

January 19, 2020

To,
General Manager
Listing Compliance Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,

Sub: Confirmation for the use of Commercial Papers (CP) Proceeds for the Quarter ended December 31, 2020.

Pursuant to Securities and Exchange Board of India (SEBI) Circular dated October 22, 2019, with respect to “Framework for listing of Commercial Paper”, we hereby certify that the CP proceeds are used for disclosed purpose as mentioned in Disclosure documents issued at the time of issuance of the CPs and adherence to other listing condition as specified in Annexure I of the above mentioned SEBI Circular for the Period between October 1, 2020 to December 31, 2020.

For **IIFL Wealth Prime Limited**
(Formerly known as IIFL Wealth Finance Limited)



Himanshu Jain
Whole time Director & CEO.