



November 24, 2022

The Manager,  
Listing Department,  
**BSE Limited,**  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai 400 001.

Dear Sir(s)/Madam(s),

**Subject: - Intimation under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements), 2015.**

Pursuant to Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 15 of SEBI (Issue and Listing of Non-Convertible Securities) Regulation 2021, we wish to inform you that the company has sent a put option notice to the Debenture holders and Published advertisement in newspapers.

The advertisement as published in the newspapers are attached herewith for your record.

**For IIFL Wealth Prime Limited**  
(formerly known as IFL Wealth Finance Limited)

**Amit Bhandari**  
**Company Secretary**  
**Membership No: A25871**  
**Email: [nbfc-compliance@iiflw.com](mailto:nbfc-compliance@iiflw.com)**

**IIFL WEALTH PRIME LIMITED**  
(Formerly known as IIFL Wealth Finance Limited)

Corporate & Registered Office:  
6<sup>th</sup> Floor, IIFL Centre, Kamala City, Senapati Bapat Marg,  
Lower Parel (W), Mumbai – 400 013  
Tel: (91-22) 4876 5600 | Fax: (91-22) 4646 5606  
Email ID: [nbfc-compliance@iiflw.com](mailto:nbfc-compliance@iiflw.com) | [www.iiflwealthprime.com](http://www.iiflwealthprime.com)

CIN: U65990MH1994PLC080646

(IIFL Wealth Group)

AMFI-Registered Mutual Fund Distributor





**भारतीय स्टेट बैंक**  
**State Bank of India**

**SALE OF PLEDGE GOLD**

As belowmentioned Borrowers have failed to repay his Gold Loan Account invites sealed bids for the sale of pledge Gold as detailed below on **"As is Where as basis"**. The sealed bids are to be deposited at above branch address on or before **30/11/2022 up to 1.00 pm. Reserve Price: 2,80,000/-**

Name of Borrower	Gross Weight	Gold Bangle (4 pc)	Mangalsutra
<b>Sangeeta Mehta</b>	<b>63.30 gms</b>	<b>51.75 gm</b>	<b>11.55 gm</b>

The Bids will be opened on **30/11/2022 at 3.00 p.m.** at above branch address in the presence of bidders and there will be inter-se bidding if more than one bid is received. (**Mob. No. of Branch : 9975498118**) Any walk in bidder is also acceptable on the date of auction. The Bank reserve the right to accept/reject/cancel the bid at any stage.

**Date : 23-11-2022**  
**Place : Mumbai**

**Authorised Officer**  
**State Bank of India**



**TATA CAPITAL HOUSING FINANCE LTD.**

**Regd. Office:** 11th Floor, Tower A, Peninsula Business Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai – 400013. **CIN No.** U67190MH2008PLC187552. **Contact No.** (022) 61827414, (022) 61827375

**POSSESSION NOTICE U/S. 13(4) OF SARFAESI ACT, 2002**  
(As per Rule 8(1) of the Security Interest Enforcement Rules, 2002)

Whereas, the undersigned being the Authorized Officer of the TATA Capital Housing Finance Limited., under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002, issued a demand notice dated as below calling upon the Borrowers to repay the amount mentioned in the notice within 60 days from the date of the said notice.

The borrower, having failed to repay the amount, notice is hereby given to the borrower, in particular and the public, in general, that the undersigned has taken Possession of the property described herein below in exercise of powers conferred on him under section 13(4) of the said Act read with rule 8 of the said Rules.

The borrower, in particular, and the public in general, are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the TATA Capital Housing Finance Limited, for an amount referred to below along with interest thereon and penal interest, charges, costs etc. from date of demand notice.

The borrower's attention is invited to provisions of sub-section (8) of Section 13 of the Act, in respect of time available, to redeem the secured assets.

Loan Account No.	Name of Obligor(s)/Legal Heir(s)/Legal Representative(s)	Amount & Date of Demand Notice	Date of Possession
9986388	MR.PROVASH PROTUL BALA (Borrower)	As on 24.12.2021, Rs.710949/- & 24.12.2021	19 Nov 2022

**Description of Secured Assets/Immovable Properties :** - Schedule – A All That Piece And Parcel Of The Immovable Property Being A Residential Flat Numbered As Flat No. 105, Addressing 394.13 Sq. Ft. i.e. 36.62 Sq. Mt. Of Carpet Area On The 1st Floor, Type A, In The Building No. 13 Known As "sai Siddhi" Constructed On N.A. Land Bearing Survey No. 246, Hissa No. 2/1, Lying, Being And Situated At Village – Makane, Tal & Dist. Palghar, Within The Area Of The Sub-registrar At Vasai. In The State Of Maharashtra

**Date:- 24.11.2022**  
**Place:- Mumbai**

**Sd/- Authorised Officer**  
**For Tata Capital Housing Finance Limited**

**PUBLIC NOTICE**

Notice is hereby given to the public that the flat and shares more particularly described in the schedule hereunder written were held jointly in the name of Mr. Kedar Chokhani & Mrs. Rekha Kedar Chokhani. Mr. Kedar Chokhani expired on July 29, 2022. It is proposed to transfer his share of the flat and shares solely in the name of his wife and sole legal heir & joint holder Mrs. Rekha Kedar Chokhani. All PERSONS having any claim in respect thereof by way of sale, exchange, gift, mortgage, charge, trust, inheritance, possession, lease, lien or otherwise howsoever are requested to inform the same in writing to the undersigned having their office at 12A, 2nd Floor, Onlooker Building, Sir P. M. Road, Fort, Mumbai-400 001, within 14 days from the date of publication of this notice failing which, the claim or claims if any, of such person or persons will be considered to have been waived and/or abandoned and the transfer shall be completed by Maheshwar Nagar Building No. D&E Co-operative Housing Society Ltd. (Regd. No. Bom/W-KE/Hsg/(TC) 55501 of 90-91 dt.: 08-03-91) Marol, M.I.D.C, Orkay Mill Lane, Andheri East, Mumbai-400 093.

**SCHEDULE ABOVE REFERRED TO** Flat No. D 602 on 6th Floor, Maheshwar Nagar Building No. D&E Co-operative Housing Society Ltd, Andheri East, Mumbai-400 093 and five fully paid up shares bearing numbers 186 to 190 (both inclusive) of the face value of Rs. 50/- (rupees fifty each) i.e. Rs. 250/- (rupees two hundred fifty only) Registered on Folio No. 36, by Maheshwar Nagar Building No. D&E Co-operative Housing Society Ltd situate at Marol, M.I.D.C, Orkay Mill Lane, Andheri East, Mumbai-400 093.

**Mr Satish Kekan (Advocate)**  
**Place : MUMBAI**

**PUBLIC NOTICE**

Notice is hereby given that my client **Ms. Meena N. Thakkar** is negotiating with the owners **Mr. Vinod Nandlal Pandya** and **Mrs. Asha Vinod Pandya** for purchase of Flat No. 4 admeasuring 46.45 square meters carpet area on the Ground Floor of the building known as Kabir House, situate at Plot No. 20/15, Scheme 57, Road 37, Sewri Wadala, Mumbai - 400031, C.S No. 37A of Sewri Wadala (South) Division (**Said Flat**) and five shares bearing Nos. 16 to 20 (Certificate No. 4) of Kabir House CHS Ltd. (the **Said Society**). (Hereinafter referred to as the **"Said Property"**).

Originally, Mrs. Kusumben Ramji Thakkar & Mrs. Manorama Hiralal Mrug were tenants of the said flat. As per Agreement dated 1st April, 1979 executed between the Landlords Messrs Bhimalal Amarnath and Mrs. Manorama H. Mrug & Mrs. Kusumben R. Thakkar, the said Messrs Bhimalal Amarnath had converted tenancy rights into ownership as per terms and conditions exercised between themselves. Mrs. Kusumben R. Thakkar had released and relinquished her rights in the said flat to Mrs. Manorama H. Mrug as per family settlement between themselves. Mr. Vinod N. Pandya and Mrs. Asha V. Pandya had purchased the said property from Mrs. Manorama H. Mrug as per Agreement for Sale dated 2nd May 1990 read with Agreement for Sale dated 25th July 1990.

