

January 09, 2023

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.

Dear Sir(s)/Madam(s),

Subject: - Intimation under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has send an early redemption notice to the respective Debenture holders and Debenture Trustee of the Company as per regulation 15 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulation, 2021 for the following series of Debentures.

The details of the same are as follows:

Series	ISIN	Scrip Code	Number of Debentures outstanding as on date (As on December 31, 2022)
IIFLWPL-6.75-2023	INE248U07DB4	973020	36,900

Kindly note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to the Early Redemption Notice.

Record date for the purpose of determining the eligible Debenture Holders, who can opt for the early redemption option is February 10, 2023 and February 22, 2023.

The early redemption notice(s) as e-mailed to the respective Debenture holders is attached herewith for the record purpose.

For IIFL Wealth Prime Limited
(formerly known as IFL Wealth Finance Limited)

Amit Bhandari
Company Secretary
Membership No: A25871
Email: nbfc-compliance@iiflw.com

IIFL WEALTH PRIME LIMITED

Corporate & Registered Office: 6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013

Tel (91-22) 4876 5600 Fax (91-22) 4646 4706 Email nbfc-compliance@iiflw.com www.iiflwealthprime.com

AMFI-Registered Mutual Fund Distributor

CIN: U65990MH1994PLC080646

Janvi Doshi, IIFL Private Wealth

From: Treasury Ops, IIFL Private Wealth
Sent: 09 January 2023 16:48
Subject: Early Redemption Option Notice for Market Linked Non- Convertible Debentures

Dear Sir/Madam

Ref: Non-Convertible Debenture issued in multiple tranches by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U07DB4 (Series IIFLWPL-6.75-2023) on private placement basis.

1. This is an Early Redemption Option Notice being given pursuant to Debenture trust deed executed between Company and Beacon Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for **ISIN: INE248U07DB4 (Series IIFLWPL-6.75-2023)**, terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Option Notice. This Early Redemption Option Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.
2. We hereby would like to notify that, we intend to exercise our option to redeem the Debentures bearing **ISIN : INE248U07DB4** , prior to final maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.
3. **Record Date:** The Redemption Amount with respect to Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, as specified in below table, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee.
4. **Early Redemption Option Exercise Period:** The offer period will open on the respective dates as specified in below table.
5. **Payment Date:** Payment Date(s) for the respective Early Redemption Option Exercise Period(s) shall be as specified in below table.
6. **Redemption Amount:** The respective Early Redemption Amount(s) payable per Debenture on the respective Early Redemption Date(s) shall be as specified in below table.

(amounts in Rs.)

Record Date	10 th February, 2023	22 nd February, 2023
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Freeze Period (during which trading in Debentures will be suspended)		10 th February, 2023 to 16 th February, 2023		22 nd February, 2023 to 28 th February, 2023	
Early Redemption Option Exercise Period (only working days are counted)		13 th February, 2023 to 15 th February, 2023		23 th February, 2023 to 27 th February, 2023	
Payment Date		16 th February, 2023		28 rd February, 2023	
ISIN	Face Value (A)	Redemption Premium (B)	Early Redemption Amount (A) + (B)	Redemption Premium (C)	Early Redemption Amount (A) + (C)
INE248U07DB4	1,00,000	13,783	1,13,783	14,036	1,14,036

The Early Redemption Amount for the respective Early Redemption Option Exercise Period is as set out in Table above within the column marked “Early Redemption Amount”. The Redemption Amount will be paid into the bank account of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

7. **Consent for Early Redemption:** All the Debenture Holders, holding debenture of the Company as on respective Record date as specified in Table above and who are willing to opt for the early redemption, shall give their consent along with the holding details via email from their registered email id to treasuryops@iiflw.com and amit.dabhade@linkintime.co.in. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.
8. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and / or Registrar and Share Transfer Agent (RTA)

Company Contact Person:

Ms. Charu Kalita, Senior Executive Vice President or
Mr. Amit Bhandari, Company Secretary & Compliance Officer
Phone No: 022 – 4876 5424 / 022- 4876 5712
Email id: treasuryops@iiflw.com

RTA Contact person

Contact person: Amit Dabhade
Phone No.: +91 9766923470
Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited

Amit Bhandari
Company Secretary & Compliance Officer
ACS 25871