

May 13, 2022

The Manager,  
Listing Department,  
**BSE Limited**,  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai 400 001.

Dear Sir(s)/Madam(s),

**Subject: - Intimation under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements), 2015.**

Pursuant to Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has send an early redemption notice to the respective Debenture holders and Debenture Trustee of the Company for the following series of Debentures. The details of the same are as follows:

Series	ISIN	Scrip Code	Number of Debentures outstanding as on date (As on May 06, 2022)
NCD SERIES C 300622 FVRS10LAC	INE248U08069	956135	27
NCD SERIES C 240622 FVRS10LAC	INE248U08077	956157	30

Kindly note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to the Early Redemption Notice.

Record date for the purpose of determining the eligible Debenture Holders, who can opt for the early redemption option is June 03, 2022.

The early redemption notice(s) as e-mailed to the respective Debenture holders is attached herewith for the record purpose.

**For IIFL Wealth Prime Limited**  
(formerly known as IFL Wealth Finance Limited)

**Amit Bhandari**  
**Company Secretary**  
**Membership No: A25871**  
**Email: [nbfc-compliance@iiflw.com](mailto:nbfc-compliance@iiflw.com)**

**IIFL WEALTH PRIME LIMITED**  
(FORMERLY KNOWN AS IIFL WEALTH FINANCE LIMITED)  
**Corporate & Registered Office:**  
6<sup>th</sup> Floor, IIFL Centre, Kamala City, Senapati Bapat Marg,  
Lower Parel (W), Mumbai – 400 013  
TEL: (91-22) 4876 5600 | FAX: (91-22) 4875 5606  
(IIFL Wealth Group)  
[www.iiflwealthprime.com](http://www.iiflwealthprime.com)

CIN: U65990MH1994PLC080646

## Janvi Doshi, IIFL Private Wealth

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**From:** Treasury Ops, IIFL Private Wealth  
**Sent:** 13 May 2022 16:58  
**Subject:** Early Redemption Notice for Non- Convertible Debentures

**May 13, 2022**

Dear Sir/Madam,

**Subject: Early Redemption Notice for Non- Convertible Debentures**

**Ref: Non-Convertible Debenture issued by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U08069 (NCD SERIES C 240622 FVRS10LAC) on private placement basis in various tranches.**

1. This is an Early Redemption Notice pursuant to Debenture trust deed executed between Company and Beacon Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for ISIN: **INE248U08069 (NCD SERIES C 240622 FVRS10LAC)**. Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.
2. We intend to exercise our option to redeem the Debentures bearing ISIN: INE248U08069 prior to the maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.  
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3. **Record Date:** The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, being June 03, 2022, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture Holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee.
4. **Early Redemption Option Exercise Period:** The offer period will open on June 06, 2022 to June 08, 2022, for above mentioned record date.
5. **Payment Date:** The Early Redemption Date i.e. Payment Date shall be June 09, 2022.
6. **Redemption Amount:** The Early Redemption Amount payable per Debenture on the Early Redemption Date is provided below (in INR).

ISIN	Face Value (A)	Redemption Premium (B)	Early Redemption Amount (A) + (B)
INE248U08069	10,00,000	5,92,087	15,92,087

The Early Redemption Amount in respect of Debentures is as set out above within the column marked "Early Redemption Amount". The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

7. **Consent for Early Redemption:** All the Debenture Holders, holding debenture of the Company as on Record date i.e. June 03, 2022 and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to [treasuryops@iiflw.com](mailto:treasuryops@iiflw.com) and [amit.dabhade@linkintime.co.in](mailto:amit.dabhade@linkintime.co.in). In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.
8. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and Registrar and Share Transfer Agent (RTA)

**Company Contact Person:**

Mr. Rahul Gupta, Senior Executive Vice President **or**

Mr. Amit Bhandari, Company Secretary & Compliance Officer

Phone No: 022 – 4876 5624 / 022- 4876 5712

Email id: treasuryops@iiflw.com

**Contact person of RTA**

Contact person: Amit Dabhade

Phone No.: +91 9766923470

Email Id: amit.dabhade@linkintime.co.in

**IIFL Wealth Prime Limited**

**Amit Bhandari**

**Company Secretary & Compliance Officer**

## Janvi Doshi, IIFL Private Wealth

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**From:** Treasury Ops, IIFL Private Wealth  
**Sent:** 13 May 2022 17:02  
**Subject:** Early Redemption Notice for Non- Convertible Debentures

**May 13, 2022**

Dear Sir/Madam,

**Subject: Early Redemption Notice for Non- Convertible Debentures**

**Ref: Non-Convertible Debenture issued by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U08077 (NCD SERIES C 300622 FVRS10LAC) on private placement basis in various tranches.**

1. This is an Early Redemption Notice pursuant to Debenture trust deed executed between Company and Beacon Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for ISIN: **INE248U08077 (NCD SERIES C 300622 FVRS10LAC)**. Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.
2. We intend to exercise our option to redeem the Debentures bearing ISIN: INE248U08077 prior to the maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.  
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3. **Record Date:** The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, being June 03, 2022, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture Holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee.
4. **Early Redemption Option Exercise Period:** The offer period will open on June 06, 2022 to June 08, 2022, for above mentioned record date.
5. **Payment Date:** The Early Redemption Date i.e. Payment Date shall be June 09, 2022.
6. **Redemption Amount:** The Early Redemption Amount payable per Debenture on the Early Redemption Date is provided below (in INR).

ISIN	Face Value (A)	Redemption Premium (B)	Early Redemption Amount (A) + (B)
INE248U08077	10,00,000	5,91,758	15,91,758

The Early Redemption Amount in respect of Debentures is as set out above within the column marked "Early Redemption Amount". The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

7. **Consent for Early Redemption:** All the Debenture Holders, holding debenture of the Company as on Record date i.e. June 03, 2022 and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to [treasuryops@iiflw.com](mailto:treasuryops@iiflw.com) and [amit.dabhade@linkintime.co.in](mailto:amit.dabhade@linkintime.co.in). In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.
8. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and Registrar and Share Transfer Agent (RTA)

**Company Contact Person:**

Mr. Rahul Gupta, Senior Executive Vice President **or**

Mr. Amit Bhandari, Company Secretary & Compliance Officer

Phone No: 022 – 4876 5624 / 022- 4876 5712

Email id: treasuryops@iiflw.com

**Contact person of RTA**

Contact person: Amit Dabhade

Phone No.: +91 9766923470

Email Id: amit.dabhade@linkintime.co.in

**IIFL Wealth Prime Limited**

**Amit Bhandari**

**Company Secretary & Compliance Officer**