General Manager  
Listing Compliance Department,  
**BSE Limited**,  
P.J. Towers, Dalal Street,  
Mumbai – 400 001.

Dear Sir/Madam,


Pursuant to our earlier intimation dated April 06, 2022 to the stock exchange, with respect to option given to debenture holders for early redemption of secured redeemable non-convertible debenture (“Debenture”) of below mentioned series issued by the Company on private placement basis and the Record Date(s) for the purpose of ascertaining the eligible debenture holders and the newspaper publication made in this regard, we hereby certify that the Company has made timely payment on May 20, 2022, to the debenture holders who have agreed for early redemption of their debentures, as per the details mentioned below:

<table>
<thead>
<tr>
<th>Series</th>
<th>ISIN</th>
<th>Scrip Code</th>
<th>Number of Debentures outstanding as on Record date (As on May 16, 2022)</th>
<th>No. of Debenture for which early redemption confirmation received &amp; redeemed</th>
<th>Payment made per debenture as Early Redemption price (Rs.) (face value Rs. 1 Lakh each)</th>
<th>Number of Debentures outstanding post redemption</th>
</tr>
</thead>
<tbody>
<tr>
<td>INES-03</td>
<td>INE248U07AZ9</td>
<td>958519</td>
<td>1627</td>
<td>1477</td>
<td>1,60,864</td>
<td>150</td>
</tr>
</tbody>
</table>

Pursuant to our earlier intimation dated March 30, 2022 to the stock exchange, with respect to exercise of call option given to debenture holders for redemption of secured redeemable non-convertible debenture (“Debenture”) of below mentioned series issued by the Company on private placement basis and the Record Date(s) for the same and the newspaper publication made in this regard, we hereby certify that the Company has made timely payment on May 20, 2022, to the debenture holders, as per the details mentioned below:

<table>
<thead>
<tr>
<th>Series</th>
<th>ISIN</th>
<th>Scrip Code</th>
<th>Number of Debentures outstanding as on Call date (As on May 05, 2022)</th>
<th>Payment made per debenture as Early Redemption price (Rs.) (face value Rs. 1 Lakh each)</th>
<th>Number of Debentures outstanding post redemption</th>
</tr>
</thead>
<tbody>
<tr>
<td>IECP-V</td>
<td>INE248U07BH5</td>
<td>958748</td>
<td>520</td>
<td>1,33,480</td>
<td>0</td>
</tr>
</tbody>
</table>
You are requested to take the same on record and acknowledge.

For IIFL Wealth Prime Limited
(formerly known as IIFL Wealth Finance Limited)

Amit Bhandari
Company Secretary
Membership No: A25871