

COMPLIANCE CERTIFICATE FOR THE QUARTER ENDED SEPTEMBER 2022

(Pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015)

I, Amit Bhandari, Compliance Officer of IIFL Wealth Prime Limited, have examined the following compliance requirement of IIFL Wealth Prime Limited ("Company") and certify that the Company has maintained a Structured Digital Database (SDD) pursuant to provisions of Regulation 3(5) and 3(6) of **Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015** (PIT Regulations) and I certify that:

1. the Company has a Structured Digital Database in place;
2. control exists as to who can access the SDD;
3. all the UPSI disseminated in the previous quarter have been captured in the Database;
4. the system has captured nature of UPSI along with date and time;
5. the database has been maintained internally and an audit trail is maintained;
6. the database is non-tamperable and has the capability to maintain the records for 8 years.

I also confirm that the Company was required to capture 1 event (Financial Results) during the quarter ended September 30, 2022, and has captured the same.

I would like to report that the following non compliance(s) was observed in the previous quarter and the remedial action(s) taken along with timelines in this regard: Nil.

For IIFL Wealth Prime Limited

(Formerly known as IIFL Wealth Finance Limited)

Amit Bhandari

Company Secretary & Compliance Officer

ACS: 25871

Email: nbfc-compliance@iiflw.com

Date: November 16, 2022

Place: Mumbai

IIFL WEALTH PRIME LIMITED

Corporate & Registered Office: 6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013

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AMFI-Registered Mutual Fund Distributor

CIN: U65990MH1994PLC080646