

October 10, 2022

To,
General Manager
Listing Compliance Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,

SUB: CERTIFICATE FOR THE USE OF COMMERCIAL PAPERS (“CP”) PROCEEDS AND ADHERENCE TO OTHER LISTING CONDITION(S) FOR THE QUARTER ENDED SEPTEMBER 30, 2022

Pursuant to para 10 of chapter XVII of SEBI Operational Circular for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, dated August 10, 2021, bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613 (“Circular”), we hereby certify that the CP proceeds are used for the purpose as mentioned in the respective Disclosure Documents issued at the time of issuance of the CPs and the Company has adhered to the other listing condition(s) as specified in the aforesaid Circular, for the period between July 01, 2022 to September 30, 2022.

This is for your information and appropriate dissemination.

For **IIFL Wealth Prime Limited**
(Formerly known as IIFL Wealth Finance Limited)



Sanjay Wadhwa
Chief Financial Officer
Email: nbfc-compliance@iiflw.com



IIFL WEALTH PRIME LIMITED
(Formerly known as IIFL Wealth Finance Limited)

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CIN: U65990MH1994PLC080646

(IIFL Wealth Group)

AMFI-Registered Mutual Fund Distributor