



August 17, 2022

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.

Dear Sir(s)/Madam(s),

Subject: - Intimation under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements), 2015.

Pursuant to Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has send an early redemption notice to the respective Debenture holders and Debenture Trustee of the Company as per regulation 15 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulation, 2021 for the following series of Debentures.

The details of the same are as follows:

Series	ISIN	Scrip Code	Number of Debentures outstanding as on date (As on August 12, 2022)
IIFLWF-ZERO-COUPON SUBDEBT-SERIES A2-MAY-2023	INE248U08127	956861	409
IIFLWF-ZERO-COUPON SUBDEBT-SERIES A3-JAN-2024	INE248U08143	957955	10

Kindly note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to the Early Redemption Notice.

Record date for the purpose of determining the eligible Debenture Holders, who can opt for the early redemption option is September 23, 2022, October 14, 2022 and November 18, 2022.

The early redemption notice(s) as e-mailed to the respective Debenture holders is attached herewith for the record purpose.

For IIFL Wealth Prime Limited
(formerly known as IFL Wealth Finance Limited)

Amit Bhandari
Company Secretary
Membership No: A25871
Email: nbfc-compliance@iiflw.com

IIFL WEALTH PRIME LIMITED
(Formerly known as IIFL Wealth Finance Limited)

Corporate & Registered Office:
6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg,
Lower Parel (W), Mumbai – 400 013
Tel: (91-22) 4876 5600 | Fax: (91-22) 4646 5606
Email ID: nbfc-compliance@iiflw.com | www.iiflwealthprime.com

CIN: U65990MH1994PLC080646

(IIFL Wealth Group)

AMFI-Registered Mutual Fund Distributor

Janvi Doshi, IIFL Private Wealth

From: Treasury Ops, IIFL Private Wealth
Sent: 17 August 2022 13:21
Subject: Early Redemption Option Notice for Non- Convertible Debentures

Dear Sir/Madam,

Ref: Non-Convertible Debenture issued in multiple tranches by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U08127 (Series IIFLWF-ZERO-COUPON SUBDEBT-SERIES A2-MAY-2023) on private placement basis.

1. This is an Early Redemption Option Notice pursuant to Debenture trust deed executed between Company and Milestone Trusteeship Limited (Debenture trustee) and Information memorandum issued by the Company for **ISIN: INE248U08127 (Series IIFLWF-ZERO-COUPON SUBDEBT-SERIES A2-MAY-2023)**. Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.
2. We hereby would like to notify that we intend to exercise our option to redeem the Debentures bearing **ISIN : INE248U08127**, prior to final maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.
3. **Record Date:** The Redemption Amount with respect to Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, as specified in below table, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee.
4. **Early Redemption Option Exercise Period:** The offer period will open on the respective dates as specified in below table.
5. **Payment Date:** Payment Date(s) for the respective Early Redemption Option Exercise Period(s) shall be as specified in below table.
6. **Redemption Amount:** The respective Early Redemption Amount(s) payable per Debenture on the respective Early Redemption Date(s) shall be as specified in below table.

(amounts in Rs.)

Record Date	Sept 23, 2022	Oct 14, 2022	Nov 18, 2022
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Freeze Period (during which trading in Debentures will be suspended)		Sept 23, 2022 to Sept 29, 2022		Oct 14, 2022 to Oct 20, 2022		Nov 18, 2022 to Nov 24, 2022	
Early Redemption Option Exercise Period (only working days are counted)		Sept 26, 2022 to Sept 28, 2022		Oct 17, 2022 to Oct 19, 2022		Nov 21, 2022 to Nov 23, 2022	
Payment Date		Sept 29, 2022		Oct 20, 2022		Nov 24, 2022	
ISIN	Face Value (A)	Redemption Premium (B)	Early Redemption Amount (A) + (B)	Redemption Premium (C)	Early Redemption Amount (A) + (C)	Redemption Premium (D)	Early Redemption Amount (A) + (D)
INE248U08127	10,00,000	5,49,323	15,49,323	5,57,023	15,57,023	5,69,943	15,69,943