Any person/s having any claim against or in respect of the said property or part thereof by way of inheritance, mortgage, possession, sale, gift, lease, lien, charge, trust, maintenance, easement, transfer, licence either educated in any litigation or otherwise or any other right or interest whatsoever, are hereby required to make the same known in writing to the undersigned at **Office No. 3, 1st Floor, Supriya Heights, PK. Road, Mulund (W), Mumbai 80, within 14 days** from the date of publication hereof along with proof for the said claim.

If no claim is made the transaction shall be entered into without reference or regard to any such purported claim or interest in the said property which shall be deemed to have been waived for all intents and purposes and no binding on my client.

**Sd/-**  
**VIVEK D. RAVANI (ADVOCATE)**  
**Place : Mumbai Date : 24.11.2022**



**निःस्पक्ष आणि निर्भिड दैनिक**



**www.navshakti.co.in**

**CORRIGENDUM**

With reference the Public Notice dated 16/11/2022, on behalf our clients Mr. Nishit Manoj Khetan & Mrs. Khyati Nishit Khetan. It was wrongly mentioned that "original Agreement dated 13/07/1985 & dated 25/07/1991 have been lost". And it must be read as "only original Agreement dated 13/07/1985 has been lost".


**Sd/-**  
**Droit Legal Solutions**  
**Advocates, High Court Bombay**

**PUBLIC NOTICE**

NOTICE is hereby given that Mini Jehangir Markar and Goolu Eknath Tawde are intending to purchase Flat No. 504 admeasuring 621 square feet in the building known as GALACTICA TOWER situated at 3rd Cross Lane, Lokhandwala Complex, Andheri (West), Mumbai – 400053. Any person or persons having any objection are required to file their objection within 15 days.

**Sd/-**  
Advocate Prashant Surve  
703-A Wing, D.N. Nagar, Deep Society, J.P. Road, Andheri (W), Mumbai – 53.

Notice is hereby given that share certificate no. 81 bearing distinctive nos 401 to 405 of **Rampanchayat co-op housing society ltd** situated at Shiv Mandir Road, Ram Nagar, Dombivali (East) 421201 issued in the name of **Shri Dilip Narayan Mahashabde** has been reported **lost/misplaced** and an application has been made to the society for issue of duplicate share certificate. If anybody finds the same, request to contact on below mentioned cell no. 9867596205.



**IIFL WEALTH**

**IIFL WEALTH PRIME LIMITED**  
(Formerly known as IIFL Wealth Finance Limited)  
**CIN:** U65990MH1994PLC080646  
**Address:** 6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400013, Maharashtra, India. | **Tel:** (91-22) 4876 5600; **Fax:** (91-22) 4875 5606  
**Email id:** nbfc-compliance@iifl.com | www.iiflwealthprime.com

**NOTICE FOR EXERCISING PUT OPTION OF NON-CONVERTIBLE DEBENTURE**

NOTICE is hereby given that pursuant Regulation 15 of SEBI (Issue and Listing of Non-Convertible Securities) Regulation, 2021 and as per the Information Memorandum / Disclosure Documents issued by IIFL Wealth Prime Limited ("**Company**"), for offering Non-Convertible Debentures (NCDs) under ISIN: INE248U07CT8 ("INCS-C1") on private placement basis in multiple tranches, that the Debenture Holders has an option to redeem the NCDs in full (Put Option), prior to the maturity date.

In this regards, key details and the process to exercise put option are set out below :

ISIN	INE248U07CT8
<b>Face Value</b>	Rs. 1,00,000/-
<b>Date of Maturity</b>	March 29, 2030
<b>Interest Payment date</b>	At the time of maturity/redemption
<b>Record Date for Put Option</b>	December 12, 2022
<b>Put notification / exercise date</b>	15 Business Days prior to Put Option Date, i.e December 6, 2022
<b>Put Option</b>	Investor will have the option to exercise Put Option on Put Option Date at Put Option Price
<b>Put option Date</b>	December 27, 2022
<b>Put Option Price (Per Debenture)</b>	Rs. 1,50,000/-

1. **Record Date:** The Record date for ascertaining the eligibility of Debentures holders for the said Put option is as per the table given above.

2. **Redemption Amount:** On exercise of Put Option by the Debenture Holders, the NCDs will be redeemed at their face value of Rs. 1,00,000/- each along with interest amount accrued thereon which together is referred as Put Option Price.


3. **Payment Date:** The Company will make the payment to all the debenture holders, holding Debentures as on Record Date, of the Put Option Price to their respective bank account, as set out in the records of the Depositories (as per beneficiary position) on December 27, 2022.

4. **Contact Details:** In case of any query please email to us [treasuryps@iifl.com](mailto:treasuryps@iifl.com) and / or [amit.dabhade@linkintime.co.in](mailto:amit.dabhade@linkintime.co.in).

Individually notice has been sent to the debenture holders and same is also hosted on the website of the Company at [www.iiflwealthprime.com](http://www.iiflwealthprime.com) and may also be accessed on the website of BSE Limited at [www.bseindia.com](http://www.bseindia.com).

**For IIFL Wealth Prime Limited**  
**Sd/-**  
**Amit Bhandari**  
Company Secretary & Compliance officer  
(A 25871)

**Place:** Mumbai  
**Date:** November 22, 2022



**PHYSICAL POSSESSION NOTICE**

**Branch Office:** ICICI Bank Ltd., Office Number 201-B, 2nd Floor, Road No.1 Plot No-B3, WIFI IT Park, Wagale Industrial Estate, Thane, Maharashtra- 400604

Whereas The undersigned being the Authorized Officer of ICICI Bank Limited under the Securitisation, Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of the powers conferred under section 13 (12) read with Rule 3 of the Security Interest (Enforcement) rules 2002, issued demand notices upon the borrowers mentioned below, to repay the amount mentioned in the notice within 60 days from the date of receipt of the said notice.


As the borrower failed to repay the amount, notice is hereby given to the borrower and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him/ her under Section 13(4) of the said Act read with Rule 8 of the said rules on the below-mentioned dates. The borrower in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of ICICI Bank Limited.

Sr. No.	Name of the Borrower/ Loan Account Number	Description of Property/ Date of Physical Possession	Date of Demand Notice/ Amount in Demand Notice (Rs.)	Name of Branch
1.	Ashish Arun Purna & Aparna Purna/ LBMUM00002012091	Flat No.703, 7th Flr, B Wing, Sai Akuriti Empire, Indralok, Phase Vi, Village Navghar, S.No.43, Hissa No.9, Vill- Navghar, Bhaynader (East), Thane-401102./ 22 November 2022	September 11, 2017 Rs. 31,94,455.00/-	Mumbai/ Thane
2.	Samiksha Ashok Gujar & Michael John Pereira/ LBTNE00005052678	Flat No.605, 6th Floor, Shree Apartment Tarang Heights, Balkum Pada No.1, Near Hira Apartment, Balkum Thane West Cts No.330, Maharashtra Thane 400608./ 22 November 2022	June 23, 2021 Rs. 86,03,742.00/-	Mumbai/ Thane

The above-mentioned borrowers(s)/ guarantors(s) are hereby given a 30 day notice to repay the amount, else the mortgaged properties will be sold on the expiry of 30 days from the date of publication of this Notice, as per the provisions under the Rules 8 and 9 of Security Interest (Enforcement) Rules 2002.

