

April 20, 2023

To,
BSE Limited,
First Floor, P.J. Towers, Dalal Street,
Mumbai – 400001

Dear Sir / Madam,

Subject: Large Corporate Entity Initial Disclosures

Pursuant to para 3 of chapter XII of SEBI Operational Circular for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, dated August 10, 2021, bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613 (“Circular”) and as amended from time to time, please find enclosed herewith the initial disclosure by the Company for FY 2023-24, as per the format prescribed as Annex - XII-A of the Circular.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For **360 ONE Prime Limited**
(Formerly known as IIFL Wealth Prime Limited)



Amit Bhandari
Company Secretary
(ACS: 25871)

Encl: As above

360 ONE PRIME LIMITED (formerly known as IIFL Wealth Prime Limited)

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai 400 013

Tel (91-22) 4876 5600 Fax (91-22) 4646 4706 Email nbfc-compliance@iiflw.com www.iiflwealthprime.com

AMFI-Registered Mutual Fund Distributor

CIN: U65990MH1994PLC080646

Initial Disclosures to be made by the entity identified as a Large Corporate

Annexure XII- A

Sr No.	Particulars	Details
1	Name of the company	360 ONE Prime Limited (Formerly known as IIFL Wealth Prime Limited)
2	CIN	U65990MH1994PLC080646
3	Outstanding borrowing of company as on 31st March 2023 at Face Value (in Rs Cr)*	Rs. 3,966.73
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency:	
a.	Principal Protected Market Linked Debenture	"PP-MLD[ICRA] AA"(Pronounced Principal Protected Market Linked Debenture ICRA double A) rating with stable outlook, "PP-MLD CARE AA" and "CRISIL PPMLD AA"
b.	Non-Convertible Debenture	"[ICRA]AA"(Pronounced as ICRA double A) rating with a stable outlook
c.	Commercial Paper	"[ICRA]A1+" (Pronounced as ICRA A one plus) and "CRISIL A1+"
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

*The outstanding borrowing of the Company as on March 31, 2023 is on provisional and unaudited basis.

We confirm that we are a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021.

Yours faithfully,
For **360 ONE Prime Limited**
(Formerly known as IIFL Wealth Prime Limited)

Amit Bhandari
Company Secretary
E-mail: amit.bhandari@iiflw.com
Telephone No.: +91-22-48765600

Sanjay Wadhwa
Chief Financial Officer
E-mail: sanjay.wadhwa@iiflw.com
Telephone No.: +91-22-48765600

360 ONE PRIME LIMITED (formerly known as IIFL Wealth Prime Limited)

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai 400 013

Tel (91-22) 4876 5600 Fax (91-22) 4646 4706 Email nbc-compliance@iiflw.com www.iiflwealthprime.com

AMFI-Registered Mutual Fund Distributor

CIN: U65990MH1994PLC080646