



November 22, 2022

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.

Dear Sir(s)/Madam(s),

Subject: - Intimation under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements), 2015.

We wish to inform you that pursuant to Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 the Company has sent Notices to the Principal Protected, Secured, Redeemable, Non-Convertible, Market Linked Debenture holders holding Non-Convertible Debentures (NCDs) issued under ISIN: INE248U07CT8 ("INCS-01") for exercising the Put Option available as per the terms of the issue. The detail of the NCDs are as under:

Series	ISIN	Scrip Code	Record date	Put Option Date	Number of Debentures outstanding as on date (i.e. November 18, 2022)
INCS-01	INE248U07CT8	959407	December 12, 2022	December 27, 2022	410

Kindly note that it is not mandatory for the Debenture holders to offer their Debentures pursuant to the put option available.

The put option notice as e-mailed to the respective debenture holders is enclosed herewith for your records.

For IIFL Wealth Prime Limited
(formerly known as IFL Wealth Finance Limited)

Amit Bhandari
Company Secretary
Membership No: A25871
Email: nbfc-compliance@iiflw.com

IIFL WEALTH PRIME LIMITED
(Formerly known as IIFL Wealth Finance Limited)

Corporate & Registered Office:
6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg,
Lower Parel (W), Mumbai – 400 013
Tel: (91-22) 4876 5600 | Fax: (91-22) 4646 5606
Email ID: nbfc-compliance@iiflw.com | www.iiflwealthprime.com

CIN: U65990MH1994PLC080646

(IIFL Wealth Group)

AMFI-Registered Mutual Fund Distributor

Janvi Doshi, IIFL Private Wealth

From: Treasury Ops, IIFL Private Wealth
Sent: 22 November 2022 18:33
Subject: Notice for Put option available to the holders of Non- Convertible Debentures (NCDs) - ISIN: INE248U07CT8 (INCS-01) of IIFL Wealth Prime Limited (Formerly Known as IIFL Wealth Finance Limited)

To

Dear Sirs/ Ma'am,

This Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and Information Memorandum issued by the Company for Non-Convertible Debentures issued vide ISIN: INE248U07CT8 ("INCS-01") on private placement basis in various tranches. As per the terms of the issue of INCS-01, the Debenture holders has an option to redeem the NCDs in full (Put Option), prior to the maturity date. In this regards, key details and the process to exercise put option are set out below:

ISIN	INE248U07CT8
Face Value	Rs. 1,00,000/-
Date of Maturity	March 29, 2030
Interest Payment date	At the time of maturity/redemption
Record Date for Put Option	December 12, 2022
Put notification / exercise date	15 Business Days prior to Put Option Date, i.e December 6, 2022
Put Option	Investor will have the option to exercise Put Option on Put Option Date at Put Option Price
Put option Date	December 27, 2022
Put Option Price (Per Debenture)	Rs. 1,50,000/-

Procedure for Put Option:

- Record Date:** The NCD holders holding such NCDs as on Record Date, i.e. December 12, 2022 shall be eligible for Put Option Price. The Put Option Price will be paid into the bank accounts of each NCD Holders (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records). After the Record Date, the depository shall freeze the ISIN of the NCDs and no transaction in NCDs could be carried out by any NCD Holders.

2. **Put Option Price** : On exercise of Put Option by the Debenture Holders, the NCDs will be redeemed at their face value of Rs. 1,00,000/- each along with interest amount accrued thereon which together be referred as Put Option Price.
3. **Payment Date**: The Put Option Price shall be paid on December 27, 2022.
4. **Redemption and Extinction**: on exercise of Put option by the Debenture Holders, the Company shall fully extinguish all NCDs, for which the put option has been exercised, after the payment of Put Option Price. No Claim shall be lie against the Company for NCDs after the put option price are paid.
5. **Contact details**: For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and Registrar and Share Transfer Agent (RTA)

Company Contact Person:

Ms. Charu Kalita, Senior Executive Vice President **or**

Mr. Amit Bhandari, Company Secretary & Compliance Officer

Phone No: 022 – 4876 5424 / 022- 4876 5712

Email id: treasuryops@iiflw.com

Contact person of RTA

Contact person: Amit Dabhade

Phone No.: +91 9766923470

Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited

Amit Bhandari

Company Secretary & Compliance Officer