

# IIFL WEALTH PRIME LIMITED

(A WHOLLY OWNED SUBSIDIARY OF 360 ONE WAM LIMITED)

January 18 , 2023

The Manager,  
Listing Department,  
BSE Limited,  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai 400 001.

**Subject: - Security Cover Certificate**

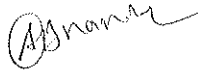
**Ref: Regulation 54 (3) and 56 (1) (d) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.**

Dear Sir(s)/Madam(s),

Pursuant to Regulation 54(3) and 56(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed certificate by statutory auditors of the Company regarding maintenance of Security cover for the listed non-convertible debentures issued by the Company on private placement basis, as on December 31, 2022.

Please take the same on your record.

**For IIFL Wealth Prime Limited**  
(formerly known as IFL Wealth Finance Limited)



**Amit Bhandari**  
**Company Secretary**  
**Membership No: A25871**  
**Email: [nbfc-compliance@iiflw.com](mailto:nbfc-compliance@iiflw.com)**



**IIFL WEALTH PRIME LIMITED**  
(Formerly known as IIFL Wealth Finance Limited)

Corporate & Registered Office:  
6<sup>th</sup> Floor, IIFL Centre, Kamala City, Senapati Bapat Marg,  
Lower Parel (W), Mumbai – 400 013  
Tel: (91-22) 4876 5600 | Fax: (91-22) 4646 5606

Email ID: [nbfc-compliance@iiflw.com](mailto:nbfc-compliance@iiflw.com) | [www.iiflwealthprime.com](http://www.iiflwealthprime.com)

CIN: U65990MH1994PLC080646

AMFI-Registered Mutual Fund Distributor

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O	
Particulars	Description of asset for which this certificate is valid	Exposure Charge	Exposure Charge	Part-Part Charge	Part-Part Charge	Part-Part Charge	Assets not offered as security	Exposure/Amount (in millions)	(Total C to H)	Market value for assets where market value is not ascertainable or applicable (i.e. Bank Balance, USDA market value is not applicable)	Carrying/book value for assets where market value is not ascertainable or applicable (i.e. Bank Balance, USDA market value is not applicable)	Market value for assets where market value is not ascertainable or applicable (i.e. Bank Balance, USDA market value is not applicable)	Part-Part Charge Assets	Carrying value/book value for part-part charge assets where market value is not applicable (i.e. Bank Balance, USDA market value is not applicable)	Total Value=(C+D+M+N)
ASSETS		Book Value	Book Value	Yes/No	Book Value	Book Value							Book Value		
Property, Plant and Equipment				Yes		0.00		13.14	13.14					0.00	0.00
Goodwill															
Intangible Assets															
Investments (Note 5)	Securities under financing activities			Yes	3,693.68	1,895.51		295.77	2,193.28	2,193.28				3,798.34	3,798.34
Trade Receivables								340.08	4,233.75						
Cash and Cash Equivalents								1,20.30	1,20.30						
Bank Balances other than Cash and Cash Equivalents								103.80	103.80						
Others								159.29	159.29						
Total					3,893.68	1,995.51		1,067.28	6,853.06					3,798.44	3,798.44
LIABILITIES															
Trade payables	Secured by RQ MBS			Yes	1,798.44				1,798.44	1,798.44					1,798.44
Other debt financing part-part charge with above debt								200.06	200.06						
Other debt								2,80.21	2,80.21						
Secured debt															
Unsecured debt															
Bank	not to fund							687.96	687.96						
Trade payables								60.15	60.15						
Lease liabilities								4.80	4.80						
Provisions								60.12	60.12						
Others								1,053.33	1,053.33						
Total					3,997.40	1,848		5,940.73	5,940.73					3,798.44	3,798.44
Cover on Book Value						1,848								1.00	1.00
Cover on Market Value															

1. Security/Cons Ratio pertains to listed secured Non Convertible Debentures (NCDs) and listed secured debt (secured debt) (MBS) only.

2. Total securities to which this certificate pertains are secured by way of part-part charge against eligible receivables against loans, investment and land at each value as required in the unaudited financial statements. Since, loan is a asset in the form of the receivables, market value cannot be ascertained and hence the book value has been considered in the above table.

3. Amounts pertaining to assets have been restricted to 1% (for the stipulated security cons) for the purpose of computation of Security/Cons.

4. The above values are the carrying values, which have been extracted from the management certified financial statements for the nine months ended December 31, 2022.

5. Excluding secured interest and open credit lines.



*Handwritten signature: Parodi*