

April 20, 2021

To,
General Manager
Listing Compliance Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,

Sub: Confirmation for the use of Commercial Papers (CP) Proceeds for the Quarter ended June 30, 2021

Pursuant to Securities and Exchange Board of India (SEBI) Circular dated October 22, 2019, with respect to “Framework for listing of Commercial Paper”, we hereby certify that the CP proceeds are used for disclosed purpose as mentioned in Disclosure documents issued at the time of issuance of the CPs and adherence to other listing condition as specified in Annexure I of the above mentioned SEBI Circular for the Period between April 1, 2021 to June 30, 2021.

For **IIFL Wealth Prime Limited**
(Formerly known as IIFL Wealth Finance Limited)

A handwritten signature in blue ink, appearing to read "Mihir Nanavati", is written over a faint circular stamp.

Mihir Nanavati
Chief Financial Officer

IIFL WEALTH PRIME LIMITED
(FORMERLY KNOWN AS IIFL WEALTH FINANCE LIMITED)

Corporate & Registered Office:
6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg,
Lower Parel (W), Mumbai - 400 013
TEL: (91-22) 4876 5600 | FAX: (91-22) 4875 5606

(IIFL Wealth Group Company)

www.iiflwealthprime.com

CIN: U65990MH1994PLC080646