July 05, 2023

To,

General Manager
Listing Compliance Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,

Sub: Certificate confirming payment of interest/dividend/principal for non-convertible securities as per Regulation 57(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 57(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we hereby certify that the Company has made timely payment of interest / principal with respect to non-convertible securities during the quarter ended June 30, 2023:

<table>
<thead>
<tr>
<th>Name of the Issuer</th>
<th>ISIN</th>
<th>Due Date</th>
<th>Due Amount</th>
<th>Record Date</th>
<th>Purpose</th>
<th>Reason for unpaid (If any)</th>
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<td>(Interest/ Redemption/ Call Put/ Option/ If any)</td>
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</tbody>
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|                      |               |           |              |             | Early (Partial) Redemption in accordance with Regulation 15 of SEBI (NCS) Regulation, 2021 | N.A                                      |
|                      |               |           |              |             |                               |                                          |
|                      |               |           |              |             | N.A                           |                                          |

360 ONE PRIME LIMITED (formerly known as IIFL Wealth Prime Limited)

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai 400 013
Tel (91-22) 4876 5600   Fax (91-22) 4646 4706   Email nbfc-compliance@360.one   www.iiflwealthprime.com

AMFI-Registered Mutual Fund Distributor

CIN: U65990MH1994PLC080646
Further, there are no unpaid interest/dividend/principal obligations in relation to non-convertible securities issued by the Company, at the end of the quarter ended June 30, 2023.

You are requested to take the same on record.

Yours truly,

For 360 ONE Prime Limited
(Formerly known as IIFL Wealth Prime Limited)

Amit Bhandari
Company Secretary & Compliance Officer