

January 04, 2023

To,
General Manager
Listing Compliance Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,

Sub: Certificate confirming payment of interest/dividend/principal for non-convertible securities as per Regulation 57(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 57(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we hereby certify that the Company has made timely payment of interest / principal with respect to non-convertible securities during the quarter ended December 31, 2022:

Sr. No.	Description of securities	ISIN	Corporate type	Action	Payment Date
NOVEMBER 2022					
1.	IIFLWF- IIFL DDC -III-MLD-101122	INE248U07CY8		Payment of Interest and Principal on redemption	10-11-2022
2.	IIFLWF- IIFL DDC -IV-MLD-101122	INE248U07CZ5		Payment of Interest and Principal on redemption	10-11-2022

Further, there are no unpaid interest/ dividend/ principal obligations in relation to non - convertible securities issued by the Company, at the end of the quarter ended December 31, 2022.

You are requested to take the same on record.

Yours truly,

For **IIFL Wealth Prime Limited**
 (Formerly known as IIFL Wealth Finance Limited)

Amit Bhandari
Company Secretary & Compliance Officer

IIFL WEALTH PRIME LIMITED

Corporate & Registered Office: 6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013

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AMFI-Registered Mutual Fund Distributor

CIN: U65990MH1994PLC080646