



April 11, 2021

To,
BSE Limited
First Floor, P.J. Towers,
Dalal Street, Mumbai- 400001.

Subject: Submission of Half Yearly statement for the period ended as on March 31, 2022

Dear Sir / Madam,

Pursuant to para 10.1(a) of chapter VIII of SEBI Operational Circular for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, dated August 10, 2021, bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613 ("**Circular**") and as amended from time to time, please find enclosed herewith the copy of half yearly statement for the period ended as on March 31 2022, for the listed Non-Convertible Debenture of the Company issued on private placement basis.

Kindly take the same on record.

Thanking You,

Yours faithfully,
For IIFL Wealth Prime Limited
(formerly known as IIFL Wealth Finance Limited)

Amit Bhandari
Company Secretary & Compliance Officer

Encl: as above

IIFL WEALTH PRIME LIMITED
(FORMERLY KNOWN AS IIFL WEALTH FINANCE LIMITED)

Corporate & Registered Office:
6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg,
Lower Parel (W), Mumbai – 400 013
TEL: (91-22) 4876 5600 | FAX: (91-22) 4875 5606

(IIFL Wealth Group)
www.iiflwealthprime.com

CIN: U65990MH1994PLC080646

IIFL Wealth Prime Limited Issuance Data for the period between 01.10.2021 to 31.03.2022									
ISIN Number	Name of the issuer	Issuance date	Maturity date	Coupon rate	Frequency of interest payment	Embedded option if any	Amount issued (INR)	Amount outstanding (INR)	Remarks (Redeemed / Repurchase)
INE248U07DF5	IIFL Wealth Prime Ltd	26-Nov-21	28-Feb-24	Linked to G-sec	On Maturity	-	500,000,000	500,000,000	Active
INE248U07DF5	IIFL Wealth Prime Ltd	2-Dec-21	28-Feb-24	Linked to G-sec	On Maturity	-	600,000,000	600,000,000	Active
INE248U07DF5	IIFL Wealth Prime Ltd	9-Dec-21	28-Feb-24	Linked to G-sec	On Maturity	-	150,000,000	150,000,000	Active
INE248U07DF5	IIFL Wealth Prime Ltd	10-Dec-21	28-Feb-24	Linked to G-sec	On Maturity	-	300,000,000	300,000,000	Active
INE248U07DF5	IIFL Wealth Prime Ltd	11-Jan-22	28-Feb-24	Linked to G-sec	On Maturity	-	170,000,000	170,000,000	Active
INE248U07DF5	IIFL Wealth Prime Ltd	13-Jan-22	28-Feb-24	Linked to G-sec	On Maturity	-	220,000,000	220,000,000	Active
INE248U07DF5	IIFL Wealth Prime Ltd	20-Jan-22	28-Feb-24	Linked to G-sec	On Maturity	-	140,000,000	140,000,000	Active
INE248U07DF5	IIFL Wealth Prime Ltd	3-Feb-22	28-Feb-24	Linked to G-sec	On Maturity	-	86,000,000	86,000,000	Active
INE248U07DF5	IIFL Wealth Prime Ltd	17-Feb-22	28-Feb-24	Linked to G-sec	On Maturity	-	95,000,000	95,000,000	Active
INE248U07DF5	IIFL Wealth Prime Ltd	24-Feb-22	28-Feb-24	Linked to G-sec	On Maturity	-	160,000,000	160,000,000	Active
INE248U07DF5	IIFL Wealth Prime Ltd	8-Mar-22	28-Feb-24	Linked to G-sec	On Maturity	-	70,000,000	70,000,000	Active
INE248U07DF5	IIFL Wealth Prime Ltd	15-Mar-22	28-Feb-24	Linked to G-sec	On Maturity	-	125,000,000	125,000,000	Active
INE248U07DF5	IIFL Wealth Prime Ltd	24-Mar-22	28-Feb-24	Linked to G-sec	On Maturity	-	100,000,000	100,000,000	Active
INE248U07DF5	IIFL Wealth Prime Ltd	30-Mar-22	28-Feb-24	Linked to G-sec	On Maturity	-	50,000,000	50,000,000	Active
INE248U07DG3	IIFL Wealth Prime Ltd	2-Dec-21	1-Jan-25	Linked to G-sec	On Maturity	-	310,000,000	310,000,000	Active
INE248U07DG3	IIFL Wealth Prime Ltd	9-Dec-21	1-Jan-25	Linked to G-sec	On Maturity	-	80,000,000	80,000,000	Active
INE248U07DG3	IIFL Wealth Prime Ltd	10-Dec-21	1-Jan-25	Linked to G-sec	On Maturity	-	150,000,000	150,000,000	Active
INE248U07DG3	IIFL Wealth Prime Ltd	11-Jan-22	1-Jan-25	Linked to G-sec	On Maturity	-	410,000,000	410,000,000	Active
INE248U07DG3	IIFL Wealth Prime Ltd	13-Jan-22	1-Jan-25	Linked to G-sec	On Maturity	-	30,000,000	30,000,000	Active
INE248U07DH1	IIFL Wealth Prime Ltd	8-Feb-22	8-Aug-23	Linked to G-sec	On Maturity	-	30,000,000	30,000,000	Active
INE248U07DH1	IIFL Wealth Prime Ltd	17-Feb-22	8-Aug-23	Linked to G-sec	On Maturity	-	60,000,000	60,000,000	Active
INE248U07DH1	IIFL Wealth Prime Ltd	24-Feb-22	8-Aug-23	Linked to G-sec	On Maturity	-	175,000,000	175,000,000	Active
INE248U07DH1	IIFL Wealth Prime Ltd	8-Mar-22	8-Aug-23	Linked to G-sec	On Maturity	-	40,000,000	40,000,000	Active
INE248U07DH1	IIFL Wealth Prime Ltd	15-Mar-22	8-Aug-23	Linked to G-sec	On Maturity	-	50,000,000	50,000,000	Active
INE248U07DH1	IIFL Wealth Prime Ltd	24-Mar-22	8-Aug-23	Linked to G-sec	On Maturity	-	410,000,000	410,000,000	Active
INE248U07DH1	IIFL Wealth Prime Ltd	30-Mar-22	8-Aug-23	Linked to G-sec	On Maturity	-	154,000,000	154,000,000	Active