

April 11, 2023

To,
General Manager
Listing Compliance Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,

SUB: CERTIFICATE FOR THE USE OF COMMERCIAL PAPERS (“CP”) PROCEEDS AND ADHERENCE TO OTHER LISTING CONDITION(S) FOR THE QUARTER ENDED MARCH 31, 2023

Pursuant to para 10 of chapter XVII of SEBI Operational Circular for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, dated August 10, 2021, bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613 (“Circular”), we hereby certify that the CP proceeds are used for the purpose as mentioned in the respective Disclosure Documents issued at the time of issuance of the CPs and the Company has adhered to the other listing condition(s) as specified in the aforesaid Circular, for the period between January 01, 2023 to March 31, 2023.

This is for your information and appropriate dissemination.

For **IIFL Wealth Prime Limited**
(Formerly known as IIFL Wealth Finance Limited)

Sanjay Wadhwa
Chief Financial Officer
Email: nbfc-compliance@iiflw.com

IIFL WEALTH PRIME LIMITED

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AMFI-Registered Mutual Fund Distributor

CIN: U65990MH1994PLC080646