

March 24, 2023

BSE Limited  
Phiroze Jheejheebhoy Tower.  
Dalal Street, Mumbai – 400 001.

**Kind Attn: Head – Listing Department / Dept. of Corporate Communications**

**Sub.: Intimation under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (“Listing Regulations”)**

Dear Sir/Madam,

Pursuant to Regulation 51 of the Listing Regulations and other regulations, if applicable, we hereby inform the stock exchange that the Company proposes to buyback or re-purchase the rated, listed, redeemable, principal protected, senior secured, non-convertible, market linked debentures (“MLDs”) issued by the Company under Series IFLWPL-IFRS-03-2024 and IIFLWPL-7%-2024 of Financial Year 2020-21, bearing a face value of Rs. 1,00,000/- each, issue size aggregating to Rs.510 Crores/- (Rupees Five Hundred and Ten Crores Only) on a private placement basis, in accordance with the terms of the MLDs and applicable law by March 28, 2023.

The details of the maximum repurchase yield of the MLDs are as follows:

Sr. No	Series	ISIN	Issue Size (Rs. In Crores)	Maximum repurchase yield	Type of buyback/ repurchase (Full/ Partial)
1	IFLWPL-IFRS-03-2024	INE248U07DC2	243 Crores	8.90%	Full
2	IIFLWPL-7%-2024	INE248U07DA6	267 Crores	8.90%	Full

Request you to kindly take the same on record. Any holder of MLDs intending to avail of the buyback facility can contact the Company at [treasuryops@iiflw.com](mailto:treasuryops@iiflw.com).

Yours faithfully,

**For IIFL Wealth Prime Limited**

**Amit Bhandari,**  
**Company Secretary and Compliance Officer.**

**IIFL WEALTH PRIME LIMITED**

**Corporate & Registered Office:** 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013

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