December 14, 2021

To,
General Manager
Listing Compliance Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,


You are requested to take the same on record.

For IIFL Wealth Prime Limited
(Formerly known as IIFL Wealth Finance Limited)

[Signature]
Amit Bhandari
Company Secretary & Compliance Officer
### STATEMENT OF FINANCIAL POSITION

#### 1. Balance Sheet as at 31st March, 2023

<table>
<thead>
<tr>
<th>Parameters</th>
<th>15 days or less</th>
<th>16 days to 30 days</th>
<th>Over 30 days and upto 5 years</th>
<th>Over 5 years</th>
<th>Total</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Fixed Assets</strong></td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>Ordinary Equipment</td>
<td></td>
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<tr>
<td>Furniture, Fixtures &amp; Fittings</td>
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<tr>
<td>Lease Hold Land</td>
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<tr>
<td>Total Fixed Assets</td>
<td></td>
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<td></td>
</tr>
<tr>
<td><strong>Current Liabilities</strong></td>
<td></td>
<td></td>
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<td></td>
</tr>
<tr>
<td><em>Arrears of Salaries and Wages</em></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><em>Interest Payable</em></td>
<td></td>
<td></td>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td><em>Employee Credit &amp; Allowances</em></td>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td>Total current liabilities</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Liabilities Related to Equity</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><em>Share Capital</em></td>
<td></td>
<td></td>
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<tr>
<td><em>Retained Earnings</em></td>
<td></td>
<td></td>
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<tr>
<td><em>Profit of the Year</em></td>
<td></td>
<td></td>
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<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total Liabilities Related to Equity</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Net Worth</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Net Worth as per statement of change in Net Worth</strong></td>
<td></td>
<td></td>
<td></td>
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<td></td>
</tr>
</tbody>
</table>

**Note:** All monetary figures are in thousand (Tk) only.

#### 2. Statement of Profit and Loss Account

- Turnover: Tk. 65,782.87
- Profit Before Taxation: Tk. 1194.87
- Profit After Taxation: Tk. 1194.87

#### 3. Statement of Cash Flow

- Cash generated from operation: Tk. 23,656.50
- Cash utilized in operation: Tk. 1194.87
- Cash surplus: Tk. 22,461.63

#### 4. Statement of Financial Position

- Assets: Tk. 52,849.02
- Liabilities: Tk. 40,894.15
- Net Worth: Tk. 11,954.87

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### Additional Notes

- Of which: (a) Subscribed by Retail Investors
- (d) Subscribed by Mutual Funds
- Over two years: 8 days to 14 days
- 15 days to 30/31 days

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#### 5. Statement of Financial Position

- Statement of Financial Position as at 31st March, 2023
- Earnings Before Interest, Tax, Depreciation and Amortisation (EBITDA): Tk. 5,463.00
- Disbursements: Tk. 5,463.00
- Profit Before Taxation: Tk. 1,352.92
- Profit After Taxation: Tk. 1,352.92

---

#### 6. Statement of Financial Position

- Statement of Financial Position as at 31st March, 2023
- Earnings Before Interest, Tax, Depreciation and Amortisation (EBITDA): Tk. 5,463.00
- Disbursements: Tk. 5,463.00
- Profit Before Taxation: Tk. 1,352.92
- Profit After Taxation: Tk. 1,352.92

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#### 7. Statement of Financial Position

- Statement of Financial Position as at 31st March, 2023
- Earnings Before Interest, Tax, Depreciation and Amortisation (EBITDA): Tk. 5,463.00
- Disbursements: Tk. 5,463.00
- Profit Before Taxation: Tk. 1,352.92
- Profit After Taxation: Tk. 1,352.92

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#### 8. Statement of Financial Position

- Statement of Financial Position as at 31st March, 2023
- Earnings Before Interest, Tax, Depreciation and Amortisation (EBITDA): Tk. 5,463.00
- Disbursements: Tk. 5,463.00
- Profit Before Taxation: Tk. 1,352.92
- Profit After Taxation: Tk. 1,352.92

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#### 9. Statement of Financial Position

- Statement of Financial Position as at 31st March, 2023
- Earnings Before Interest, Tax, Depreciation and Amortisation (EBITDA): Tk. 5,463.00
- Disbursements: Tk. 5,463.00
- Profit Before Taxation: Tk. 1,352.92
- Profit After Taxation: Tk. 1,352.92

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#### 10. Statement of Financial Position

- Statement of Financial Position as at 31st March, 2023
- Earnings Before Interest, Tax, Depreciation and Amortisation (EBITDA): Tk. 5,463.00
- Disbursements: Tk. 5,463.00
- Profit Before Taxation: Tk. 1,352.92
- Profit After Taxation: Tk. 1,352.92

---

#### 11. Statement of Financial Position

- Statement of Financial Position as at 31st March, 2023
- Earnings Before Interest, Tax, Depreciation and Amortisation (EBITDA): Tk. 5,463.00
- Disbursements: Tk. 5,463.00
- Profit Before Taxation: Tk. 1,352.92
- Profit After Taxation: Tk. 1,352.92

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#### 12. Statement of Financial Position

- Statement of Financial Position as at 31st March, 2023
- Earnings Before Interest, Tax, Depreciation and Amortisation (EBITDA): Tk. 5,463.00
- Disbursements: Tk. 5,463.00
- Profit Before Taxation: Tk. 1,352.92
- Profit After Taxation: Tk. 1,352.92

---

#### 13. Statement of Financial Position

- Statement of Financial Position as at 31st March, 2023
- Earnings Before Interest, Tax, Depreciation and Amortisation (EBITDA): Tk. 5,463.00
- Disbursements: Tk. 5,463.00
- Profit Before Taxation: Tk. 1,352.92
- Profit After Taxation: Tk. 1,352.92

