



October 06, 2022

To,
BSE Limited
First Floor, P.J. Towers,
Dalal Street, Mumbai- 400001.

Subject: Submission of Half Yearly statement for the period ended as on September 30, 2022

Dear Sir / Madam,

Pursuant to para 10.1(a) of chapter VIII of SEBI Operational Circular for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, dated August 10, 2021, bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613 ("**Circular**") and as amended from time to time, please find enclosed herewith the copy of half yearly statement for the period ended as on September 30, 2022, for the listed Non-Convertible Debenture of the Company issued on private placement basis.

Kindly take the same on record.

Thanking You,

Yours faithfully,
For IIFL Wealth Prime Limited
(formerly known as IIFL Wealth Finance Limited)

Amit Bhandari
Company Secretary & Compliance Officer

Encl: as above

IIFL WEALTH PRIME LIMITED
(Formerly known as IIFL Wealth Finance Limited)

Corporate & Registered Office:
6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg,
Lower Parel (W), Mumbai – 400 013
Tel: (91-22) 4876 5600 | Fax: (91-22) 4646 5606

Email ID: nbfc-compliance@iiflw.com | www.iiflwealthprime.com

(IIFL Wealth Group)

CIN: U65990MH1994PLC080646

AMFI-Registered Mutual Fund Distributor

IIFL Wealth Prime Limited									
Issuance Data for the period between 01.04.2022 to 30.09.2022									
ISIN Number	Name of the issuer	Issuance date	Maturity date	Coupon rate	Frequency of interest payment	Embedded option if any	Amount issued (INR)	Amount outstanding (INR)	Remarks (Redeemed / Repurchase)
INE248U07DF5	IIFL Wealth Prime Ltd	06-Apr-22	28-Feb-24	Linked to G-sec	On Maturity		1,00,00,000.00	1,00,00,000.00	Active
INE248U07DF5	IIFL Wealth Prime Ltd	21-Apr-22	28-Feb-24	Linked to G-sec	On Maturity		6,50,00,000.00	6,50,00,000.00	Active
INE248U07DF5	IIFL Wealth Prime Ltd	05-May-22	28-Feb-24	Linked to G-sec	On Maturity		19,80,00,000.00	19,80,00,000.00	Active
INE248U07DF5	IIFL Wealth Prime Ltd	12-May-22	28-Feb-24	Linked to G-sec	On Maturity		32,60,00,000.00	32,60,00,000.00	Active
INE248U07DF5	IIFL Wealth Prime Ltd	13-May-22	28-Feb-24	Linked to G-sec	On Maturity		44,70,00,000.00	44,70,00,000.00	Active
INE248U07DF5	IIFL Wealth Prime Ltd	19-May-22	28-Feb-24	Linked to G-sec	On Maturity		36,30,00,000.00	36,30,00,000.00	Active
INE248U07DF5	IIFL Wealth Prime Ltd	26-May-22	28-Feb-24	Linked to G-sec	On Maturity		1,02,40,00,000.00	1,02,40,00,000.00	Active
INE248U07DF5	IIFL Wealth Prime Ltd	02-Jun-22	28-Feb-24	Linked to G-sec	On Maturity		39,20,00,000.00	39,20,00,000.00	Active
INE248U07DF5	IIFL Wealth Prime Ltd	09-Jun-22	28-Feb-24	Linked to G-sec	On Maturity		17,40,00,000.00	17,40,00,000.00	Active
INE248U07DF5	IIFL Wealth Prime Ltd	16-Jun-22	28-Feb-24	Linked to G-sec	On Maturity		16,10,00,000.00	16,10,00,000.00	Active
INE248U07DF5	IIFL Wealth Prime Ltd	17-Jun-22	28-Feb-24	Linked to G-sec	On Maturity		24,50,00,000.00	24,50,00,000.00	Active
INE248U07DF5	IIFL Wealth Prime Ltd	20-Jun-22	28-Feb-24	Linked to G-sec	On Maturity		10,00,00,000.00	10,00,00,000.00	Active
INE248U07DF5	IIFL Wealth Prime Ltd	23-Jun-22	28-Feb-24	Linked to G-sec	On Maturity		29,00,00,000.00	29,00,00,000.00	Active
INE248U07DF5	IIFL Wealth Prime Ltd	30-Jun-22	28-Feb-24	Linked to G-sec	On Maturity		31,70,00,000.00	31,70,00,000.00	Active