**Date : November 24, 2022**  
**Place: Mumbai & Thane**

**Authorized Officer**  
**ICICI Bank Limited**



**NKGSB CO-OP. BANK LTD.**

**Regd. Office :** "Laxmi Sadan", 361, V. P. Road, Girgaum, Mumbai-400004  
**Recovery Dept :** Bimal Apartment, Ground Floor, H. F. Society Road, Jogeshwari (E), Mumbai-400060  
**Tel. No. :** (022) 28376816, 28349616, 28203603; **Email id -** recovery@nkgbsb-bank.com  
Bhandup Branch : Shop No. 1,2,3, Jayshree Plaza, LBS Marg, Bhandup West, Mumbai-400078  
**Tel. No.** (022) 2566 0957/9321398402; **Email id -** bhandupwest93@nkgbsb-bank.com

**DEMAND NOTICE [Section 13(2) of SARFAESI ACT, 2002]**

WHEREAS, The undersigned, being an **Authorized Officer of NKGSB Co-operative Bank Limited** under the **Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest (Enforcement) Act, 2002 (SARFAESI ACT, 2002)** and in exercise of powers conferred **Under Section 13(12)** read with Rule 8 of the **Security Interest (Enforcement) Rules, 2002** issued **Demand Notices** to the following Borrowers, Mortgagees and Guarantors: calling upon them to pay the amount mentioned in the said notice within **60 days** from the date of the receipt of the same. The said notice was sent to the borrowers/guarantors through **Registered Post A.D. / Hand-Delivery** at their last known addresses, **but the same could not be served and were returned un-served to the undersigned.** Hence the borrowers/guarantors as mentioned below are by this notice are once again called upon to pay the amounts mentioned against their respective names **within 60 days from publication of this notice** failing which, the undersigned shall be constrained to exercise the powers conferred upon him **Under Section 13 of SARFAESI ACT, 2002** against the secured/hypothecated asset mentioned below :-

Name of Borrower / Mortgagee / Guarantor	Date of N.P.A.	Date of Demand Notice Issued	Total Amount Due (as mentioned in Demand Notice)
1. Mr. Ganganna Sayanna Kondamudugu	29/10/2022	02/11/2022	Rs. 20,17,755.72 as on 31/10/2022 with further interest and charges, as applicable
2. Mr. Vijay Ganganna Kondamudugu			
3. Mrs. Mallubai Sayanna Kondamudugu			
4. Mr. Syed Mohd Abbas Jah			

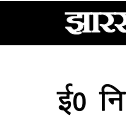
**DESCRIPTION OF MORTGAGED IMMOVABLE PROPERTY**

Flat No. 114, area admg 180 sq.ft.s in the Building 'Nandanvan', Kakasaheb Gadgil Marg, Dadar. Mumbai-400028 Owned by Mrs. Mallubai Sayanna Kondamudugu.

Note : This notice is given without prejudice to the Bank's Right to initiate such another actions or legal proceedings, as it may deem fit, proper and necessary under any other applicable provision of law.

**Sd/-**  
**AUTHORISED OFFICER,**  
**NKGSB Co-op. Bank Ltd.**  
**(Under the SARFAESI ACT 2002)**

**Place :** Mumbai  
**Date :** 24/11/2022



**झारखण्ड सरकार, पेयजल एवं स्वच्छता प्रमंडल, सरायकेला**

**अतिअल्पकालिन ई० निविदा सूचना**  
**ई० निविदा सूचना संख्या- DWSD/SKL/MVS/27/2022-23 (2<sup>nd</sup> Call)**  
**दिनांक:-22.11.2022**

The undersigned on behalf of the Government of Jharkhand invites bids for the work mentioned in table below through e-Procurement from eligible and approved Contractors, registered in with Drinking Water & Sanitation Department, Government of Jharkhand, Central Government, State Government any PSU or any Agency of International or National repute may participate in the bid the bid but registration with Drinking Water & Sanitation Department, Government of Jharkhand will be essential within a period of two months from date of award after issue of Letter of Acceptance. The bid shall be submitted online in the Website <http://jharkhandtenders.gov.in>. The bidder(s) should have necessary portal enrolment with their own Digital Signature Certificate.

1	कार्य का नाम	Detailed survey, designing and drawing, Construction of R.C.C. Intake Well cum Pump House, R.C.C. Gangway 50 M long and 3.00 M wide, 3.6MLD capacity Conventional Water Treatment Plant, RCC Elevated Service Reservoir 1-340 KiloLitre capacity Staging height - 24 m, RCC Elevated Service Reservoir 2-330 KiloLitre capacity Staging height- 18 m, RCC Elevated Service Reservoir -260 KiloLitre capacity Staging height - 20 m ... , Staff Quarter, Compound wall, Approach Road, Supplying and laying Raw and Clear Water rising main and Distribution Network, House Connection, Supplying and Installation of VT and Centrifugal pump motor, Five years operation & maintenance with allied works etc. all complete job for <b>Bara Kankara , Birbans, Dugdha &amp; Adjoining villages Rural Water Supply Scheme.</b>
2	प्राक्कलित राशि	रु० 5028.33 लाख
3	अग्रघन की राशि	रु० 50.29 लाख
4	परिमाण विपत्र की राशि	रु० 10,000.00
5	कार्य पूर्ण करने की अवधि	21 माह + 3 माह परिचालन एवं परीक्षण
6	वेबसाइट पर निविदा प्रकाशन की तिथि एवं समय	दिनांक 23.11.2022 अपराह्न 05.00 बजे तक
7	बीड प्राप्त की तिथि एवं समय	दिनांक 03.12.2022 05.00 बजे तक।
8	बैंक गारंटी एवं परिमाण विपत्र का मूल्य जमा करने की तिथि, समय एवं स्थान	दिनांक 05.12.2022, 2.00 बजे अपराह्न तक 1.कार्यालय अभियंता पेयजल एवं स्वच्छता प्रमंडल, सरायकेला। 2.अधीक्षक अभियंता पेयजल एवं स्वच्छता अंचल, चाईबासा। 3.क्षेत्रीय मुख्य अभियंता का कार्यालय, पेयजल एवं स्वच्छता विभाग, राँची प्रक्षेत्र राँची।
9	निविदा खोलने की तिथि एवं समय	दिनांक 06.12.2022, 12.30 बजे तक।
10	निविदा आमंत्रित करने वाले पदाधिकारी एवं कार्यालय का पता	कार्यालयक अभियंता पेयजल एवं स्वच्छता प्रमंडल, सरायकेला
11	प्रोक्वोरमें कार्यालय का सम्यक् नं०	7903702010
12	ई-प्रोक्वोरमेंट सेल का हेल्प लाइन नं०	0651 2480345

नोट-प्राक्कलित राशि एवं अग्रघन की राशि घट-बढ़ सकती है।  
विस्तृत जानकारी हेतु वेबसाइट नं० <http://jharkhandtenders.gov.in> पर देखा जा सकता है।

**कार्यालयक अभियंता**  
**पेयजल एवं स्वच्छता प्रमंडल, सरायकेला**

**PR.NO.283228 Drinking Water and Sanitation(22-23):D**

## SIEMENS

### Extract of Consolidated audited financial results for the quarter and year ended 30 September 2022

		(₹ in millions)			
No.	Particulars	Quarter ended		Year ended	
		30 September 2022 (Audited)	30 September 2021 (Audited)	30 September 2022 (Audited)	30 September 2021 (Audited)
1	Total revenue from operations	46,571	41,736	161,378	131,985
2	Net Profit for the period before tax from continuing operations	5,257	4,152	17,117	13,927
3	Net Profit for the period after tax from continuing operations	3,817	3,162	12,619	10,298
4	Net Profit/(Loss) for the period before tax from discontinued operations	3,559	49	3,700	1,110
5	Net Profit/(Loss) for the period after tax from discontinued operations	2,706	38	2,811	590
6	Net Profit for the period	6,523	3,200	15,430	10,888
7	Total Comprehensive Income for the period [Comprising of Profit/(Loss) for the period and Other comprehensive income (after tax)]	20	93	42	271
8	Equity Share Capital	712	712	712	712
9	Reserves (excluding revaluation reserve) as shown in the Audited Balance Sheet	-	-	115,390	102,763
10	Earnings Per Share (EPS) of ₹ 2 each (in Rupees) *				
	- Basic and diluted EPS for continuing operations	10.72	8.88	35.44	28.92
	- Basic and diluted EPS for discontinued operations	7.60	0.10	7.89	1.65
	- Basic and diluted EPS from total operations	18.32	8.98	43.33	30.57
	* not annualised except year end EPS				