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#### 14. Statement of Financial Position

- Statement of Financial Position as at 31st March, 2023
- Earnings Before Interest, Tax, Depreciation and Amortisation (EBITDA): Tk. 5,463.00
- Disbursements: Tk. 5,463.00
- Profit Before Taxation: Tk. 1,352.92
- Profit After Taxation: Tk. 1,352.92

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#### 15. Statement of Financial Position

- Statement of Financial Position as at 31st March, 2023
- Earnings Before Interest, Tax, Depreciation and Amortisation (EBITDA): Tk. 5,463.00
- Disbursements: Tk. 5,463.00
- Profit Before Taxation: Tk. 1,352.92
- Profit After Taxation: Tk. 1,352.92

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#### 16. Statement of Financial Position

- Statement of Financial Position as at 31st March, 2023
- Earnings Before Interest, Tax, Depreciation and Amortisation (EBITDA): Tk. 5,463.00
- Disbursements: Tk. 5,463.00
- Profit Before Taxation: Tk. 1,352.92
- Profit After Taxation: Tk. 1,352.92
<table>
<thead>
<tr>
<th>Table 5: Statement of Interest Rate Sensitivity (IRS)</th>
<th>Particulars</th>
<th>0 day to 7 days</th>
<th>8 days to 14 days</th>
<th>Over 1 month and 4 months</th>
<th>Over 4 months and 1 year</th>
<th>Over 1 year and upto 3 years</th>
<th>Over 3 years and upto 5 years</th>
<th>Over 5 years and upto 10 years</th>
<th>Over 10 years and upto 15 years</th>
<th>Over 15 years and upto 20 years</th>
<th>Over 20 years and upto 25 years</th>
<th>Over 25 years and upto 30 years</th>
<th>Over 30 years and upto 35 years</th>
<th>Over 35 years and upto 40 years</th>
<th>Over 40 years and upwards</th>
</tr>
</thead>
<tbody>
<tr>
<td>A. INCOME</td>
<td>Substituted by Mutual Funds</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
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</tr>
<tr>
<td>B. INFLOWS</td>
<td>Subscribed by NBFCs</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
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</tr>
<tr>
<td>B. INFLOWS</td>
<td>Debentures</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
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</tr>
<tr>
<td>B. INFLOWS</td>
<td>Subscribed by Insurance Companies</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
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</tr>
<tr>
<td>B. INFLOWS</td>
<td>Subscribed by Mutual Funds</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
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<td>0.00</td>
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</tr>
<tr>
<td>B. INFLOWS</td>
<td>Perpetual preference shares</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
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</tr>
<tr>
<td>C. DISBURSEMENTS</td>
<td>Capital (i+ii+iii+iv)</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
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<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>C. DISBURSEMENTS</td>
<td>Loan from Related Parties (including ICDs)</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
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</tr>
<tr>
<td>C. DISBURSEMENTS</td>
<td>Debentures and notes (a+b+c)</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
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<td>0.00</td>
</tr>
<tr>
<td>C. DISBURSEMENTS</td>
<td>Provisions for Standard Assets</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
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<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>C. DISBURSEMENTS</td>
<td>Other Revenue Reserves</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
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<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>C. DISBURSEMENTS</td>
<td>Other (Please specify)</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
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</tr>
</tbody>
</table>

**Table Note:**
- The table above shows the statement of interest rate sensitivity (IRS) for a financial institution, detailing inflows and outflows across various maturity periods.
- The table categorizes inflows and outflows by type of financial instrument, including securities and other financial commitments.
- It highlights the institution's exposure to interest rate risks across different maturity bands, ensuring regulatory compliance and financial stability.
- The data is essential for financial planning, risk management, and regulatory reporting.
### 2.1 Current Liabilities

<table>
<thead>
<tr>
<th>Description</th>
<th>2 days or less</th>
<th>3-8 days</th>
<th>9 days to 1 month</th>
<th>1 month to 3 months</th>
<th>3 months to 6 months</th>
<th>6 months to 1 year</th>
<th>Over 1 year</th>
<th>Non-current</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Borrowings under CBS (A)</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
</tr>
</tbody>
</table>

### 2.2 Other Current Liabilities

<table>
<thead>
<tr>
<th>Description</th>
<th>2 days or less</th>
<th>3-8 days</th>
<th>9 days to 1 month</th>
<th>1 month to 3 months</th>
<th>3 months to 6 months</th>
<th>6 months to 1 year</th>
<th>Over 1 year</th>
<th>Non-current</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Borrowings under RRR (A)</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
</tr>
</tbody>
</table>

### 2.3 Current Liabilities by Nature

<table>
<thead>
<tr>
<th>Description</th>
<th>2 days or less</th>
<th>3-8 days</th>
<th>9 days to 1 month</th>
<th>1 month to 3 months</th>
<th>3 months to 6 months</th>
<th>6 months to 1 year</th>
<th>Over 1 year</th>
<th>Non-current</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Borrowings under CBS (A)</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
</tr>
</tbody>
</table>

### 2.4 Borrowings under CBS

<table>
<thead>
<tr>
<th>Description</th>
<th>2 days or less</th>
<th>3-8 days</th>
<th>9 days to 1 month</th>
<th>1 month to 3 months</th>
<th>3 months to 6 months</th>
<th>6 months to 1 year</th>
<th>Over 1 year</th>
<th>Non-current</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Borrowings under CBS (A)</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
</tr>
</tbody>
</table>