May 23, 2022

General Manager
Listing Compliance Department,

BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,


Pursuant to our earlier intimation dated April 20, 2022 to the stock exchange, with respect to option given to debenture holders for early redemption of secured redeemable non-convertible debenture ("Debenture") of below mentioned series issued by the Company on private placement basis and the Record Date(s) for the purpose of ascertaining the eligible debenture holders and the newspaper publication made in this regard, we hereby certify that the Company has made timely payment on May 17, 2022, to the debenture holders who have agreed for early redemption of their debentures, as per the details mentioned below:

<table>
<thead>
<tr>
<th>Series</th>
<th>ISIN</th>
<th>Scrip Code</th>
<th>Number of Debentures outstanding as on Record date (As on May 11, 2022)</th>
<th>No. of Debenture for which early redemption confirmation received &amp; redeemed</th>
<th>Payment made per debenture as Early Redemption price (Rs.) (face value Rs. 1 Lakh each)</th>
<th>Number of Debentures outstanding post redemption</th>
</tr>
</thead>
<tbody>
<tr>
<td>INCS-03</td>
<td>INE248U07CO9</td>
<td>959403</td>
<td>40</td>
<td>40</td>
<td>1,41,832</td>
<td>0</td>
</tr>
<tr>
<td>INCS-04</td>
<td>INE248U07CP6</td>
<td>959404</td>
<td>40</td>
<td>40</td>
<td>1,41,832</td>
<td>0</td>
</tr>
</tbody>
</table>

You are requested to take the same on record and acknowledge.

For IIFL Wealth Prime Limited
(formerly known as IFL Wealth Finance Limited)

Amit Bhandari
Company Secretary
Membership No: A25871