#### Notes:

- During the previous year on 1 March 2021, Siemens Limited ("The Holding Company") acquired 99.22% equity share capital of C&S Electric Limited from its promoters for a preliminary sale share consideration of ₹ 21,588 million, payable in cash, on cash free/debt free basis on terms and conditions that are mutually agreed between the parties to the transaction.
- The fair value of assets and liabilities acquired have been determined in accordance with IND AS 103 'Business Combinations'. The purchase price has been allocated to the assets acquired and liabilities assumed based on the estimated fair values at the date of acquisition. The excess of the purchase price over the fair value of the net assets acquired has been allocated to goodwill. The Group has completed the purchase price allocation during the quarter ended 31 March 2022. The fair value of net identifiable assets acquired has been finalised at ₹ 9,640 million, net of deferred tax impact after measurement period adjustments due to revision in fair valuation of intangible and tangible assets, financial assets, contingent liabilities and inventories on refinement in key assumptions and valuation methods. As a result, goodwill is ₹12,072 million. The comparative figures have been restated wherever necessary.
- Subsequent changes in the sale share consideration post measurement period has been accounted in the statement of profit and loss for the year ended 30 September 2022 amounting to ₹ 227 million.
- On 1 July 2022, the Holding Company divested its Large Drives Applications (LDA) business (Portfolio Companies Segment) as a going concern on a slump sale basis to Siemens Large Drives India Private Limited (a subsidiary of Siemens Large Drives GmbH, which in turn is a subsidiary of Siemens AG), for a cash consideration of ₹ 4,400 million. The gain on the sale transaction is ₹ 3,559 million for the quarter and year ended 30 September 2022. The tax expense on this transaction is ₹ 853 million (including write-off of deferred tax assets of ₹ 49 million) for the quarter and year ended 30 September 2022.
- The results of LDA business included in the financial results and segment results, disclosed as discontinued operations, are ₹ 2,811 million for the year ended 30 September 2022 and ₹ 187 million for the year ended 30 September 2021, ₹ 2,706 million and ₹ 38 million for the quarter ended 30 September 2022 and 30 September 2021, respectively.
- During the year, the Holding Company has executed a Power Purchase Agreement and entered into a Share Subscription and Shareholders Agreement for the subscription of 26% of the paid-up equity share capital of Sunsole Renewables Private Limited (Sunsole). On 28 February 2022, Sunsole has allotted 26% of its paid-up equity share capital to the Company as first tranche allotment for a consideration of ₹ 2.7 million and ₹ 11.4 million as second tranche allotment on 5 August 2022. The Group has accounted for the investment as per Equity Method under IND AS 28 'Investments in Associates and Joint Ventures'.
- During the previous year, the operations for the year ended 30 September 2021 were impacted due to the second wave of COVID-19. The expenses incurred in respect of continuing operations were ₹ 251 million and discontinued operations were ₹ 11 million.
- During the previous year, on 1 January 2021, the Holding Company divested its Mechanical Drives (MD) business to Flender Drives Private Limited for a final consideration of ₹ 3,759 million. The gain on the sale transaction for the year ended 30 September 2021 was ₹ 487 million. The tax expense on this transaction for the year ended 30 September 2021 was ₹ 362 million (including write-off of deferred tax assets of ₹ 302 million). The results for the same has been disclosed as discontinued operations.
- The specified items of the standalone financial results of the Company for the quarter and year ended 30 September 2022 are given below:

		(₹ in millions)			
Particulars		Quarter ended		Year ended	
		30 September 2022 (Audited)	30 September 2021 (Audited)	30 September 2022 (Audited)	30 September 2021 (Audited)
Total revenue from operations		43,314	38,772	148,315	125,224
Net Profit for the period before tax from continuing operations		5,240	4,255	16,802	14,055
Net Profit for the period after tax from continuing operations		3,922	3,192	12,497	10,440
Net Profit / (Loss) for the period before tax from discontinued operations		3,559	49	3,700	1,110
Net Profit / (Loss) for the period after tax from discontinued operations		2,706	38	2,811	590
Total Comprehensive Income for the period		37	91	59	271

- The Board of Directors of the Holding Company have recommended a dividend of ₹ 10 per share for the year ended 30 September 2022 amounting to ₹ 3,561 million.
- The above is an extract of the detailed format of Quarterly / Annual financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly / Annual Standalone and Consolidated financial results are available on the Stock Exchange websites ([www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)) and on the Company's website ([www.siemens.co.in](http://www.siemens.co.in)).

**Place:** New Delhi  
**Date:** 22 November 2022

**Siemens Limited**  
**Registered office:** Birla Aurora, Level 21, Plot No. 1080, Dr. Annie Besant Road, Worli, Mumbai - 400030  
**Corporate Identity Number:** L28920MH1957PLC010839  
**Tel.:** +91 22 6251 7000; **Fax:** +91 22 2436 2404  
**Email / Contact:** [Corporate-Secretariat.in@siemens.com](mailto:Corporate-Secretariat.in@siemens.com) / [www.siemens.co.in/contact](http://www.siemens.co.in/contact)  
**Website:** [www.siemens.co.in](http://www.siemens.co.in)

**For Siemens Limited**

**Sunil Mathur**  
Managing Director and  
Chief Executive Officer



एल&टी फायनान्स लिमिटेड  
नॉंदणीकृत कार्यालय: 15वा मजला, पीएस श्रीजन टेक पार्क,  
प्लॉट नं. 52, ब्लॉक डीएन, सेक्टर V, सॉफ्ट लेक सिटी  
कोलकाता 700 091, जिल्हा 24-परगना उत्तर.  
CIN No.: U65910WB1993FLC060810  
शाखा कार्यालय: मुंबई



## तारण ठेवलेल्या मालमत्तेच्या विक्रीसाठी जाहीर लिलाव

एल&टी फायनान्स लिमिटेडचे अधिकृत अधिकारी वित्तीय मालमत्ता पुनर्रचना आणि अनामत व्याजाची स्वतंत्रसुली कायदा, 2002 (2002 चा 54) अंतर्गत आणि सदर कायद्यांतर्गत प्रदत्त अधिकारंचा वापर करून आपली धक्काबी आणि पुढील व्याज, आकार आणि खर्च इ.च्या सुलूसीसाठी ‘‘सार्वजनिक लिलावाद्वारे’’ ‘‘जिथे आहे जसे आहे तत्वावर’’ आणि ‘‘ज्या स्थितीत आहे ज्या स्थितीत तत्वावर’’ खालील मालमत्तेचा लिलाव करील आहेत.

कर्जदार आणि सह-कर्जदारांची नावे	तारण ठेवलेल्या मालमत्तेचा पत्ता	कर्ज खाते क्रमांक (एक/अनेक)	भौतिक ताबा घेतला	बयाणा रक्कम आरंपीच्या 10% किंवा जास्त (रुपयामध्ये)	एकूण शिल्लक धक्काबी 09.11.2022 नुसार	आरक्षित किंमत (रुपयामध्ये)	आरंपाची तारीख	लिलावाची तारीख आणि वेळ
1. साबू सदाशिवन कोडीगोडुथील (मृत कर्जदार साबू सदाशिवन कोडीगोडुथिल हांचे कायदेशीर वारस आणि सह-कर्जदार असलेले) 2. शिनाम्मा साबू कोडीगोडुथील (मृत कर्जदार साबू सदाशिवन कोडीगोडुथिल हांचे कायदेशीर वारस आणि सह-कर्जदार असलेले) 3. फोसेस ऑफिशोअर सॉह्मिसेस	मालमत्तेचा पत्ता-प्लॉट नं. 1802, 18 वा मजला, क्षेत्रफळ अंदाजे 1070 बौरस फिट, चट्टई क्षेत्रफळ आणि दोन स्टिटल्ट कार्पाकिंग क्षेत्रफळ 882 बौरस फिट, जे ‘सी प्लेसेस’ नावाच्या इमारतीमध्ये आहे जी गाव प्लॉट नं. 2, 2A, 11 ते 17, सेक्टर 36, पाम बीच रोड, कराचे नेरळ नवी मुंबई, महाराष्ट्र-400706, ज्याच्या सीमा आता: पूर्व: एलव्हीड विल्डिंग पश्चिम: सी होम प्लेस उत्तर: पीडार इंटरनॅशनल स्कूल दक्षिण: पाम बीच रोड	MUMHL130 00629	10 ऑक्टोबर, 2022	₹40,86,097.6	₹30,445,237.32	₹4,08,60,976/-	17/12/2022	22/12/2022

