November 24, 2022

To,
General Manager
Listing Compliance Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,

Sub: Intimation of Record date under 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We wish to inform that the Company vide its Notice dated November 22, 2022 to holders of Principal Protected, Secured, Redeemable, Non-Convertible, Market Linked Non-Convertible Debentures (NCDs) issued under ISIN: INE248U07CT8 (“INCS-01”), has given an option for exercising the put option as per the terms of the issue at the Put Option price and pursuant to said notice, the Company has fixed the following record date to ascertain Debenture holders, who are eligible to exercise put option:

Details of the Record date are as follows:

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>ISIN</th>
<th>Description of securities</th>
<th>Put option payment date</th>
<th>Record date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>INE248U07CT8</td>
<td>INCS-01</td>
<td>December 27, 2022</td>
<td>December 12, 2022</td>
</tr>
</tbody>
</table>

We would also like to inform you that the “Record Date” for the purpose of redemption of following commercial paper of the Company is as follows:

<table>
<thead>
<tr>
<th>Sl. No.</th>
<th>Name of Company</th>
<th>Scrip Code</th>
<th>ISIN No.</th>
<th>Maturity Date</th>
<th>Record Date</th>
<th>Purpose of Record Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>IIFL Wealth Prime Limited</td>
<td>723472</td>
<td>INE248U14LU3</td>
<td>06-Dec-22</td>
<td>05-Dec-22</td>
<td>Redemption</td>
</tr>
</tbody>
</table>

Request you to consider the above mentioned details and take the same on record.

For IIFL Wealth Prime Limited
(Formerly known as IIFL Wealth Finance Limited)

Amit Bhandari
Company Secretary & Compliance Officer

IIFL WEALTH PRIME LIMITED
(Formerly known as IIFL Wealth Finance Limited)

Corporate & Registered Office:
6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg,
Lower Parel (W), Mumbai – 400 013
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Email ID: nbfc-compliance@iiflw.com  |  www.iiflwealthprime.com

CIN: U65990MH1994PLC080646

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