



**ICRA Limited**

*An Associate of Moody's Investors Service*

## VALUATION OF MARKET LINKED DEBENTURES

IIFL WEALTH FINANCE LIMITED

14<sup>th</sup> July 2016



## Security Details

Series	Reference Asset	Issue Date	Maturity Date	Face Value Per Debenture (INR)	Valuation as on 14 July 16	Valuation as on 7 July 16
EWFEC107190717	Nifty 50	19-May-16	19-Jul-17	100000	101.52	101.10
EWFEC107240717	Nifty 50	24-May-16	24-Jul-17	100000	101.41	101.00
EWFEC323190619	Nifty 50	19-May-16	19-Jun-19	100000	100.51	100.29
EWFEC323240619	Nifty 50	24-May-16	24-Jun-19	100000	100.41	100.09
EWFEC323260619	Nifty 50	26-May-16	26-Jun-19	100000	99.84	99.66
EWFEC1072260717	Nifty 50	26-May-16	26-Jul-17	100000	101.57	101.24
EWFEC1426201117	Nifty 50	19-May-16	20-Nov-17	100000	101.53	101.10
EWFEC1426241117	Nifty 50	24-May-16	24-Nov-17	100000	101.41	100.98
EWFEC1434201117	Nifty 50	19-May-16	20-Nov-17	100000	101.59	101.20
EWFEC1457201117	Nifty 50	19-May-16	20-Nov-17	100000	101.96	101.55
EWFHR500211019	Nifty 50	19-May-16	21-Oct-19	100000	104.28	102.84
EWFHR500251019	Nifty 50	24-May-16	25-Oct-19	100000	103.91	102.67
EWFFC142411217	Nifty 50	01-May-16	01-Dec-17	100000	100.93	100.48
EWFEC32330719	Nifty 50	02-Jun-16	03-Jul-19	100000	99.60	99.31
EWFEC10720817	Nifty 50	02-Jun-16	02-Aug-17	100000	101.08	100.65
EWFFC142641217	Nifty 50	02-Jun-16	04-Dec-17	100000	100.90	100.47
EWFHR50041119	Nifty 50	02-Jun-16	04-Nov-19	100000	101.45	100.49
EWFEC323150719	Nifty 50	14-Jun-16	15-Jul-19	100000	99.43	99.15
EWFEC107140817	Nifty 50	14-Jun-16	14-Aug-17	100000	100.79	100.35
EWFEC1426151217	Nifty 50	14-Jun-16	15-Dec-17	100000	100.76	100.32
EWFEC1602160218	Nifty 50	16-Jun-16	16-Feb-18	100000	101.20	100.86
EWFEC3803201219	Nifty 50	21-Jun-16	20-Dec-19	100000	99.48	99.27
EWFEC10877210817	Nifty 50	21-Jun-16	21-Aug-17	100000	100.84	100.43
FWFEC107230817	Nifty 50	23-Jun-16	23-Aug-17	100000	100.47	100.02
FWFFC142221217	Nifty 50	23-Jun-16	22-Dec-17	100000	100.41	99.97
FWFEC323230719	Nifty 50	23-Jun-16	23-Jul-19	100000	98.84	98.53



\*\* Callable Structure; actual maturity could be earlier.

\* per Rs.100 Face Value

**Disclaimer**

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. In the event of early redemption/buy back/ any other premature exit, investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.