

May 12, 2022

General Manager
Listing Compliance Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,

Sub: Intimation under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; and Report under Regulation 15(9) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

Pursuant to our earlier intimation dated March 30, 2022 to the stock exchange, with respect to exercise of call option given to debenture holders for redemption of secured redeemable non-convertible debenture (“Debenture”) of below mentioned series issued by the Company on private placement basis and the Record Date(s) for the same and the newspaper publication made in this regard, we hereby certify that the Company has made timely payment on May 12, 2022, to the debenture holders, as per the details mentioned below:

Series	ISIN	Scrip Code	Number of Debentures outstanding as on Call date (As on April 27, 2022)	Payment made per debenture as Early Redemption price (Rs.) (face value Rs. 1 Lakh each)	Number of Debentures outstanding post redemption
IECP-I	INE248U07BC6	958657	1325	1,29,880	0
IECP-II	INE248U07BE2	958658	50	1,29,945	0

You are requested to take the same on record and acknowledge.

For IIFL Wealth Prime Limited
(formerly known as IFL Wealth Finance Limited)

Amit Bhandari
Company Secretary
Membership No: A25871

IIFL WEALTH PRIME LIMITED
(FORMERLY KNOWN AS IIFL WEALTH FINANCE LIMITED)

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(IIFL Wealth Group)
www.iiflwealthprime.com

CIN: U65990MH1994PLC080646