### सार्वजनिक लिलावाच्या अटी आणि नियम

- अधिकृत अधिकार्यांकडून सरपेसी कायदा अंतर्गत <https://sarfaesi.e-auctiontiger.net> वेबसाइटवरून मदीतीस आण जाहीर ई-लिलाव पध्दतीने, ऑनलाइन ई-लिलाव विक्री केली जात आहे.
- हा जाहीर ई-लिलाव वर उल्लेखित दिनांक आणि वेळेस केला जाईल, जेव्हा वर उल्लेखित ताब्यात घेतलेली मालमत्ता ‘‘जशी आहे जिथे आहे तत्वावर’’ आणि ‘‘जशी आहे ज्या स्थितीत आहे’’ त्या तत्वावर विकली जाईल.
- सदर जाहीर ई-लिलाव सहभागी होण्यासाठी, इच्छुक खरेदीदार/बोली लावणाऱ्यांना **17/12/2022** रोजी किंवा त्यापूर्वी पॅनकार्ड, कंपनीच्या बाबतीत मंडळाचे ठराव आणि पर्याचा पुरावायंत्र्यासोबत ताब्यातील मालमत्तेच्या आरक्षित किंमतीच्या 10 टक्के पल्लागोप्येय अनामत रक्कम ठेव भरल्याचा तपशील सादर करावा लागेल.
- या जाहीर ई-लिलावत यासची न झालेल्या सर्व अन्य बोली लावणाऱ्यांचे ईपेडी LTF द्वारे सदर जाहीर ई-लिलावच्या समालीनंतर 7 दिवसांच्या आत परत केले जाईल. या ईपेडी वर कोणतेही व्याज दिले जाणार नाही.
- यासची खरेदीदार/बोलीदारने, त्याच्या/तिच्या प्रस्तावापैकी 25% रक्कम (बयाणा रक्मेसह) मुंबई येथे होण्याच्या डी.डी./पी.ओ.च्या स्वरूपात एल&टी फायनान्स लिमिटेड च्या नावे लिलावाच्या तारखेला **मध्य 22/12/2022** रोजी 18:00 पर्यंत किंवा आधी अथवा कामकाजाच्या पुढील दिवशी म्हणजे **23/12/2022** पर्यंत, ह्या जमा रकमेची खात्री एल&टी फायनान्स लिमिटेडकडून दिली जाईल, जर तसे झाले नाही तर विक्री पूर्ण झाली नाही असे मानले जाईल आणि सदर बोलीदाराची बयाणा रक्कम जप्त केली जाईल, शिल्लक रक्कम म्हणजे खरेदी किंमतीच्या 75% रक्कम खरेदीदाराकडून एल&टी फायनान्स लिमिटेडला अचर मालमत्तेच्या विक्रीच्या खात्रीनंतर पंधराव्या दिवशी किंवा त्याआधी अथवा कायद्यातील तरतुदीनुसार अशा विस्तारित कालावधीत दिली जाईल.
- मालमत्तेचे निरिक्षण किंवा आणणी माहितीसाठी, संचायक बोलीदारांनी अधिकृत अधिकार्यांना संपर्क करावा म्हणजे मालमत्तेचे निरिक्षण किंवा आणणी माहिती, संचायक बोलीदारांनी अधिकृत अधिकार्यांना म्हणजे ‘‘नाव – सलील निरक्ष, संपर्क क्रमांक – 8424870093 पत्ता: एल&टी फायनान्स लि. – ऑफिस: 6वा मजला, बूंदान विल्डिंग, प्लॉट नं. 177, कलिना, सीएसटी रोड, मसंडीस शोल्मजवळ, सांताक्रूझ (पूर्व), मुंबई – 400098, आणि अंकीत विंग, संपर्क क्रमांक – 8668943242, एल&टी फायनान्स लि. – ऑफिस: 6वा मजला, बूंदान विल्डिंग, प्लॉट नं. 177, कलिना, सीएसटी रोड, मसंडीस शोल्मजवळ, सांताक्रूझ (पूर्व), मुंबई – 400098. या पर्यावर संपर्क साधावा, लिलावाच्या कोणत्याही टप्प्यावर, अधिकृत अधिकारी बोली/प्रस्ताव स्विकारू/नाकारू/बदलू/रद्द करू शकतात किंवा कोणतेही कारण न देता आणि पूर्वसूचना न देता लिलावपेढे नेऊ शकतात.
- यासची खरेदीदार/बोली लावणार हे कसू कायद्यानुसार सदर मालमत्ता त्याच्या/तिच्या/त्यांच्या नावे कन्वेड/डिलिवर्ड केल्या होण्यासाठी भरणे आवश्यक असलेले कोणतेही वैधानिक धक्काबी, कर, शुल्क, मुद्रांक शुल्क, नोंदणी शुल्क इ. यांचे बलन करतील.
- कर्जदार/हमीदार, जे सदर धक्काबीकरिता उत्तरदायी आहेत, ते सदर विक्री नोंदीस ही अनामत व्याज (सक्तुवयादी) अधिनियमांच्या नियम 8(6) खाली वर उल्लेखित जाहीर ई-लिलाव विक्रीच्या आयोजनाबाबत एक नोंदीस म्हणून समजतील.
- कर्जदार (एक/अनेक)/सह-कर्जदार (एक/अनेक)/रॉरेटर (एक/अनेक)/मॉटीगजर (एक/अनेक) ह्यांना इथे कळवण्यात येत आहे की सदर जाहीर ई-लिलावाच्या तारखेआधी वर दिलेली संपूर्ण धक्काबी भरवी, अन्यथा सरपेसी कायदा, 2002 मधील तरतुदीनुसार एल&टी फायनान्स लि. सदर मालमत्ता विकेल.
- कर्जदार (एक/अनेक)/सह-कर्जदार (एक/अनेक)/ रॉरेटर (एक/अनेक)/ मॉटीगजर (एक/अनेक)/ सामान्य जनता ह्यांना प्रतिबंध करण्यात येत आहे की एल&टी फायनान्स लिमिटेडची पूर्व लेखी संमती मिळाल्याशिवाय सूचनेतील सिक्कुअर्ड मालमत्ता विक्री, लीज किंवा इतर प्रकार हस्तांतरीत करू नये.

दिनांक: 24.11.2022  
ठिकाण: मुंबई

स्वाक्षरी/–  
अधिकृत अधिकारी  
करिता एल&टी फायनान्स लिमिटेड



IIFL WEALTH PRIME LIMITED  
(Formerly known as IIFL Wealth Finance Limited)  
CIN: U65990MH1994PLC080646  
Address: 6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400013, Maharashtra, India. | Tel: (91-22) 4876 5600; Fax: (91-22) 4875 5606  
Email id: nbfc-compliance@iiflw.com | www.iiflwealthprime.com

### हस्तांतरितकरता न येणाऱ्या डिबेंचरच्या पर्यायांकरिता सूचना

येथे सेबी( इश्यु न्ड लिस्टिंग ऑफ नॉन-कन्वर्टिबल सिक्कुरिटीज) च्या नियम, २०२१ आणि आयआयएफएल वेल्थ प्राईम लिमिटेड (कंपनी) च्या माहिती पत्रक/प्रकटीकरण दस्तावेजांनुसार, आयएसआयएफ:आयएफई२४८यु००सीटी८ (आयएसीएस०१) चे नॉन-कन्वर्टिबल डिबेंचर्स (एनसीडी) विविध टप्प्यात परत केले जाणार आहेत, त्याकरिता डिबेंचर धारकांकडे त्याबाबतीत खालील पर्याय उपलब्ध आहेत, ज्याकरिताची तपशीलवार माहिती देण्यात आलेली आहे:

आयएसआयएल	आय एन इ २४८ यू.०० सी टी ८
फ्रेस व्हॅल्यू	₹. १,००,०००/-
परिपक्वता दिनांक	मार्च २९, २०३०
व्याज देण्याचा दिवस	परिपक्वतेच्या/परतावा देण्याचा दिवस
नॉंदणीकृत दिनांक	डिसेंबर १२, २०२२
सूचना/ कृतीचा दिवस	पर्याय तारखेच्या, म्हणजे डिसेंबर ६, २०२२ च्या १५ व्यावसायिक दिवस आधी
पर्याय	गुंतवणूकदारास पर्याय हा पर्यायी तारखेच्या दिवशी पर्यायी किंमतीसह उपलब्ध असेल
पर्याय दिनांक	डिसेंबर २७, २०२२
पर्याया नंतर ची किंमत (डिबेंचर पुर्वी)	₹. १,५०,०००/-

१. नॉंदणी दिनांक: वरील तक्त्यामध्ये दिलेल्या पर्याय दिनांकानुसार डिबेंचर धारकांचा पात्रेकरिता नॉंदणी दिनांक दिली जाईल.

