

May 23, 2022

General Manager  
Listing Compliance Department,  
**BSE Limited,**  
P.J. Towers, Dalal Street,  
Mumbai – 400 001.

Dear Sir/Madam,

Sub: Intimation under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; and Report under Regulation 15(9) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

Pursuant to our earlier intimation dated April 06, 2022 to the stock exchange, with respect to option given to debenture holders for early redemption of secured redeemable non-convertible debenture (“Debenture”) of below mentioned series issued by the Company on private placement basis and the Record Date(s) for the purpose of ascertaining the eligible debenture holders and the newspaper publication made in this regard, we hereby certify that the Company has made timely payment on May 20, 2022, to the debenture holders who have agreed for early redemption of their debentures, as per the details mentioned below:

Series	ISIN	Scrip Code	Number of Debentures outstanding as on Record date (As on May 16, 2022)	No. of Debenture for which early redemption confirmation received & redeemed	Payment made per debenture as Early Redemption price (Rs.) (face value Rs. 1 Lakh each)	Number of Debentures outstanding post redemption
INES-03	INE248U07AZ9	958519	1627	1477	1,60,864	150

Pursuant to our earlier intimation dated March 30, 2022 to the stock exchange, with respect to exercise of call option given to debenture holders for redemption of secured redeemable non-convertible debenture (“Debenture”) of below mentioned series issued by the Company on private placement basis and the Record Date(s) for the same and the newspaper publication made in this regard, we hereby certify that the Company has made timely payment on May 20, 2022, to the debenture holders, as per the details mentioned below:

Series	ISIN	Scrip Code	Number of Debentures outstanding as on Call date (As on May 05, 2022)	Payment made per debenture as Early Redemption price (Rs.) (face value Rs. 1 Lakh each)	Number of Debentures outstanding post redemption
IECP-V	INE248U07BH5	958748	520	1,33,480	0

**IIFL WEALTH PRIME LIMITED**  
(FORMERLY KNOWN AS IIFL WEALTH FINANCE LIMITED)

Corporate & Registered Office:  
6<sup>th</sup> Floor, IIFL Centre, Kamala City, Senapati Bapat Marg,  
Lower Parel (W), Mumbai – 400 013  
Tel: (91-22) 4876 5600 | Fax: (91-22) 4875 5606

(IIFL Wealth Group)  
[www.iiflwealthprime.com](http://www.iiflwealthprime.com)

CIN: U65990MH1994PLC080646



You are requested to take the same on record and acknowledge.

**For IIFL Wealth Prime Limited**  
(formerly known as IFL Wealth Finance Limited)

A handwritten signature in blue ink, appearing to read "Amit Bhandari".



**Amit Bhandari**  
**Company Secretary**  
**Membership No: A25871**

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