

April 05, 2023

To,
General Manager
Listing Compliance Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,

Sub: Certificate confirming payment of interest/dividend/principal for non-convertible securities as per Regulation 57(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 57(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we hereby certify that the Company has made timely payment of interest / principal with respect to non-convertible securities during the quarter ended March 31, 2023:

Name of the Issuer	ISIN	Due Date	Due Amount	Record Date	Purpose (Interest/ Redemption/ Call Put Option/ If any)	Reason for unpaid (If any)
JANUARY						
NIL						
FEBRUARY						
	INE248U07DB4	16-02-2023	2,15,12,95,181	10-02-2023	Early (Partial) Redemption under Regulation 15 of SEBI (NCS) Regulation, 2021	N.A
IIFL Wealth Prime Limited	INE248U07DB4	28-02-2023	1,74,94,26,276	22-02-2023	Early (Partial) Redemption under Regulation 15 of SEBI (NCS) Regulation, 2021	N.A

IIFL WEALTH PRIME LIMITED

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013

Tel (91-22) 4876 5600 Fax (91-22) 4646 4706 Email nbfc-compliance@iifl.com www.iiflwealthprime.com

AMFI-Registered Mutual Fund Distributor

CIN: U65990MH1994PLC080646

Name of the Issuer	ISIN	Due Date	Due Amount	Record Date	Purpose (Interest/ Redemption/ Call Put Option/ If any)	Reason for unpaid (If any)
MARCH						
	INE248U07BN3	21-03-2023	19,14,20,550	16-03-2023	Early (Partial) Redemption under Regulation 15 of SEBI (NCS) Regulation, 2021	N.A
	INE248U07CU6	21-03-2023	15,99,97,460	16-03-2023	Early (Full) Redemption under Regulation 15 of SEBI (NCS) Regulation, 2021	N.A
	INE248U08127	21-03-2023	65,92,34,789	16-03-2023	Early (Full) Redemption under Regulation 15 of SEBI (NCS) Regulation, 2021	N.A
	INE248U07DA6	28-03-2023	2,28,31,53,921	28-03-2023	Early (Partial) Redemption as per the terms of Information Memorandum	N.A
	INE248U07DC2	28-03-2023	2,29,22,90,745	28-03-2023	Early (Partial) Redemption as per the terms of Information Memorandum	N.A
	INE248U07DB4	30-03-2023	30,41,10,144	15-03-2023	Maturity redemption (March 30, 2023 being holiday, the payment was made on March 29, 2023).	N.A

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Further, there are no unpaid interest/ dividend/ principal obligations in relation to non - convertible securities issued by the Company, at the end of the quarter ended March 31, 2023.

You are requested to take the same on record.

Yours truly,

For IIFL Wealth Prime Limited

(Formerly known as IIFL Wealth Finance Limited)

Amit Bhandari

Company Secretary & Compliance Officer

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