

March 15, 2023

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

Kind Attn: The Manager,
Department of Corporate Services

Dear Sir / Madam,

Sub: Intimation under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") – Consolidation of distribution businesses through a composite scheme of arrangement under Section 230 to 232 of the Companies Act, 2013.

We refer to our communication dated March 1, 2023, *inter alia* intimating receipt of the certified copy of the final order of the Hon'ble National Company Law Tribunal, Mumbai Bench ("**NCLT**") sanctioning the Composite Scheme of Arrangement amongst IIFL Wealth Capital Markets Limited and IIFL Wealth Prime Limited and IIFL Wealth Distribution Services Limited and their respective shareholders and creditors under Section 230 to Section 232 and other applicable provisions of the Companies Act, 2013 ("**Scheme**").

We now wish to inform you that, the Scheme has been made effective on Tuesday, March 14, 2023 pursuant to filing of e-Form INC 28 with the jurisdictional Registrar of Companies.

We request you to take the above on record.

Thanking you.
Yours faithfully,

For **IIFL Wealth Prime Limited**

Amit Bhandari
Company Secretary & Compliance Officer

IIFL WEALTH PRIME LIMITED

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013

Tel (91-22) 4876 5600 Fax (91-22) 4646 4706 Email nbfc-compliance@iiflw.com www.iiflwealthprime.com

AMFI-Registered Mutual Fund Distributor

CIN: U65990MH1994PLC080646