

April 13, 2023

To,
The Manager,
Bombay Stock Exchange Ltd ('BSE')
1st Floor, P.J. Towers,
Dalal Street,
Mumbai – 400001

Subject: Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for financial year ended March 31, 2023.

Reference: Details of Non-Convertible Debentures issued by the Company on Private Placement Basis:

Series / Tranche	ISIN	Security Name
IFGD 4	INE248U07BN3	IIFL Wealth Prime Ltd
IIFLWF-INCS - 01-MLD-2030	INE248U07CT8	IIFL Wealth Prime Ltd
IIFLWPL-7%-2024	INE248U07DA6	IIFL Wealth Prime Ltd
IFLWPL-IFRS-03-2024	INE248U07DC2	IIFL Wealth Prime Ltd
IIFLWPL-7%-28FEB2024	INE248U07DF5	IIFL Wealth Prime Ltd
IIFLWPL-7.25%-01JAN2025	INE248U07DG3	IIFL Wealth Prime Ltd
IIFLWPL-08AUG2023	INE248U07DH1	IIFL Wealth Prime Ltd
IIFL Debt Plus Series - I	INE248U07DI9	IIFL Wealth Prime Ltd
INES -04	INE248U07DJ7	IIFL Wealth Prime Ltd
IIFLWPL-15NOV2023 (INE248U07DK5)	INE248U07DK5	IIFL Wealth Prime Ltd
IIFLWPL-7.75%-31JUL2024	INE248U07DL3	IIFL Wealth Prime Ltd
INES-05	INE248U07DM1	IIFL Wealth Prime Ltd
IDPR 02	INE248U07DN9	IIFL Wealth Prime Ltd
IIFL Wealth Prime LTD 7-May-25	INE248U07DR0	IIFL Wealth Prime Ltd
IIFL EDD 08	INE248U07DV2	IIFL Wealth Prime Ltd
IIFLWF-ZERO-COUPON SUBDEBT-SERIES A3-JAN-2024	INE248U08143	IIFL Wealth Prime Ltd

As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period April 1, 2022

IIFL WEALTH PRIME LIMITED

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013

Tel (91-22) 4876 5600 Fax (91-22) 4646 4706 Email nbfc-compliance@iiflw.com www.iiflwealthprime.com

AMFI-Registered Mutual Fund Distributor

CIN: U65990MH1994PLC080646

to March 31, 2023 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000004058.

Thanking you.

For IIFL Wealth Prime Limited (Formerly known as IIFL Wealth Finance Limited) Amit Bhandari Company Secretary & Compliance Officer	For Link Intime India Private Limited Authorised Signatory
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