January 10, 2023

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.

BSE Scrip Code: 955473

Dear Sir(s)/Madam(s),

Subject: Statement of investor complaints for the quarter ended December 31, 2022, in respect of Non-Convertible Debentures ("NCDs") of IIFL Wealth Prime Limited.

Pursuant to Regulation 13(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we furnish following statement of investor complaints for the quarter ended December 31, 2022, in respect of NCDs issued by IIFL Wealth Prime Limited:

<table>
<thead>
<tr>
<th>Particulars</th>
<th>Quarter ended December 31, 2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pending at the beginning of the quarter</td>
<td>Nil</td>
</tr>
<tr>
<td>Received during the quarter</td>
<td>Nil</td>
</tr>
<tr>
<td>Disposed of during the quarter</td>
<td>Nil</td>
</tr>
<tr>
<td>Remaining unsolved at the end of the quarter</td>
<td>Nil</td>
</tr>
</tbody>
</table>

Please take the same on your record.

Thanking you,
Yours Faithfully,
For IIFL Wealth Prime Limited

Amit Bhandari
Company Secretary & Compliance Officer
(ACS: 25871)

IIFL WEALTH PRIME LIMITED
Corporate & Registered Office: 6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013
Tel (91-22) 4876 5600 Fax (91-22) 4646 4706 Email nbfc-compliance@iiflcor.com www.iiflwealthprime.com
AMFI-Registered Mutual Fund Distributor
CIN: U65990MH1994PLC008646