



July 21 , 2022

The Manager,  
Listing Department,  
**BSE Limited**,  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai 400 001.

**Subject: - Disclosure of Security Cover / Assets Cover**

Dear Sir(s)/Madam(s),

Pursuant to Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that the disclosure of the security cover/ asset cover is made in unaudited Financial Results of the company for quarter ended June 30, 2022 and same is reproduce as below:

The Secured Listed Non-Convertible Debentures of the Company are Secured by pari passu mortgage and charge over the Company's Identified Immovable Property, present and future receivables to the extent equal to the principal and interest amount of the secured non-convertible debentures outstanding at any point of time. Accordingly, as per the requirement of Regulation 54(2) of Listing Regulations, 2015, we confirm that the Company is maintaining the asset cover of 1x or such higher asset cover required as per the terms of offer document/ information memorandum.

Please take the same on your record.

**For IIFL Wealth Prime Limited**  
(formerly known as IFL Wealth Finance Limited)

**Amit Bhandari**  
**Company Secretary**  
**Membership No: A25871**  
**Email: [nbfc-compliance@iiflw.com](mailto:nbfc-compliance@iiflw.com)**

**IIFL WEALTH PRIME LIMITED**  
(FORMERLY KNOWN AS IIFL WEALTH FINANCE LIMITED)

**Corporate & Registered Office:**  
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Lower Parel (W), Mumbai – 400 013  
**TEL:** (91-22) 4876 5600 | **FAX:** (91-22) 4875 5606

(IIFL Wealth Group)  
[www.iiflwealthprime.com](http://www.iiflwealthprime.com)

CIN: U65990MH1994PLC080646