२. परतावा रक्कम: पर्यायी दिनांकाचा वापर केल्यानंतर, डिबेंचर धारकांना आपल्या एनसीडीची किंमत त्याच्या फ्रेस व्हॅल्यू नुसार ₹.१,००,०००/- व्याजाच्या रकमेसह एकत्रितरूपे पर्याय किंमतानुसार दिली जाईल

३. देय देण्याची तारीख: डिबेंचर धारकांची रक्कम, नॉंदणी तारखेनुसार, पर्यायी किंमतीसह त्यांच्या संक्षिप्त बँकेच्या खात्यामध्ये, डिपॉझिटरीच्या नावे असलेल्या लाभदायी उपस्थितीनुसार डिसेंबर २७, २०२२ पर्यंत मिळेल.

४. संपर्क तपशील: कोणत्याही प्रकारचे प्रश्न असल्यास आमच्या treasuryops@iiflw.com आणि/किंवा amit.dabhade@linkintime.co.in येथे संपर्क साधावा.

डिबेंचर धारकांना वैयक्तिक स्तरावर ही सूचना पाठविली जाणार आहे, तसेच ती कंपनीच्या संकेतस्थळावर म्हणजे [www.iiflwealthprime.com](http://www.iiflwealthprime.com) येथे देखील उपलब्ध असेल, या शिवाय ही सूचना [www.bseindia.com](http://www.bseindia.com) या बीएसई लिमिटेडच्या संकेतस्थळावर देखील उपलब्ध असेल.

आयआयएफएल वेल्थ प्राईम लिमिटेडकरिता  
Sd/-  
अमित धंडारी  
कंपनी सचिव आणि अनुपालन अधिकारी  
(A 25871)

स्थळ: मुंबई  
तारीख: नोव्हेंबर २२, २०२२

...continued from previous page

Sr. No.	Details	Price per share in INR
a.	Highest negotiated price per share of the Target Company under the agreement attracting the obligation to make the Open Offer	Not Applicable
b.	Volume Weighted Average Market Price per equity share of the Target Company (having a face value of INR 10 (Indian Rupees Ten only) each), paid or payable by the Acquirer or any person acting in concert with the Acquirer, during the 52 (fifty-two) weeks immediately preceding the earlier of, the date on which the primary acquisition is contracted, and the date on which the intention or decision to make the primary acquisition is announced in the public domain	Not Applicable
c.	Highest price paid or payable for any acquisition by the Acquirer or PACs, during the 26 (twenty-six) weeks immediately preceding the earlier of, the date on which the primary acquisition is contracted, and the date on which the intention or decision to make the primary acquisition is announced in the public domain	Not Applicable
d.	Highest price paid or payable for any acquisition by the Acquirer or PACs, between (a) the earlier of, the date on which the primary acquisition is contracted, and the date on which the intention or the decision to make the primary acquisition is announced in the public domain, and (b) the date of the public announcement of the Open Offer	Not Applicable
e.	Volume Weighted Average Market Price per equity share of the Target Company (having a face value of INR 10 (Indian Rupees Ten only) each) for a period of sixty (60) trading days immediately preceding the earlier of, the date on which the primary acquisition is contracted, and the date on which the intention or the decision to make the primary acquisition is announced in the public domain, (i.e. during the period November 30, 2021 to February 22, 2022), as traded on the NSE, being the stock exchange where the maximum volume of trading in the equity shares of the Target Company is recorded during such period.	INR 236 (Indian Rupees Two Hundred and Thirty -six only)
f.	Price per equity share of the Target Company (having a face value of INR 10 (Indian Rupees Ten) each) taken into account for the acquisition, as per the requirements of Regulation 8(5) of the SEBI SAST Regulations	INR 275 (Indian Rupees Two Hundred and Seventy Five only) <sup>(i)(ii)</sup>
g.	Price at (f) above including interest in terms of Regulation 8(12) of the SEBI SAST Regulations	INR 295.65 (Indian Rupees Two Hundred and Ninety Five and Sixty Five paise only) <sup>(iii)</sup>

Source: CA Certificates from B.B. & Associates, Chartered Accountants, dated February 22, 2022 and dated November 22, 2022

#### Notes:

- (i) In terms of Regulation 8(5) of the SEBI SAST Regulations, an indirect acquisition where: (a) the proportionate net asset value of the target company, as a percentage of the consolidated net asset value of the entity or business being acquired; (b) the proportionate sales turnover of the target company, as a percentage of the consolidated sales turnover of the entity or business being acquired; or (c) the proportionate market capitalization of the target company, as a percentage of the enterprise value for the entity or business being acquired, is in excess of 15%, on the basis of the most recent audited annual financial statements, the acquirer is required to compute and disclose the per equity share value of the target company. As per certificate dated February 22, 2022 from B.B. & Associates, the proportionate market capitalization of the Target Company as a percentage of the enterprise value of the entity or business being acquired, is in excess of 15%.

(ii) The Acquirer and PACs have taken into account a per share price of INR 275 (Indian Rupees Two Hundred and Seventy-Five) for the acquisition of the Target Company for the Underlying Transaction. This per equity share value for the Target Company has been determined based on the 16.5% (sixteen point five percent) premium to Volume Weighted Average Price of equity shares of the Target Company on NSE for a period of 60 (sixty) trading days immediately preceding the date when Acquirer executed definitive documents for the Underlying Transaction (i.e. during the period November 30, 2021 to February 22, 2022). The Offer Price is at 2.7% (two point seven percent) premium to the 3 (three) month high of the traded price of the equity shares of the Target Company on NSE

(iii) In accordance with Regulation 8(12) of the SEBI SAST Regulations, the offer price is required to be enhanced by an amount determined at the rate of 10% (ten percent) per annum for the period between, the earlier of the date on which the primary acquisition is contracted or the date on which the intention or the decision to make the primary acquisition is announced in the public domain (being February 22, 2022 and the date of the detailed public statement, provided such period is more than 5 (five) Working Days. Accordingly, the price per Equity Share ascribed under (g) above, has been enhanced by INR 20.65 (Indian Rupees Twenty and Sixty Five Paise) per Equity Share, at the rate of 10% (ten percent) per annum for the period between the date on which the Acquirer executed the Merger Agreement and the date of publication of this DPS.
- In view of the parameters considered and presented in the table in paragraph 5 above, the Offer Price, under Regulation 8(3) read with Regulation 8(5) of the SEBI SAST Regulations, is INR 295.65 (Indian Rupees Two Hundred Ninety-Five and Sixty Five Paise only) per Equity Share, and the same has been certified by B.B. & Associates, Chartered Accountants, through their certificates dated February 22, 2022 and dated November 22, 2022. Accordingly, the Offer Price is justified in terms of the SEBI SAST Regulations.
- Since the date of the Public Announcement, there have been no corporate actions by the Target Company warranting adjustment of any of the relevant price parameters under Regulation 8(9) of the SEBI SAST Regulations. The Offer Price may be revised in the event of any corporate actions like bonus, rights issue, split, consolidation, payment of dividend, demergers, reduction of capital, etc. where the record date for effecting such corporate actions falls within 3 (three) Working Days prior to the commencement of Tendering Period of the Offer.
- As on the date of this DPS, there is no revision in Offer Price or Offer Size. In case of any revision in the Offer Price or size of the Open Offer, the Acquirer and the PACs shall comply with Regulation 18 of the SEBI SAST Regulations.
- In terms of Regulations 18(4) and 18(5) of the SEBI SAST Regulations, the Acquirer is permitted to revise the Offer Price or the size of the Offer at any time prior to commencement of the last 1 (one) Working Day before the commencement of the Tendering Period. In the event of such revision, the Acquirer and PACs shall (i) make corresponding increase to the escrow amount, (ii) make announcement of such revision in the same newspapers in which this DPS has been published, and (iii) simultaneously notify BSE, NSE, SEBI and the Target Company at its registered office of such revision.
- If the Acquirer or the PACs acquire Equity Shares of the Target Company during the period of 26 (twenty-six) weeks after the Tendering Period at a price higher than the Offer Price, then the Acquirers and the PACs shall pay the difference between the highest acquisition price and the Offer Price to each of the Public Shareholders whose Equity Shares have been accepted in the Offer, within 60 (sixty) days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another open offer under the SEBI SAST Regulations, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021, or open market purchases made in the ordinary course on the stock exchanges, not being negotiated acquisition of Equity Shares of the Target Company in any form. Further, the Acquirer and the PACs shall not acquire any Equity Shares after the 3<sup>rd</sup> (third) Working Day prior to the commencement of the Tendering Period and until the expiry of the Tendering Period.
- Increase in the Offer Price, if any, on account of future purchases or competing offers, will be done only up to the period prior to 1 (one) working day before the date of commencement of the tendering period and would be notified to shareholders of the Target Company.
- FINANCIAL ARRANGEMENTS**

