April 20, 2023

To,
BSE Limited,
First Floor, P.J. Towers, Dalal Street,
Mumbai – 400001

Dear Sir / Madam,

**Subject: Large Corporate Entity Initial Disclosures**

Pursuant to para 3 of chapter XII of SEBI Operational Circular for issue and listing of NonConvertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, dated August 10, 2021, bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613 ("Circular") and as amended from time to time, please find enclosed herewith the initial disclosure by the Company for FY 2023-24, as per the format prescribed as Annex - XII-A of the Circular.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For 360 ONE Prime Limited
*(Formerly known as IIFL Wealth Prime Limited)*

Amit Bhandari
Company Secretary
(ACS: 25871)

Encl: As above
**Initial Disclosures to be made by the entity identified as a Large Corporate**

<table>
<thead>
<tr>
<th>Sr No.</th>
<th>Particulars</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Name of the company</td>
<td>360 ONE Prime Limited (Formerly known as IIFL Wealth Prime Limited)</td>
</tr>
<tr>
<td>2</td>
<td>CIN</td>
<td>U65990MH1994PLC080646</td>
</tr>
<tr>
<td>3</td>
<td>Outstanding borrowing of company as on 31st March 2023 at Face Value (in Rs Cr)*</td>
<td>Rs. 3,966.73</td>
</tr>
<tr>
<td>4</td>
<td>Highest Credit Rating during the previous FY along with name of the Credit Rating Agency:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>a. Principal Protected Market Linked Debenture</td>
<td>&quot;PP-MLD[ICRA] AA&quot; (Pronounced Principal Protected Market Linked Debenture ICRA double A) rating with stable outlook, &quot;PP-MLD CARE AA&quot; and &quot;CRISIL PPMLD AA&quot;</td>
</tr>
<tr>
<td></td>
<td>b. Non-Convertible Debenture</td>
<td>&quot;[ICRA]AA&quot; (Pronounced as ICRA double A) rating with a stable outlook</td>
</tr>
<tr>
<td></td>
<td>c. Commercial Paper</td>
<td>&quot;[ICRA]A1+&quot; (Pronounced as ICRA A one plus) and &quot;CRISIL A1+&quot;</td>
</tr>
<tr>
<td>5</td>
<td>Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework</td>
<td>BSE Limited</td>
</tr>
</tbody>
</table>

*The outstanding borrowing of the Company as on March 31, 2023 is on provisional and unaudited basis.

We confirm that we are a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021.

Yours faithfully,

For 360 ONE Prime Limited
(Formerly known as IIFL Wealth Prime Limited)

Amit Bhandari
Company Secretary
E-mail: amit.bhandari@iifl.com
Telephone No.: +91-22-48765600

Sanjay Wadhwa
Chief Financial Officer
E-mail: sanjay.wadhwa@iifl.com
Telephone No.: +91-22-48765600

360 ONE PRIME LIMITED (formerly known as IIFL Wealth Prime Limited)

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai 400 013

Tel (91-22) 4876 5600 Fax (91-22) 4646 4706 Email nbfc-compliance@iifl.com www.iiflwealthprime.com

AMFI-Registered Mutual Fund Distributor

CIN: U65990MH1994PLC080646