The Early Redemption Amount for the respective Early Redemption Option Exercise Period is as set out above in Table above within the column marked "Early Redemption Amount". The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

7. **Consent for Early Redemption:** All the Debenture Holders, holding debenture of the Company as on respective Record date as specified in Table I above and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to treasuryops@iiflw.com and amit.dabhade@linkintime.co.in. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.
8. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and / or Registrar and Share Transfer Agent (RTA)

Company Contact Person:

Mr. Rahul Gupta, Senior Executive Vice President or
Mr. Amit Bhandari, Company Secretary & Compliance Officer
Phone No: 022 – 4876 5624 / 022- 4876 5712
Email id: treasuryops@iiflw.com

RTA Contact person

Contact person: Amit Dabhade
Phone No.: +91 9766923470
Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited

Amit Bhandari
Company Secretary & Compliance Officer

Dipali Thakkar, IIFL Private Wealth

From: Treasury Ops, IIFL Private Wealth
Sent: 17 August 2022 13:26
Subject: Early Redemption Option Notice for Non- Convertible Debentures

Dear Sir/Madam,

Ref: Non-Convertible Debenture issued in multiple tranches by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U08143 (Series IIFLWF-ZERO-COUPON SUBDEBT-SERIES A3-JAN-2024) on private placement basis.

1. This is an Early Redemption Option Notice pursuant to Debenture trust deed executed between Company and Milestone Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for **ISIN INE248U08143 (Series IIFLWF-ZERO-COUPON SUBDEBT-SERIES A3-JAN-2024)**. Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.
2. We hereby would like to notify that we intend to exercise our option to redeem the Debentures bearing **ISIN : INE248U08143**, prior to final maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.
3. **Record Date:** The Redemption Amount with respect to Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, as specified in below table, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee.
4. **Early Redemption Option Exercise Period:** The offer period will open on the respective dates as specified in below table.
5. **Payment Date:** Payment Date(s) for the respective Early Redemption Option Exercise Period(s) shall be as specified in below table.
6. **Redemption Amount:** The respective Early Redemption Amount(s) payable per Debenture on the respective Early Redemption Date(s) shall be as specified in below table.

(amounts in Rs.)

Record Date	Sept 23, 2022	Oct 14, 2022	Nov 18, 2022
Freeze Period (during which trading in	Sept 23, 2022 to Sept 29, 2022	Oct 14, 2022 to Oct 20, 2022	Nov 18, 2022 to Nov 24, 2022

Debtures will be suspended)							
Early Redemption Option Exercise Period (only working days are counted)		Sept 26, 2022 to Sept 28, 2022		Oct 17, 2022 to Oct 19, 2022		Nov 21, 2022 to Nov 23, 2022	
Payment Date		Sept 29, 2022		Oct 20, 2022		Nov 24, 2022	
ISIN	Face Value (A)	Redemption Premium (B)	Early Redemption Amount (A) + (B)	Redemption Premium (C)	Early Redemption Amount (A) + (C)	Redemption Premium (D)	Early Redemption Amount (A) + (D)
INE248U08143	10,00,000	4,59,710	14,59,710	4,66,965	14,66,965	4,79,138	14,79,138

The Early Redemption Amount for the respective Early Redemption Option Exercise Period is as set out above in Table above within the column marked “Early Redemption Amount”. The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

7. **Consent for Early Redemption:** All the Debenture Holders, holding debenture of the Company as on respective Record date as specified in Table above and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to treasuryops@iiflw.com and amit.dabhade@linkintime.co.in. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.
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Company Contact Person:

Mr. Rahul Gupta, Senior Executive Vice President or
 Mr. Amit Bhandari, Company Secretary & Compliance Officer
 Phone No: 022 – 4876 5624 / 022- 4876 5712
 Email id: treasuryops@iiflw.com

RTA Contact person

Contact person: Amit Dabhade
 Phone No.: +91 9766923470
 Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited

Amit Bhandari
Company Secretary & Compliance Officer