General Manager
Listing Compliance Department,
BSE Limited,
P.J. Towers, Dalal Street,
mumbai – 400 001.

Dear Sir/Madam,


Pursuant to our earlier intimation dated April 06, 2022 to the stock exchange, with respect to option given to debenture holders for early redemption of secured redeemable non-convertible debenture ("Debenture") of below mentioned series issued by the Company on private placement basis and the Record Date(s) for the purpose of ascertaining the eligible debenture holders and the newspaper publication made in this regard, we hereby certify that the Company has made timely payment on May 04, 2022, to the debenture holders who have agreed for early redemption of their debentures, as per the details mentioned below:

<table>
<thead>
<tr>
<th>Series</th>
<th>ISIN</th>
<th>Scrip Code</th>
<th>No. of Debentures outstanding as on Record date (As on a April 27, 2022)</th>
<th>No. of Debenture for which early redemption confirmation received &amp; redeemed</th>
<th>Payment made per debenture as Early Redemption price (Rs.) (face value Rs. 1 Lakh each)</th>
<th>Number of Debentures outstanding post redemption</th>
</tr>
</thead>
<tbody>
<tr>
<td>INES-03</td>
<td>INE248U07AZ9</td>
<td>958519</td>
<td>9293</td>
<td>5064</td>
<td>1,60,145</td>
<td>4229</td>
</tr>
</tbody>
</table>

Pursuant to our earlier intimation dated April 06, 2022 and Information memorandum / Disclosure Document issued by the Company for the issuance of Non-Convertible Market linked Debentures, on private placement basis in multiple tranches, for ISIN INE248U07AX4 (Series INES-02), Company had received a notice from one of the Debenture holder for exercising put option and accordingly, the Company has made timely payment on May 04, 2022, to the debenture holder, as per the details mentioned below:

<table>
<thead>
<tr>
<th>Series</th>
<th>ISIN</th>
<th>Scrip Code</th>
<th>No. of Debentures</th>
<th>Put Option Exercise Date</th>
<th>Payment date</th>
<th>Payment made per debenture (Amt. in Rs.) (face value Rs. 1 Lakh each)</th>
</tr>
</thead>
<tbody>
<tr>
<td>INES-02</td>
<td>INE248U07AX4</td>
<td>958452</td>
<td>1089</td>
<td>April 19, 2022</td>
<td>May 04, 2022</td>
<td>1,69,656</td>
</tr>
</tbody>
</table>
You are requested to take the same on record and acknowledge.

For IIFL Wealth Prime Limited
(formerly known as IFL Wealth Finance Limited)

Amit Bhandari
Company Secretary
Membership No: A25871