The total funding requirement for this Offer is INR 411,44,65,259.40 (Indian Rupees Four Hundred and Eleven Crore Forty Four Lakhs Sixty Five Thousand and Two Hundred and Fifty Nine and Forty Paise only) assuming full acceptance of this Offer ("Maximum Open Offer Consideration").
- The Acquirer and PACs have confirmed that they collectively have adequate resources for fulfilling the payment obligations under this Open Offer in terms of Regulation 25(1) of the SEBI SAST Regulations and the Acquirer and PACs are able to implement this Open Offer. The source of funds is foreign funds.

- In accordance with Regulation 17(4) of the SEBI SAST Regulations, the Acquirer, the PAC 2, PAC 3, Manager to the Offer and ICICI Bank Limited ("Escrow Bank") acting through its branch at Capital Market Division, 5<sup>th</sup> Floor, HT Parekh Marg, Backbay Reclamation, Churchgate, Mumbai - 400 020 Maharashtra, India have entered into an Escrow Agreement dated November 17, 2022 ("Escrow Agreement"). Pursuant to the Escrow Agreement, the PAC 2 has opened escrow accounts (i) under the name and title of "Federal-Mogul - Open Offer Escrow Account" bearing account number 000405137204 and (ii) under the name and title of "Federal-Mogul - Open Offer Special Escrow Account" bearing account number 001105036567 (collectively "Escrow Accounts") with the Escrow Bank.
- PAC 3 has furnished bank guarantee dated November 18, 2022 from Axis Bank Limited (having its registered office at Trishul, 3rd Floor, Opposite Samaratheswar Temple, Law Garden, Ellis Bridge, Ahmedabad - 380006, India and acting through its branch at CBB Bangalore Branch, Nitesh Times square, Level - 3, No. 8, M.G.Road, Bangalore, Karnataka - 560001) having bank guarantee number 1541FBG220286 of an amount of INR 411,54,27,988 (Indian Rupees Four Hundred Eleven Crores Fifty Four Lakhs Twenty Seven Thousand Nine Hundred Eighty Eight only), which is in compliance with the requirements specified under the second proviso to Regulation 17(1) of the SEBI (SAST) Regulations in favor of the Manager to the Open Offer ("Bank Guarantee"). The Bank Guarantee is valid up to the earlier of: (a) May 16, 2023, or (b) 30 days after the completion of the payment of consideration to shareholders who have tendered their shares in acceptance of the Open Offer. The Manager to the Open Offer has been duly authorised to realise the value of the aforesaid Bank Guarantee in terms of the SEBI (SAST) Regulations. PAC 3 has undertaken to extend the validity of the Bank Guarantee or make other arrangements for such period as may be required, in accordance with the SEBI (SAST) Regulations, such that the Bank Guarantee shall be valid for at least 30 (thirty) days after completion of payment of consideration to shareholders who have tendered their shares in acceptance of the Open Offer. The bank issuing the Bank Guarantee is neither an associate company nor a group company of the Acquirer and PACs or the Target Company. Further, PAC 2 has also made a cash deposit of INR 4,11,54,280.40 (Indian Rupees Four Crore Eleven Lakhs Fifty Four Thousand Two Hundred Eight and Forty Paise only), being in excess of 1% (one percent) of the Maximum Open Offer Consideration in the Escrow Account in accordance with the Regulation 17(4) of the SEBI SAST Regulations. In terms of the Escrow Agreement, the Manager has been authorized to operate the Escrow Account in accordance with the SEBI (SAST) Regulations. The cash deposit has been confirmed by the Escrow Agent by way of a confirmation letter dated November 18, 2022.
- The Manager to the Open Offer has been duly authorised by the Acquirer, PAC 2 and PAC 3 to operate and realise monies lying to the credit of the Escrow Account, in terms of the SEBI SAST Regulations.
- Based on the above, the Manager to the Offer is satisfied, (i) about the adequacy of resources to meet the financial requirements of the Offer and the ability of the Acquirer along with PACs to implement the Offer in accordance with the SEBI SAST Regulations, and (ii) that firm arrangements for payment through verifiable means are in place to fulfill the Offer obligations.
- In case of any upward revision in the Offer Price or the Offer Size, the cash in the Escrow Account, shall be increased by Acquirer and/or the PACs in terms of Regulation 17(2) of the SEBI SAST Regulations, prior to effecting such revision.
- STATUTORY AND OTHER APPROVALS**

  - As on the date of this DPS, to the best knowledge of the Acquirer and the PACs, there are no statutory approvals required by the Acquirer and / or the PACs to complete this Open Offer. However, in case of any further statutory approvals being required by the Acquirer and / or the PACs, at a later date, this Open Offer shall be subject to such approvals and the Acquirer and / or the PACs shall make the necessary applications for such approvals.
  - As provided in paragraph G(6) of Section I (Acquirer, PACs, Sellers, Target Company and Offer), the Competition Commission of India approved the Underlying Transaction and the Open Offer on June 30, 2022.
  - In case of delay or non-receipt of any statutory approvals required by the Acquirer and / or the PACs, as per Regulation 18(11) of the SEBI SAST Regulations, SEBI may, if satisfied, that non-receipt of approvals was not attributable to any willful default, failure or neglect on the part of the Acquirer or PACs to diligently pursue such approvals, grant an extension of time for the purpose of completion of this Offer, subject to the Acquirer agreeing to pay interest to the Public Shareholders of the Target Company who validly tender their shares in the Offer at such rate as may be specified by SEBI. Where the statutory approvals extend to some but not all Public Shareholders of the Equity Shares, the Acquirer shall have the option to make payment to such holders of the Equity Shares in respect of whom no statutory approvals are required in order to complete this Offer.
  - If Public Shareholders, who are not persons resident in India (including NRIs, OCBS and FPIs / FPIs), had required any approvals (including from the RBI, or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such prior approvals, that they would have obtained for acquiring / holding the Equity Shares, in order to tender the Equity Shares held by them in this Open Offer, along with the other documents required to be tendered to accept this Open Offer. In the event such approvals are not submitted, the Acquirer and the PACs reserve the right to reject such Equity Shares tendered in this Open Offer.
  - The Acquirer and the PACs will have the right to withdraw this Open Offer in accordance with Regulation 23 of the SEBI SAST Regulations, in the event the statutory approvals if any, relating to this Open Offer are not received or are refused for any reason. In the event of withdrawal of this Open Offer, a public announcement will be made within 2 (two) Working Days of such withdrawal, in the same newspapers in which this DPS has been published and such public announcement will also be sent to the Stock Exchanges, SEBI and the Target Company at its registered office.

