

April 18, 2023

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.

Dear Sir(s)/Madam(s),

Subject: - Intimation under Regulation 15 (7) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We wish to inform that in accordance with the Regulation 15(6) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 ("**ILNCS Regulations**"), the Company has sent an early redemption notice to the respective Debenture holders and Debenture Trustee of the Company for the following series of Debentures.

Series	ISIN	Scrip Code	Number of Debentures outstanding as on date (April 18, 2023)
IIFLWPL-7.25%-01 JAN 2025	INE248U07DG3	973628	1299

Kindly note that this early redemption is at the option of the Debenture holder and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to the Early Redemption Option Notice.

As per the regulation 15(6) of ILNCS Regulations soft copy of the Notice(s) have been sent to the eligible holders who have registered their email address(es) either with the listed entity or with any depository; and (ii) hard copy of the notice have been sent to the eligible holders who have not registered their email address(es) either with the listed entity or with any depository.

IIFL WEALTH PRIME LIMITED

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013

Tel (91-22) 4876 5600 Fax (91-22) 4646 4706 Email nbfc-compliance@iiflw.com www.iiflwealthprime.com

AMFI-Registered Mutual Fund Distributor

CIN: U65990MH1994PLC080646

Further, as per the regulation 15(7) ILNCS Regulations The early redemption option notice(s) as sent to the debenture holders of respective ISINs are attached herewith for your records.

Record date for the purpose of determining the eligible Debenture Holders of respective ISINs, who can opt for the early redemption is May 10, 2023.

For IIFL Wealth Prime Limited

(formerly known as IFL Wealth Finance Limited)

Amit Bhandari

Company Secretary

Membership No: A25871

Email: nbfc-compliance@iiflw.com

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AMFI-Registered Mutual Fund Distributor

CIN: U65990MH1994PLC080646

Janvi Doshi, IIFL Private Wealth

From: Treasury Ops, IIFL Private Wealth
Sent: 18 April 2023 15:12
Subject: Early Redemption Option Notice for Market Linked Non- Convertible Debentures

Dear Sir/Madam,

Ref: Non-Convertible Debenture issued in multiple tranches by the IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) under ISIN: INE248U07DG3 (IIFLWPL-7.25%-01 JAN 2025) on private placement basis.

1. This is an Early Redemption Option Notice being given pursuant to Debenture trust deed executed between Company and Beacon Trusteeships Limited (Debenture trustee) and Information memorandum issued by the Company for **ISIN: INE248U07DG3 (IIFLWPL-7.25%-01JAN2025)**. Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Option Notice. This Early Redemption Option Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.
2. We hereby would like to notify that, we intend to exercise our option to redeem the Debentures bearing **ISIN : INE248U07DG3**, prior to final maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.
3. **Record Date:** The Redemption Amount with respect to Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, being May 10, 2023, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee.
4. **Early Redemption Option Exercise Period:** The offer period will open on Thursday day, May 11, 2023 to Monday, May 15, 2023 for above mentioned record date.
5. **Payment Date:** The Early Redemption Date i.e. Payment Date shall be Tuesday, May 16, 2023.
6. **Redemption Amount:** The Early Redemption Amount(s) payable per Debenture is as specified in below table.

(Amounts in Rs.)

ISIN	Face Value (A)	Redemption Premium (B)	Gross Early Redemption Amount * (A) + (B)
INE248U07DG3	10,00,000	78,912	10,78,912

*The Gross Early Redemption amount is subject to applicable TDS.

The Early Redemption Amount for the Early Redemption Option Exercise Period is as set out in Table above within the column marked "Early Redemption Amount". The Redemption Amount will be paid into the bank account of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

7. **Consent for Early Redemption:** All the Debenture Holders, holding debenture of the Company as on Record date i.e Wednesday, May 10, 2023 and who are willing to opt for the early redemption, shall give their consent along with the holding details via email from their registered email id to treasuryops@iiflw.com and amit.dabhade@linkintime.co.in. In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.
8. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and / or Registrar and Share Transfer Agent (RTA)

Company Contact Person:

Ms. Charu Kalita, Senior Executive Vice President

OR

Mr. Amit Bhandari, Company Secretary & Compliance Officer

Phone No: 022 – 4876 5424 / 022- 4876 5712

Email id: treasuryops@iiflw.com

RTA Contact person

Contact person: Amit Dabhade

Phone No.: +91 9766923470

Email Id: amit.dabhade@linkintime.co.in

IIFL Wealth Prime Limited

Amit Bhandari

Company Secretary & Compliance Officer

ACS 25871