INE248U07DG3	IIFL Wealth Prime Ltd	22-Jun-22	01-Jan-25	Linked to G-sec	On Maturity		19,60,00,000.00	19,60,00,000.00	Active
INE248U07DH1	IIFL Wealth Prime Ltd	06-Apr-22	08-Aug-23	Linked to G-sec	On Maturity		9,00,00,000.00	9,00,00,000.00	Active
INE248U07DH1	IIFL Wealth Prime Ltd	12-Apr-22	08-Aug-23	Linked to G-sec	On Maturity		14,70,00,000.00	14,70,00,000.00	Active
INE248U07DH1	IIFL Wealth Prime Ltd	13-Apr-22	08-Aug-23	Linked to G-sec	On Maturity		44,90,00,000.00	44,90,00,000.00	Active
INE248U07DH1	IIFL Wealth Prime Ltd	21-Apr-22	08-Aug-23	Linked to G-sec	On Maturity		15,50,00,000.00	15,50,00,000.00	Active
INE248U07DH1	IIFL Wealth Prime Ltd	28-Apr-22	08-Aug-23	Linked to G-sec	On Maturity		39,90,00,000.00	39,90,00,000.00	Active
INE248U07DH1	IIFL Wealth Prime Ltd	05-May-22	08-Aug-23	Linked to G-sec	On Maturity		64,50,00,000.00	64,50,00,000.00	Active
INE248U07DH1	IIFL Wealth Prime Ltd	11-May-22	08-Aug-23	Linked to G-sec	On Maturity		24,80,00,000.00	24,80,00,000.00	Active
INE248U07DH1	IIFL Wealth Prime Ltd	12-May-22	08-Aug-23	Linked to G-sec	On Maturity		20,00,00,000.00	20,00,00,000.00	Active
INE248U07DH1	IIFL Wealth Prime Ltd	26-May-22	08-Aug-23	Linked to G-sec	On Maturity		35,00,00,000.00	35,00,00,000.00	Active
INE248U07DH1	IIFL Wealth Prime Ltd	02-Jun-22	08-Aug-23	Linked to G-sec	On Maturity		24,70,00,000.00	24,70,00,000.00	Active
INE248U07DH1	IIFL Wealth Prime Ltd	09-Jun-22	08-Aug-23	Linked to G-sec	On Maturity		1,10,50,00,000.00	1,10,50,00,000.00	Active
INE248U07DH1	IIFL Wealth Prime Ltd	16-Jun-22	08-Aug-23	Linked to G-sec	On Maturity		4,50,00,000.00	4,50,00,000.00	Active
INE248U07DI9	IIFL Wealth Prime Ltd	26-Apr-22	26-Dec-31	Linked to G-sec	On Maturity	Call/Put	2,50,00,00,000.00	2,50,00,00,000.00	Active
INE248U07DJ7	IIFL Wealth Prime Ltd	07-Jun-22	12-Sep-24	Linked to G-sec	On Maturity		69,50,00,000.00	69,50,00,000.00	Active
INE248U07DJ7	IIFL Wealth Prime Ltd	17-Jun-22	12-Sep-24	Linked to G-sec	On Maturity		47,20,00,000.00	47,20,00,000.00	Active
INE248U07DJ7	IIFL Wealth Prime Ltd	29-Jun-22	12-Sep-24	Linked to G-sec	On Maturity		42,20,00,000.00	42,20,00,000.00	Active
INE248U07DK5	IIFL Wealth Prime Ltd	15-Jun-22	15-Nov-23	Linked to G-sec	On Maturity		2,99,00,00,000.00	2,99,00,00,000.00	Active
INE248U07DK5	IIFL Wealth Prime Ltd	23-Jun-22	15-Nov-23	Linked to G-sec	On Maturity		7,00,00,000.00	7,00,00,000.00	Active
INE248U07DK5	IIFL Wealth Prime Ltd	30-Jun-22	15-Nov-23	Linked to G-sec	On Maturity		4,10,00,000.00	4,10,00,000.00	Active
INE248U07DL3	IIFL Wealth Prime Ltd	07-Jul-22	31-Jul-24	Linked to G-sec	On Maturity		6,50,00,000.00	6,50,00,000.00	Active
INE248U07DL3	IIFL Wealth Prime Ltd	14-Jul-22	31-Jul-24	Linked to G-sec	On Maturity		38,00,00,000.00	38,00,00,000.00	Active
INE248U07DL3	IIFL Wealth Prime Ltd	21-Jul-22	31-Jul-24	Linked to G-sec	On Maturity		13,00,00,000.00	13,00,00,000.00	Active
INE248U07DL3	IIFL Wealth Prime Ltd	30-Sep-22	31-Jul-24	Linked to G-sec	On Maturity		25,60,00,000.00	25,60,00,000.00	Active
INE248U07DM1	IIFL Wealth Prime Ltd	15-Sep-22	23-Sep-24	Linked to Performance of Nifty	On Maturity		1,54,80,00,000.00	1,54,80,00,000.00	Active
INE248U07DM1	IIFL Wealth Prime Ltd	30-Sep-22	23-Sep-24	Linked to Performance of Nifty	On Maturity		35,00,00,000.00	35,00,00,000.00	Active
							18,30,70,00,000.00	18,30,70,00,000.00	