



**WEALTH FINANCE**

October 26, 2016

To,  
Listing Compliance Department,  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai – 400 001

Dear Sir/Madam,

**Subject: Certificate from Debenture Trustee under Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Pursuant to the Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a certificate signed by Milestone Trusteeship Services Private Limited, Debenture Trustee of the Company, that it has taken a note of the contents of the Half Yearly Report for the period ended September 30, 2016 as per Regulation 52(4).

Kindly take the same on record and acknowledge.

Thanking you,

Yours truly,  
For IIFL Wealth Finance Limited

**Manoj Gujran**  
**Company Secretary**  
**Membership No.: ACS-22201**



Encl.: As above.

October 26, 2016

To

**IIFL Wealth Finance Limited.**  
IIFL Centre, Kamala Mills Compound,  
Senapati Bapat Marg, Lower Parel,  
Mumbai - 400013

**Sub: NOTING CERTIFICATE**

We refer to your letter dated October 26, 2016 forwarding therewith Half Yearly Report for the half year ended 30.09.2016 for Principal Protected Redeemable Secured Market Linked Non-Convertible Debentures aggregating to Rs. 500 Crs to be submitted to the Stock Exchange and requesting us to issue Noting Certificate for the same as per regulation 52 (5) of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015 (LODR)

As requested, we hereby certify that we have taken note of the contents submitted by you.

**For Milestone Trusteeship Services Pvt Ltd**  
**(Debenture Trustee)**



**Authorised Signatory**

October 26, 2016

To,  
Listing Compliance Department,  
BSE Limited,  
Phiroze Jeejeebhoy towers,  
Dalal Street, Mumbai-400001

**Sub: Disclosure as per the Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirement) Regulations 2015.**

**Reference: Debenture Trust Deed executed in connection with the issue of the privately placed Principal Protected Redeemable Secured Market Linked Non-Convertible Debentures of Rs. 500 Crore.**

With reference to the above, we submit herewith the information and documents for the captioned NCDs issued and listed with BSE in terms of the provisions of Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:

| Sr. No. | Particulars   | Details  |
|---------|---|--|
| (a)     | Credit Rating and change in rating  | PP MLD[ICRA]AA (pronounced ICRA double A) with stable outlook  |
| (b)     | Asset cover available   | Not applicable   |
| (c)     | Debt Equity Ratio   | 2.72:1   |
| (d)     | Previous due date for the payment of interest/ repayment of principal of non-convertible debt securities and whether the same has been paid or not. | Not applicable   |
| (e)     | next due date for the payment of interest/ principal along with the amount of interest and the redemption amount                                    | Interest/Coupon if any will be paid subject to market linked nifty index and redemption amount will be paid accordingly on maturity. |
| (f)     | Debt service coverage ratio   | Not applicable   |
| (g)     | interest service coverage ratio   | Not applicable   |
| (h)     | Outstanding redeemable preference shares (quantity and value)   | Not applicable   |
| (i)     | Debenture redemption reserve  | Not applicable   |
| (j)     | Net worth   | 93584.98   |
| (k)     | Net profit after tax  | 3686.57  |
| (l)     | Earnings per share  | 1.46   |

(The requirement of disclosures of debt service coverage ratio, asset cover and interest service coverage ratio shall not be applicable for banks or non-banking financial companies registered with the Reserve Bank of India).

B +91 22 3958 5600  
F +91 22 4646 4706  
www.iiflwealthfinance.com

IIFL Wealth Finance Limited (formerly Chephis Capital Markets Limited),  
6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel (W),  
Mumbai 400 013, Maharashtra, India.  
CIN: U65990MH1994PLC080646

(An India Infoline Group Company)





Kindly take above on record.

Thanking you,

Yours truly

For IIFL Wealth Finance Limited

Company Secretary

Manoj Gujran

Membership No: ACS-22201



B +91 22 3958 5600  
F +91 22 4646 4706  
[www.iiflwealthfinance.com](http://www.iiflwealthfinance.com)

IIFL Wealth Finance Limited (*formerly Chephis Capital Markets Limited*),  
6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel (W),  
Mumbai 400 013, Maharashtra, India.

CIN: U65990MH1994PLC080646

(An India Infoline Group Company)