#### VII. TENTATIVE SCHEDULE OF ACTIVITY

No.	Name of Activity	Schedule of Activities (Day and Date) <sup>*</sup>
1.	Issue of Public Announcement	Wednesday, February 23, 2022
2.	Date of completion of Underlying Transaction	Thursday, November 17, 2022
3.	Publication of this DPS in newspapers	Thursday, December 24, 2022
4.	Filing of the draft Letter of Offer with SEBI	Thursday, November 1, 2022
5.	Last date for public announcement for completing offer(s)	Thursday, December 15, 2022
6.	Last date for receipt of comments from SEBI on the draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)	Thursday, December 22, 2022
7.	Identified Date*	Monday, December 26, 2022
8.	Last date for dispatch of the Letter of Offer to the Shareholders of the Target Company whose names appear on the Register of Members on the Identified Date	Monday, January 2, 2023
9.	Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Shareholders of the Target Company for this Offer	Wednesday, January 4, 2023
10.	Last date for upward revision of the Offer Price and/or the Offer Size	Friday, January 6, 2023
11.	Date of publication of Offer opening public announcement, in the newspapers in which this DPS has been published	Friday, January 6, 2023
12.	Date of commencement of the Tendering Period ("Offer Opening Date")	Monday, January 9, 2023
13.	Date of closure of the Tendering Period ("Offer Closing Date")	Monday, January 23, 2023
14.	Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Shareholders of the Target Company	Tuesday, February 7, 2023
15.	Last date for publication of post-offer public announcement in the newspapers in which this DPS has been published	Tuesday, February 14, 2023
16.	Last date for filing the post Offer report with SEBI	Tuesday, February 14, 2023

\*The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer will be dispatched. It is clarified that all Public Shareholders (registered or unregistered) of Equity Shares (except the Acquirer, the PACs, members of the promoter group, the persons deemed to be acting in concert with the Acquirer and the PACs, the parties to the Underlying Transaction and the persons deemed to be acting in concert with such parties) during the Tendering Period are eligible to participate in the Open Offer at any time before the Offer Closing Date, subject to Part VI (Statutory and Other Approvals) above.

\*The above timelines are indicative and have been prepared on the basis of timelines provided under the SEBI SAST Regulations and are subject to receipt of relevant approvals from various statutory/regulatory authorities and may have to be revised accordingly.

#### VIII. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

- Subject to Part VI (Statutory and Other Approvals) above, all the Public Shareholders of the Target Company, holding the Equity Shares in dematerialized form or physical form, registered or unregistered are eligible to participate in this Open Offer during the Tendering Period.
- Persons who have acquired the Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date or unregistered owners or those who have acquired Equity Shares after the Identified Date or those who have not received the Letter of Offer, may participate in this Open Offer (subject to Part VI (Statutory and Other Approvals) above and provided that they are not parties to the Underlying Transaction, or actual or deemed persons acting in concert with such parties).
- PAC 2 is not a person resident in India under applicable Indian foreign exchange control regulations. PAC 2 is disclosed as promoter of the Target Company. The Acquirer and PAC 2 are in control over the Target Company at the time of acquiring the Offer Shares. Hence, PAC 2 is permitted to acquire the Equity Shares of the Target Company on the floor of the recognized stock exchanges in India, as per applicable Indian foreign exchange control regulations. Therefore, the Open Offer will be implemented by PAC 2 through stock exchange mechanism made available by stock exchanges in the form of a separate window, as provided under the SEBI SAST Regulations and SEBI circulars CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, in each case as amended from time to time. Further details regarding the same, shall be available in the Letter of Offer to be dispatched to all the Public Shareholders.
- National Stock Exchange of India Limited shall be the designated stock exchange ("Designated Stock Exchange") for the purpose of tendering Equity Shares in the Open Offer.
- The Acquirer has appointed BofA Securities India Limited ("Buying Broker") as their broker for the Open Offer through whom the purchases and settlement of the Offer Shares tendered in the Open Offer shall be made. The contact details of the Buying Broker are as mentioned below:  
Name: BofA Securities India Limited  
Address: Ground Floor, "A" Wing  
One BKC, "G" Block  
Bandra Kurla Complex  
Bandra (East), Mumbai - 400 051  
Maharashtra, India  
Contact Person: Navodita Gupta / Prasad Deshmukh  
Tel: +91 (0)22 66328000  
Fax: +91 (0)22 67762343
- Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective stockbrokers ("Selling Broker") within the normal trading hours of the secondary market, during the Tendering Period.
- The acquisition window will be provided by the Designated Stock Exchange to facilitate placing of sell orders. The Selling Broker can enter orders for dematerialized Equity Shares.
- Procedure to be followed by Public Shareholders holding Equity Shares in physical form:  
In accordance with the Frequently Asked Questions issued by SEBI, "FAQs – Tendering of physical shares in buyback offer / open offer / exit offer / delisting" dated February 20, 2020 and in light of the FAQs dated July 02, 2020, Public Shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI SAST Regulations. The procedure for tendering to be followed by Public Shareholders holding Equity Shares in the physical form shall be available in the Letter of Offer to be dispatched to all the Public Shareholders.
- The detailed procedure for tendering the shares in the Open Offer will be available in the Letter of Offer, which shall be available on SEBI's website ([www.sebi.gov.in](http://www.sebi.gov.in)).
- Equity Shares should not be submitted/tendered to the Manager, the Acquirer, the PACs or the Target Company.

#### IX. OTHER INFORMATION

- The Acquirer, the PACs and their respective directors (if applicable) accept full responsibility for the information contained in the Public Announcement and this DPS (other than such information as has been obtained from public sources or provided or relating to and confirmed by the Target Company, which has not been independently verified by the Acquirer, the PACs and the Manager to the Offer), and any subsequent amendments thereto, and undertake that they are aware of and shall be jointly and severally responsible for the fulfillment of obligations under the SEBI SAST Regulations in respect of this Open Offer.
- The information pertaining to the Target Company contained in the PA or the DPS or the draft letter of offer or the Letter of Offer or any other advertisement/publications made in connection with the Open Offer has been compiled from information published or provided by the Target Company, as the case may be, or publicly available sources, which has not been independently verified by the Acquirer or the PACs or the Manager. The Acquirer, the PACs and the Manager do not accept any responsibility with respect to the information provided by the Target Company.
- In this DPS, any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/or regrouping.
- In this DPS, all references to "Re." and "Rs." and "INR" are references to the Indian Rupee(s).
- USD/INR exchange rate has been taken as of November 11, 2022 (unless otherwise stated): 1 USD = INR 80.6483 (Indian Rupees Eighty Point Six Four Eight Three) (Source: [www.fbiil.org.in](http://www.fbiil.org.in)).
- This DPS and the Public Announcement would also be available on SEBI's website ([www.sebi.gov.in](http://www.sebi.gov.in)).
- The Acquirer has appointed BofA Securities India Limited as the Manager to the Open Offer, as per the details below.

#### BOFA SECURITIES INDIA LIMITED

Address: Ground Floor, A wing, One BKC, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra, India  
Contact Person: Navodita Gupta / Prasad Deshmukh  
Tel: +91 (0)22 6632 8000  
Fax: +91(0)22 6776 2343  
E-mail: dg.FMGI\_offer@bofa.com  
Website: [www.ml-india.com](http://www.ml-india.com)  
SEBI Registration Number: INM00001625

- The Acquirer has appointed Link Intime India Private Limited as the Registrar to the Offer, as per the details below:

#### LINK Intime

##### LINK INTIME INDIA PRIVATE LIMITED

Address: C-101, 1<sup>st</sup> Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India  
Contact Person: Sumeet Deshpande  
Tel: +91 810 811 4949  
Fax: +91 22 4918 6195  
E-mail: [fmgi.off@linkintime.co.in](mailto:fmgi.off@linkintime.co.in)  
Website: [www.linkintime.co.in](http://www.linkintime.co.in)  
SEBI Registration Number: INR000004058  
Validity Period: Permanent  
CIN: U67190MH1999PTC118368

#### For and on behalf of Acquirer and PACs