May 02, 2023

To,
BSE Limited,
First Floor, P.J. Towers, Dalal Street,
Mumbai – 400001

Dear Sir / Madam,

Subject: Annual Disclosures by Large Corporate Entity

Pursuant to para 3.1(b) of chapter XII of SEBI Operational Circular for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, dated August 10, 2021, bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613 ("Circular") and as amended from time to time, please find enclosed herewith the annual disclosure by the Company for financial year ended on March 31, 2023, as per the format prescribed as Annex - XII-B2 of the Circular.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For 360 ONE Prime Limited
(Formerly known as IIFL Wealth Prime Limited)

Amit Bhandari
Company Secretary
(ACS: 25871)
1. Name of Company: 360 ONE Prime Limited (Formerly known as IIFL Wealth Prime Limited)

2. CIN: U65990MH1994PLC080646


4. Details of the Current block (all figures in Rs crore):

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Particulars</th>
<th>Rs. In Crores</th>
</tr>
</thead>
<tbody>
<tr>
<td>i.</td>
<td>3-year block period (Specify financial years)*</td>
<td>FY 2022-2023, FY 2023-2024, FY 2024-2025</td>
</tr>
<tr>
<td>ii.</td>
<td>Incremental borrowing done in FY (T) (a)</td>
<td>Rs. 3,222.61 crores</td>
</tr>
<tr>
<td>iii.</td>
<td>Mandatory borrowing to be done through debt securities in FY (T) (b) = (25% of a)</td>
<td>Rs. 805.65 crores</td>
</tr>
<tr>
<td>iv.</td>
<td>Actual borrowing done through debt securities in FY (T) (c)</td>
<td>Rs. 3,222.61 crores</td>
</tr>
<tr>
<td>v.</td>
<td>Shortfall in the borrowing through debt securities, if any, for FY (T-1) carried forward to FY (T) (d)</td>
<td>NIL</td>
</tr>
<tr>
<td>vi.</td>
<td>Quantum of (d), which has been met from (c) (e)</td>
<td>NIL</td>
</tr>
<tr>
<td>vii.</td>
<td>Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) (after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T)) (f) = (b)-[(c)-(e)]</td>
<td>Nil</td>
</tr>
</tbody>
</table>

{If the calculated value is zero or negative, write "nil"}
5. Details of penalty to be paid, if any, in respect to previous block (all figures in ₹s crore):

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Particulars</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>i.</td>
<td>3-year Block period (Specify financial years) *</td>
<td>FY 2022-2023, FY 2023-2024, FY 2024-2025</td>
</tr>
<tr>
<td>ii.</td>
<td>Amount of fine to be paid for the block, if applicable</td>
<td>Fine = 0.2% of ((d)-(e)) NA</td>
</tr>
</tbody>
</table>

* SEBI vide its Circular No. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/049 dated March 31, 2023 has extended continuous block of two years over which large corporates need to meet the mandatory requirement of raising minimum 25% of their incremental borrowings in a financial year through issuance of debt securities to a continuous block of three years (from the present requirement of two years) reckoned from FY 2021-22 onwards.

For 360 ONE Prime Limited
(Formerly known as IIFL Wealth Prime Limited)

Amit Bhandari  
Company Secretary  
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Sanjay Wadhwa  
Chief Financial Officer  
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