

April 20, 2023

To,
General Manager
Listing Compliance Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir(s)/Madam(s),

Subject: - Submission of Certificate under Regulation 40(9) and Regulation 61(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the financial year ended March 31, 2023

Please find enclosed certificate received from M/s. J U Poojari & Associates, practising company secretaries, for the financial year ended March 31, 2023. This certificate is submitted in compliance with Regulation 40(9) and Regulation 61(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Please take the same on record.

Thanking You,

For 360 ONE Prime Limited
(Formerly known as IIFL Wealth Prime Limited)

Amit Bhandari
Company Secretary & Compliance Officer

360 ONE PRIME LIMITED (formerly known as IIFL Wealth Prime Limited)

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai 400 013

Tel (91-22) 4876 5600 Fax (91-22) 4646 4706 Email nbfc-compliance@iiflw.com www.iiflwealthprime.com

AMFI-Registered Mutual Fund Distributor

CIN: U65990MH1994PLC080646

J U POOJARI & ASSOCIATES
COMPANY SECRETARIES

Office:

111, 11th Floor, Sai – Dwar CHSL
Sab TV Lane, OppLaxmi Indl.Estate
Above Shabari Restaurant
Andheri (W), Mumbai : 400 053
Tel.: 2630 1232/ 2630 1233/ 2630 1240
Email: jupoojari@rediffmail.com

CERTIFICATE UNDER REGULATION 40(9) OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE YEAR ENDED 31st MARCH, 2023

On the basis of examination of the relevant documents relating to **IIFL WEALTH PRIME LIMITED**, CIN: U65990MH1994PLC080646 (“the company”), in respect of Non-Convertible Debenture (Debentures) of the company pertaining to the period from 01st April, 2022 to 31st March, 2023 for the purpose of issuing a Certificate as per Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify that:

A) As informed to us, debentures issued by the Company / outstanding during the year ended March 31, 2023, which are listed on BSE Limited, were issued in dematerialised form and hence matters relating to issue of debenture certificates, transfers/ transmission/ transposition/ deletion of name/ sub-division (split), consolidation, renewal, exchange or endorsement of calls/ allotment monies in physical form are not applicable to the Company.

B) Any other information, if applicable: -- Not Applicable

JAYARAM
UMESH
POOJARI
Jayaram U.POOJARI
Company Secretary
FCS: 8102 CP: 8187

Place: Mumbai

Date: 14.04.2023

UDIN: F008102E000097268