

General Manager  
Listing Compliance Department,  
**BSE Limited,**  
P.J. Towers, Dalal Street,  
Mumbai – 400 001.

Dear Sir/Madam,

**Sub: Intimation under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Kindly note that further to our earlier intimation dated March 24, 2023 to the stock exchange, with respect to buyback / re-purchase of the rated, listed, redeemable, principal protected, senior secured, non-convertible, market linked debentures (“MLDs”) issued by the Company under Series IFLWPL-IFRS-03-2024 and IIFLWPL-7%-2024 during Financial Year 2020-21, the Company has re-purchased on March 28, 2023 and extinguished on March 29, 2023 the following securities, through Corporate Action:

Series	ISIN	Scrip Code	Number of Debentures outstanding as on date of intimation (March 24, 2023)	No. of Debenture bought back & extinguished	Payment made per debenture (face value Rs. 1 Lakh each)	Number of Debentures outstanding post buy back
IFLWPL-IFRS-03-2024	INE248U07 DC2	973054	24,336	19,711	1,16,295	4,625
IIFLWPL-7%-2024	INE248U07 DA6	960471	26,658	19,881	1,14,841	6,777

You are requested to take the same on record and acknowledge.

**For IIFL Wealth Prime Limited**  
(formerly known as IFL Wealth Finance Limited)

**Amit Bhandari**  
**Company Secretary**  
**Membership No: A25871**

**IIFL WEALTH PRIME LIMITED**

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013

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AMFI-Registered Mutual Fund Distributor

CIN: U65990MH1994PLC080646