></td>
<td>Non-Convertible Debenture</td>
<td>“[ICRA]AA” (Pronounced as ICRA double A) rating with a stable outlook</td>
</tr>
<tr>
<td></td>
<td>Commercial Paper</td>
<td>“[ICRA]A1+” (Pronounced as ICRA A one plus) rating</td>
</tr>
<tr>
<td>5</td>
<td>Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework</td>
<td>Bombay Stock Exchange</td>
</tr>
</tbody>
</table>

*The outstanding borrowing of the Company as on March 31, 2019 is on provisional and unaudited basis.

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

Kindly take the same on record and acknowledge the receipt of the same and oblige.

IIFL WEALTH FINANCE LIMITED
(FORMERLY KNOWN AS CHEPHIS CAPITAL MARKETS LIMITED)

Corporate & Registered Office:
6th Floor, IIFL Centre, Kamala City, Senapat Bapat Marg,
Lower Parel (W), Mumbai - 400 013
Tel: (91-22) 3958 5600 | Fax: (91-22) 4646 4706
(An IIFL Group Company)
www.iiflwealthfinance.com

CIN: U65990MH1994PLC080646
In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.

Thanking you,

Yours faithfully,
For IIFL Wealth Finance Limited

Manoj Gujaran
Company Secretary
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Chief Financial Officer
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